

<b>Series</b>	<b>I</b>	<b>II</b>	<b>III</b>	<b>IV</b>	<b>V</b>	<b>VI</b>	<b>VII</b>
<b>Frequency of interest payment</b>	Annual	Annual	Annual	-	-	-	Annual
<b>Minimum application</b>	₹ 10,000 (10 NCDs) (for all series of NCDs, namely Series I, Series II, Series III, Series IV, Series V, Series VI and Series VII, either taken individually or collectively)						
<b>In multiples of</b>	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)
<b>Face value of NCDs (₹ / NCD)</b>	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
<b>Issue Price (₹ / NCD)</b>	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
<b>Mode of interest payment*</b>	Through various options available	Through various options available	Through various options available	Not applicable	Not applicable	Not applicable	Through various options available
<b>Coupon rate (%) for NCD Holders in Category I</b>	10.75%	10.75%	10.75%	-	-	-	10.75%
<b>Coupon rate (%) for NCD Holders in Category II</b>	10.75%	10.75%	10.75%	-	-	-	10.75%
<b>Coupon rate (%) for NCD Holders in Category III</b>	11.00%	11.25%	11.50%	-	-	-	11.25%
<b>Coupon rate (%) for NCD Holders in Category IV</b>	11.00%	11.25%	11.50%	-	-	-	11.25%
<b>Effective yield (per annum) for NCD Holders in Category I</b>	10.75%	10.75%	10.75%	10.75%	10.75%	10.75%	10.75%
<b>Effective yield (per annum) for NCD Holders in Category II</b>	10.75%	10.75%	10.75%	10.75%	10.75%	10.75%	10.75%
<b>Effective yield (per annum) for NCD Holders in</b>	11.00%	11.25%	11.50%	11.00%	11.25%	11.50%	11.25%

Series	I	II	III	IV	V	VI	VII
<b>Category III</b>							
<b>Effective yield (per annum) for NCD Holders in Category IV</b>	11.00%	11.25%	11.50%	11.00%	11.25%	11.50%	11.25%
<b>Tenure</b>	Thirty six months	Forty eight months	Sixty months	Thirty six months	Forty eight months	Sixty months	Sixty months
<b>Redemption date</b>	Thirty six months from the Deemed Date of Allotment	Forty eight months from the Deemed Date of Allotment	Sixty months from the Deemed Date of Allotment	Thirty six months from the Deemed Date of Allotment	Forty eight months from the Deemed Date of Allotment	Sixty months from the Deemed Date of Allotment	Redeemable in three equal tranches at the end of thirty six months, forty eight months and sixty months from the Deemed Date of Allotment
<b>Redemption amount (per NCD)</b>	Repayment of the face value plus any interest that may have accrued at the Redemption Date.	Repayment of the face value plus any interest that may have accrued at the Redemption Date.	Repayment of the face value plus any interest that may have accrued at the Redemption Date.	For Category I NCD Holders: ₹ 1,358.41 per NCD** For Category II NCD Holders: ₹ 1,358.41 per NCD** For Category III NCD Holders: ₹ 1,367.63 per NCD** For Category IV NCD Holders: ₹ 1,367.63 per NCD**	For Category I NCD Holders: ₹ 1,504.44 per NCD** For Category II NCD Holders: ₹ 1,504.44 per NCD** For Category III NCD Holders: ₹ 1,531.79 per NCD** For Category IV NCD Holders: ₹ 1,531.79 per NCD**	For Category I NCD Holders: ₹ 1,667.17 per NCD** For Category II NCD Holders: ₹ 1,667.17 per NCD** For Category III NCD Holders: ₹ 1,723.35 per NCD** For Category IV NCD Holders: ₹ 1,723.35 per NCD**	For all Categories of NCD Holders, the face value of the Series VII NCDs is repayable in three equal tranches, of 33.33% of the face value of the Series VII NCDs each, which will be paid at the end of 36 months, 48 months and sixty months from the Deemed Date of Allotment, respectively.#
<b>Record Date</b>	15 (fifteen) days prior to the relevant interest payment date or relevant Redemption Date for NCDs	15 (fifteen) days prior to the relevant interest payment date or relevant Redemption Date for NCDs	15 (fifteen) days prior to the relevant interest payment date or relevant Redemption Date for NCDs	15 (fifteen) days prior to the Redemption Date for NCDs	15 (fifteen) days prior to the Redemption Date for NCDs	15 (fifteen) days prior to the Redemption Date for NCDs	15 (fifteen) days prior to the relevant interest payment date or relevant Redemption Date for NCDs

*Our Company shall allocate and Allot NCDs of Series VII maturity to all valid applications, wherein the Applicants have not indicated their choice of the relevant NCD series.*

*\* For various modes of interest payment, see the section titled "Terms of the Issue – Modes of Payment" on page 174.*

*\*\* Subject to applicable taxes deducted at source, if any.*

*# The face value of the Series VII NCDs, as at each stage of redemption, as detailed herein, shall be payable together with any interest at the applicable interest rates for each Category of NCD Holders which may have accrued on the date of such redemption.*