

<b>Series</b>	<b>I</b>	<b>II</b>	<b>III</b>	<b>IV</b>	<b>V</b>	<b>VI</b>
<b>Frequency of interest payment</b>	Annual	Annual	Annual	-	-	-
<b>Minimum application</b>	₹ 10,000 (10 NCDs) (for all series of NCDs, namely Series I, Series II, Series III, Series IV, Series V and Series VI either taken individually or collectively)					
<b>In multiples of</b>	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)	₹ 1,000 (One NCD)
<b>Face value of NCDs (₹ / NCD)</b>	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
<b>Issue Price (₹ / NCD)</b>	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
<b>Mode of interest payment*</b>	Through various options available	Through various options available	Through various options available	Not applicable	Not applicable	Not applicable
<b>Coupon rate (% per annum) for NCD Holders in Category I</b>	10.50%	10.75%	10.85%	-	-	-
<b>Coupon rate (% per annum) for NCD Holders in Category II</b>	11.00%	11.50%	11.75%	-	-	-
<b>Coupon rate (% per annum) for NCD Holders in Category III</b>	11.00%	11.50%	11.75%	-	-	-
<b>Effective yield (per annum) for NCD Holders in Category I</b>	10.50%	10.75%	10.85%	10.50%	10.75%	10.85%
<b>Effective yield (per annum) for NCD Holders in Category II</b>	11.00%	11.50%	11.75%	11.00%	11.50%	11.75%
<b>Effective yield (per annum) for NCD Holders in Category III</b>	11.00%	11.50%	11.75%	11.00%	11.50%	11.75%
<b>Tenure</b>	Twenty four months	Thirty Six months	Sixty months	Twenty four months	Thirty Six months	Sixty months
<b>Redemption date</b>	Twenty four months from the Deemed Date of Allotment	Thirty six months from the Deemed Date of Allotment	Sixty months from the Deemed Date of Allotment	Twenty four months from the Deemed Date of Allotment	Thirty six months from the Deemed Date of Allotment	Sixty months from the Deemed Date of Allotment

Series	I	II	III	IV	V	VI
<b>Redemption amount (per NCD)</b>	Repayment of the face value plus any interest that may have accrued at the Redemption Date.	Repayment of the face value plus any interest that may have accrued at the Redemption Date.	Repayment of the face value plus any interest that may have accrued at the Redemption Date.	For Category I NCD Holders: ₹ 1,221.03 per NCD**	For Category I NCD Holders: ₹ 1,358.41 per NCD**	For Category I NCD Holders: ₹ 1,673.70 per NCD**
				For Category II NCD Holders: ₹ 1,232.10 per NCD**	For Category II NCD Holders: ₹ 1,386.20 per NCD**	For Category II NCD Holders: ₹ 1,742.76 per NCD**
				For Category III NCD Holders: ₹ 1,232.10 per NCD**	For Category III NCD Holders: ₹ 1,386.20 per NCD**	For Category III NCD Holders: ₹ 1,742.76 per NCD**
<b>Record Date</b>	15 (fifteen) days prior to the relevant interest payment date or relevant Redemption Date for NCDs	15 (fifteen) days prior to the relevant interest payment date or relevant Redemption Date for NCDs	15 (fifteen) days prior to the relevant interest payment date or relevant Redemption Date for NCDs	15 (fifteen) days prior to the Redemption Date for NCDs	15 (fifteen) days prior to the Redemption Date for NCDs	15 (fifteen) days prior to the Redemption Date for NCDs

*Our Company shall allocate and Allot NCDs of Series VI to all valid applications, wherein the Applicants have not indicated their choice of the relevant NCD series.*

*\* For various modes of interest payment, see the section titled "Terms of the Issue – Modes of Payment" on page 173.*

*\*\* Subject to applicable taxes deducted at source, if any.*