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SOLUTIONS THAT WORK

VALUATION OF MARKET LINKED DEBENTURES
SHRIRAM CITY UNION FINANCE LIMITED

26th November 2021

Security Details

ISIN No	Series	Date of Allotment	Maturity Date	Reference Asset	Face Value (in Rs.)	Valuation*
INE722A07AL5	SCUF Dec 2020-21 PPML 1-01	18-Dec-20	18-Aug-22	IGB 5.79 11/05/30	10,00,000	109.65
INE722A07AL5	SCUF Dec 2020-21 PPML 1-01A	28-Dec-20	18-Aug-22	IGB 5.79 11/05/30	10,00,000	109.65
INE722A07AL5	SCUF Dec 2020-21 PPML 1-01B	18-Jan-21	18-Aug-22	IGB 5.79 11/05/30	10,00,000	109.65
INE722A07AM3	SCUF Jan 2020-21 PPML 1-01	27-Jan-21	27-Jan-23	IGB 5.79 11/05/30	10,00,000	108.55
INE722A07AR2	SCUF March 2020-21 PPML 1-01	01-Mar-21	01-Mar-23	IGB 5.85 01/12/30	10,00,000	107.86
INE722A07AR2	Series XXII	03-Mar-21	01-Mar-23	IGB 5.85 01/12/30	10,00,000	107.86
INE722A07AR2	SCUF March 2020-21 PPML I- 01B	10-Mar-21	01-Mar-23	IGB 5.85 01/12/30	10,00,000	107.86
INE722A07AS0	Series XXIII	17-Mar-21	17-May-23	IGB 5.79 11/05/30	10,00,000	107.17
INE722A07AT8	SCUF Mar 2020-21 PPML 1-02	30-Mar-21	30-Mar-23	IGB 5.85 01/12/30	10,00,000	106.85
INE722A07AZ5	SERIES XXVII	01-Sep-21	01-Mar-24	IGB 6.10 12/07/31	10,00,000	101.99
INE722A07BD0	SCUF Series XXIX Tranche 01	23-Nov-21	23-May-24	IGB 5.77 2030	10,00,000	100.00

* (per Rs. 100 Face Value)

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.