

DETAILS OF LISTED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES (NCDS)

BSE Scrip code	NSE Scrip Code	Interest rate p.a. (%)	Allotment date	Due date of redemption	Face Value (₹)	ISIN	Tenure in yrs	Allotted (₹ in crores)	Category	Series/Option/Category	Product type	Redemption value (₹) per unit
947088	Not Listed on NSE	10.75	02-04-2011	02-04-2021	400000	INE722A07182	10	2	PP	N.A	NC	400000
948722		11.15	31-12-12	31-12-19	1000000	INE722A08081	7	60	PP			1000000
948932		11.15	01-07-2013	01-07-2020	1000000	INE722A08099	7	15	PP			1000000
952321		9.3	17-06-15	17-06-20	1000000	INE722A07612	5	50	PP			1000000
952335		9.3	22-06-15	22-06-20	1000000	INE722A07620	5	50	pp			1000000
955112		8.25	10-07-2016	10-07-2019	1000000	INE722A7711	3	100	PP	VII		1000000
955962		8.2	03-10-2017	16-04-20	1000000	INE722A07729	3years and 38 days	115	PP	VII	C	1482592
956624		^ 8.15	14-06-17	27-05-20	1000000	INE722A07737	1078 Days	350	PP	VII	C	1260359
956625		^ 8.15	14-06-17	30-06-20	1000000	INE722A07745	1112 Days	5	pp	VII	C	1269593
957142		7.97	27-10-17	27-10-20	1000000	INE722A07760	1096 Days	300	pp	VII	NC	1000000
957143		^ 7.97	27-10-17	10-06-2020	1000000	INE722A07778	1075 Days	200	PP	VII	C	1253385
957226		8.09	12-05-2017	12-05-2022	1000000	INE722A07786	1826 Days	80	PP	VII	NC	1000000
957814		*	23-03-18	23-07-19	1000000	INE722A07794	487 Days	400	PP	VII	NC	1000000
957813		8.9	26-03-18	27-03-23	1000000	INE722A07802	1827 Days	115	PP	VII	NC	1000000
958059		9.3056%	07-05-2018	27/9/2019	1000000	INE722A07810	449 Days	100.00	PP	XI	NC	1000000
958061		1 YR SBI MCLR +1.25%	07-05-2018	18/12/2019	1000000	INE722A07828	531 Days	250.00	PP	XI	NC	1000000
958062		1 YR SBI MCLR +1.27%	07-05-2018	18/3/2020	1000000	INE722A07836	622 Days	250.00	PP	XI	NC	1000000
958214		9.40%	31/8/2018	30/12/2020	1000000	INE722A07844	852 Days	225.00	PP	X	NC	1000000
958240		ZERO COUPON(9.90%XIRR)	09-12-2018	04-04-2022	1000000	INE722A07851	1300 Days	80.00	PP	X	C	1399649
958242		ZERO COUPON (9.90% XIRR)	09-12-2018	29/9/2022	1000000	INE722A07869	1478 Days	85.00	PP	X	C	1465590
958268		1 YR SBI MCLR +1.40%	21/9/2018	21/9/2021	1000000	INE722A07877	3	600.00	PP	XI	NC	1000000
935046		10.85	05-03-2014	05-03-2019	1000	INE722A07547	5	80.6	PI	III	NC	1000
935046		11.75	05-03-2014	05-03-2019	1000	INE722A07547	5		PI	III	NC	1000
935046		11.75	05-03-2014	05-03-2019	1000	INE722A07547	5		PI	III	NC	1000
935052		10.85	05-03-2014	05-03-2019	1000	INE722A07570	5	14.5	PI	VI	C	1673.70
935052		11.75	05-03-2014	05-03-2019	1000	INE722A07570	5		PI	VI	C	1742.76
935052	11.75	05-03-2014	05-03-2019	1000	INE722A07570	5	PI		VI	C	1742.76	

** Repayable in three equal tranches of 33.33% of the face value at the end of 36/48/ 60 months from the date of allotment.^ XIRR.\$Linked to MIBPR *INR-FBIL-MIBOR-OIS-Compound-Spread

Privately Placed (“PP”), Public Issue (“PI”), Cumulative (“C”), Non-Cumulative (“NC”). The details of these NCDs may be related to respective offer documents and offer document shall be final.

The Company had paid redemption value on respective due dates of redemption to NCD holders for ISIN: INE722A07471, INE722A07505 and INE722A07513 (33.33% of the face value) on January 4, 2019. The applicable interest to NCD holders for ISIN INE722A07547 were paid on due date on May 3, 2018. The NCDs redeemed are extinguished by the Company and no claim shall lie against the Company. All complaints relating to the above said public issue of NCDs received during the year were suitably addressed. This is a summary only. The terms of the respective Prospectus or Information Memorandum would prevail to be final.