March 27, 2013

The Listing Department
BSE Ltd
P J Towers,
Dalal St, Fort
Mumbai 400 001
FAX NO. 022 2272 2037/39/41/61
Scrip code: 532498

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051
FAX NO. 022 26598237/38
NSE Symbol: SHRIRAMCIT

The Secretary
Madras Stock Exchange Ltd.
Exchange Building
P.B. No.183, No.30, Second Line Beach
Chennai 600 001
FAX NO.25244897
Scrip Code - SRIRACITUN

Dear Sir,

Sub: Disclosure of outcome of court convened meetings of Equity Shareholders and Secured Creditors held on March 25, 2013, as per Clause 31 & 35 A of the listing agreement

Please take note of the outcome/ proceedings of the court convened meetings of equity shareholders and secured creditors of the Company held on Monday, March 25, 2013 at Sri Krishna Gana Sabha, No - 20, Maharajapuram Santhanam Salai, T. Nagar, Chennai – 600 017, Tamil Nadu at 11:00 AM and 12:30 PM respectively, in connection with the resolution approving the Composite Scheme of Arrangement among Shriram Enterprise Holdings Private Limited ("SRHPL"), Shriram Retail Holdings Private Limited ("SRHPL") and Shriram City Union Finance Limited ("Company") and their respective shareholders and creditors.

The resolution, as contained in the notice, was put to vote by poll and declared as passed with requisite majority of equity shareholders present and voting at the meeting, as per details given in Annexure (details provided as per Clause 35A of the listing agreement).

The resolution, as contained in the notice, was put to vote by poll and declared as passed [unanimously by secured creditors present and voting at the meeting].

Kindly take the same on record.

Annexure as per Clause 35 A

Details of voting results of the Meeting as per format prescribed in the listing agreement

S No	Particulars	
1	Date of the court convened meeting	March 25, 2013
2	Total number of shareholders as on relevant date	5,231
3	No of shareholders present in the meeting either in person or through proxy:	99
	Promoters and promoter group:	2
	Public:	97
4	No of shareholders attended the meeting through video conferencing:	Not Applicable
	Promoters and promoter group:	-
	Public:	-
5	Details of the agenda (Agenda-wise):	Composite Scheme of Arrangement among Shriram Enterprise Holdings Private Limited, Shriram Retail Holdings Private Limited and Shriram City Union Finance Limited and their respective shareholders and creditors
6	Resolution required: (Ordinary/Special)	Requisite Majority under Section 391 of the Companies Act, 1956
7	Mode of voting: (Show of hands/Poll/Postal ballot/E-voting)	Poll

Summary of poll results of the Court Convened Meeting

Promoter/ Public	No. of shares held	No. of votes polled	% of votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of votes against on votes polled
Promoter and promoter group	2,89,10,571	2,89,10,571	100.00%	2,89,10,571	-	100.00%	0.000%
Public - Institutional holders	70,10,993	70,10,993	100.00%	70,10,993	-	100.00%	0.000%
Public – Others	78,401	78,401	100.00%	77,700	701	99.106%	0.894%
Total	3,59,99,965	3,59,99,965	100.00%	3,59,99,264	701	99.998%	0.002%

Invalid votes - 26,42,637