NOTICE

Notice is hereby given that the **2nd Annual General Meeting** of the members of **Shriram Housing Finance Limited** will be held on June 25, 2012 at 1:30 P.M. at 221, Royapettah High Road, Mylapore, Chennai 600 004 to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Balance Sheet as at March 31, 2012, the Profit and Loss Account of the Company for the year ended on that date together with the Reports of the Board of Directors and the Auditors thereon.

2. To appoint a Director in place of Mr. Y. S. Chakravarti, who retires by rotation and being eligible, offers himself for re-appointment.

3. To appoint M/s. Pijush Gupta & Co., Chartered Accountants, Kolkata, as Statutory Auditors of the Company to hold office from the conclusion of this meeting until the conclusion of the next Annual General Meeting and to authorise the Board of Directors to fix their remuneration.

NOTES:

A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER. THE PROXIES IN ORDER TO BE VALID MUST BE DULY COMPLETED, STAMPED AND SIGNED AND MUST REACH THE COMPANY'S REGISTERED OFFICE NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING.

By order of Board of Directors

Place : Chennai
Date : May 14, 2012

Sujan Sinha
Managing Director & CEO