

Name of Listed Entity:

Scrip Symbol: **JMFINANCIL**

Share Holding Pattern Filed under : Reg. 31(1)(a)/**Reg.31(1)(b)**/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : 31.03.2024

b. If under 31(1)(c) then indicate date of allotment/extinguishment

JM FINANCIAL LIMITED

Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes	No	Promoter and Promoter Group	Public shareholder	Non-Promoter Non-Public
1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7	Whether the company has equity shares with differential voting rights?		No	No	No	No
8	Whether the company has any significant beneficial owner?	Yes				

Format of holding of specified securities

Name of Listed Entity:

JM FINANCIAL LIMITED

Scrip Code : **523405**

Name of Scrip: JM FINANCIAL LIMITED Class of Security: **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/**Reg.31(1)(b)**/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : 31.03.2024

If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes	No	Promoter and Promoter Group	Public shareholder	Non-Promoter Non-Public
1 Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2 Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3 Whether the Listed Entity has issued any Warrants?		No	No	No	No
4 Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5 Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6 Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7 Whether the company has equity shares with differential voting rights?		No	No	No	No
8 Whether the company has any significant beneficial owner?	Yes				

Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)

Table I - Summary statement showing holding of specified securities

Category (I)	Category of shareholder (II)	No. of shareholders (III)\$	No. of fully paid-up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	11	53,93,33,258	-	-	53,93,33,258	56.44	53,93,33,258	-	53,93,33,258	56.44	-	-	-	-	-	53,93,33,258	
(B)	Public	1,58,435	41,62,59,493	-	-	41,62,59,493	43.56	41,62,59,493	-	41,62,59,493	43.56	-	-	NA	NA	-	41,47,10,651	
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	Total	1,58,446	95,55,92,751	-	-	95,55,92,751	100.00	95,55,92,751	-	95,55,92,751	100.00	0	0	0	0	0	95,40,43,909	

\$ Number of Shareholders are consolidated on the basis of PAN.

@ As of March 31, 2024 based on the benpos received from Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table II - Statement showing holding of specified securities by the promoter and promoter group

(1)	Category & Name of the shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shareholder (III)\$	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)**		Number of equity shares held in dematerialized form (XIV)@	
									No. of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class eg: X	Class eg: Y	Total								
(1) Indian																			
(a) Individuals/H.U.F			6	17,80,01,250	-	-	17,80,01,250	18.63	17,80,01,250	-	17,80,01,250	18.63	-	-	-	-	-	-	17,80,01,250
1	Nimesh Kampani [∞]	Promoter	1	12,45,00,000	-	-	12,45,00,000	13.03	12,45,00,000	-	12,45,00,000	13.03	-	-	-	-	-	-	12,45,00,000
2	Aruna Kampani#	Promoter Group	1	3,00,51,250	-	-	3,00,51,250	3.14	3,00,51,250	-	3,00,51,250	3.14	-	-	-	-	-	-	3,00,51,250
3	Amishi Akash Gambhir#	Promoter Group	1	80,00,000	-	-	80,00,000	0.84	80,00,000	-	80,00,000	0.84	-	-	-	-	-	-	80,00,000
4	Vishal Kampani#	Promoter Group	1	1,30,00,000	-	-	1,30,00,000	1.36	1,30,00,000	-	1,30,00,000	1.36	-	-	-	-	-	-	1,30,00,000
5	Nimesh Kampani HUF (Nimesh Kampani - Karta)	Promoter Group	1	12,50,000	-	-	12,50,000	0.13	12,50,000	-	12,50,000	0.13	-	-	-	-	-	-	12,50,000
6	Shiv Vishal Kampani	Promoter Group	1	12,00,000	-	-	12,00,000	0.13	12,00,000	-	12,00,000	0.13	-	-	-	-	-	-	12,00,000
(b)	Central/State Government(s)		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Any Other (Specify)																			
a) Bodies Corporate			5	36,13,32,008	-	-	36,13,32,008	37.81	36,13,32,008	-	36,13,32,008	37.81	-	-	-	-	-	-	36,13,32,008
1	J. M. Financial And Investment Consultancy Services Private Limited	Promoter	1	22,96,09,100	-	-	22,96,09,100	24.03	22,96,09,100	-	22,96,09,100	24.03	-	-	-	-	-	-	22,96,09,100
2	J. M. Assets Management Private Limited	Promoter Group	1	10,68,92,908	-	-	10,68,92,908	11.19	10,68,92,908	-	10,68,92,908	11.19	-	-	-	-	-	-	106892908
3	JSB Securities Limited	Promoter Group	1	65,05,000	-	-	65,05,000	0.68	65,05,000	-	65,05,000	0.68	-	-	-	-	-	-	65,05,000
4	Persepolis Investment Company Private Limited	Promoter Group	1	1,66,95,000	-	-	1,66,95,000	1.75	1,66,95,000	-	1,66,95,000	1.75	-	-	-	-	-	-	1,66,95,000
5	JM Financial Trustee Company Private Limited	Promoter Group	1	16,30,000	-	-	16,30,000	0.17	16,30,000	-	16,30,000	0.17	-	-	-	-	-	-	16,30,000
	Sub- Total (A)(1)		11	53,93,33,258	-	-	53,93,33,258	56.44	53,93,33,258	-	53,93,33,258	56.44	-	-	-	-	-	-	53,93,33,258
	Foreign		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) Individuals (Non-Resident Individuals/ Foreign Individuals)			0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Government		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Institutions		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Foreign Portfolio Investor		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Sub- Total (A)(2)			0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	53,93,33,258	-	-	53,93,33,258	56.44	53,93,33,258	-	53,93,33,258	56.44	-	-	-	-	-	-	53,93,33,258

Relative of a person who is in control of the Company

[∞] Person who is in control of the Company

[@] As of March 31, 2024 based on the benpos received from Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Mr. Nimesh Kampani together with his relatives hold 18.63% of the equity shares in the Company and through various bodies corporate, the percentage holding is 37.81% of the equity shares in the Company.

Table IV - Statement showing holding of specified securities by the Non Promoter - Non Public Shareholders

	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR , 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting		Total as a %			No.	As a % of	No.	As a % of		
								Class X	Class Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

\$ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.
 ^@ As of March 31, 2024 based on the benpos received from Depositories.

Table V - Statement showing details of Significant Beneficial Owners

Sr. No.	Details of the SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company,					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Nimesh N Kampani	India	J. M. Financial And Investment Consultancy Services Private Limited	India	24.03	24.03		Yes	Yes	26-03-2002
2	Nimesh N Kampani	India	J M Assets Management Private Limited	India	11.19	11.19		Yes	Yes	01-07-1991
3	Nimesh N Kampani	India	JSB Securities Limited	India	0.68	0.68		Yes	Yes	01-07-1991
4	Nimesh N Kampani	India	Persepolis Investment Company Private Limited	India	1.75	1.75		Yes	Yes	29-11-2010
5	Nimesh N Kampani	India	JM Financial Trustee Company Private Limited	India	0.17	0.17		Yes	Yes	07-03-2018

Table VI - Statement showing foreign ownership limits

Particular	Board Approved limits	Limits utilized
As on shareholding date	100	18.51
As on the end of previous 1st quarter	100	18.30
As on the end of previous 2nd quarter	100	19.09
As on the end of previous 3rd quarter	100	21.03
As on the end of previous 4th quarter	100	21.52

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.