

December 18, 2021

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Scrip Code: 500850

**National Stock Exchange of India Limited**  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
Symbol: INDHOTEL

**Subject: Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")**

**Re: Advertisement in respect of matters relating to rights issue of equity shares of The Indian Hotels Company Limited (the "Company")**

Dear Sir / Madam,

In relation to the captioned subject, please see enclosed the copy of the advertisement issued by the Company today, i.e. December 18, 2021, in the following newspapers (i) Financial Express (English newspaper) (ii) Jansatta (Hindi newspaper) and (iii) Navshakti (Marathi language newspaper).

This intimation is issued in terms of Regulation 92 of the SEBI ICDR Regulations and Regulation 30 of the SEBI Listing Regulations.

The above advertisement is also available on the website of the Company i.e. [www.ihcltata.com](http://www.ihcltata.com). We request you to take the same on record.

Thanking you  
Yours sincerely,

**Beejal Desai**  
**Senior Vice President – Corporate Affairs & Company Secretary (Group)**

Encl: As above

**THE INDIAN HOTELS COMPANY LIMITED**

CORP Office: 9th Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India  
REGD Office: Mandlik House, Mandlik Road, Mumbai 400 001, Maharashtra, India  
[www.ihcltata.com](http://www.ihcltata.com)

CIN L74999MH1902PLC000183

T +91 22 6137 1637, F +91 22 6137 1919  
T +91 22 6639 5515, F +91 22 2202 7442





**PGIM India Asset Management Private Limited**  
4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  
Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100  
CIN: U74900MH2008FTC187029 Toll Free No.: 1800 266 7446  
Website: www.pgimindiampf.com

**NOTICE CUM ADDENDUM [No. 41 of 2021-22]**  
**NOTICE CUM ADDENDUM FOR THE MERGER OF PGIM INDIA CREDIT RISK FUND (MAIN PORTFOLIO) INTO PGIM INDIA LOW DURATION FUND**  
Unitholders are requested to note that, the Board of Directors of PGIM India Asset Management Private Limited and PGIM India Trustees Private Limited, the asset management company and trustee company of PGIM India Mutual Fund (hereinafter referred to as "PGIM India MF") have decided to merge PGIM India Credit Risk Fund (Main Portfolio), an open ended debt scheme predominantly investing in AA and below rated corporate bonds (excluding AA+ rated corporate bonds), a relatively high interest rate risk and relatively high credit risk scheme (hereinafter referred to as "Transferor Scheme") into PGIM India Low Duration Fund, an open ended low duration debt scheme investing in instruments such that the Macaulay Duration of the portfolio is between 6 months to 12 months, a relatively low interest rate risk and moderate credit risk scheme (hereinafter referred to as "Transferee Scheme").  
Rationale of the merger of PGIM India Credit Risk Fund (Main Portfolio) into PGIM India Low Duration Fund:  
Credit risk funds have full flexibility to go down the credit curve and invest in lower rated papers in order to generate a higher yield. As per SEBI classification, credit risk funds should have a minimum of 65% in AA rated securities and below.  
Given the dislocations in the credit space over the past few years and the uneven recovery in the economy, any opportunity to take advantage of the credit spreads as per the mandate of the scheme requires a much larger size to a credit fund and also a very careful curation of the issuers in this specific space.  
PGIM India Credit Risk Fund is currently a ₹ 43 crore fund. Our internal process for selecting issuers has also been evolving to become stronger considering the risks. This stronger approach to credit assessment has meant that we currently have 165 issuers that meet our internal criteria compared to 240 issuers a few years ago.  
Another operational but very important factor to consider is the minimum size of available opportunities in the credit space. For even issuers that form part of our investible universe, the lot sizes that we can buy in the secondary market has drifted upwards to a ₹ 25 crore minimum. That poses a high challenge for holding a reasonably diversified portfolio in a fund that itself is ₹ 43 crores in size.  
At the current size of ₹ 43 crore and with the current trend of negligible to negative flows for the category, maintaining a minimum of 65% to AA and below as per the regulated mandate for the fund is extremely challenging.  
Considering the low AUM which poses a challenge to construct a meaningful portfolio as per the required mandate, any further reduction in size of the fund due to outflows can lead to outcomes which may not be in the best interest of the investors. Given challenges in complying to the stipulated asset allocation limit, it is proposed to merge the scheme into PGIM India Low Duration Fund.  
PGIM India Low Duration Fund is a fund that seeks to generate income by investing primarily in low duration debt and money market instruments and is ideal for investors seeking to invest in a portfolio of debt and money market instruments with an investment horizon of 6 to 12 months. The AUM of the Scheme as on November 30, 2021 is around ₹ 84 crores.  
The merger will take the combined AUM closer to the ₹ 127 crores mark for PGIM India Low Duration Fund which is better from the investment management perspective.  
Please refer to Exhibit 1 of the letter sent to the unitholders ("Letter") for details pertaining to the Transferor Scheme and the Transferee Scheme to be provided to you as per the SEBI (Mutual Fund) Regulations, 1996 ("MF Regulations").  
Please note that post the proposed merger of Transferor Scheme with the Transferee Scheme, on and from the Effective Date, the Transferee Scheme will be the surviving scheme and the investment objective, investment pattern, annual recurring expense structure and all the other provisions of the Transferee Scheme as contained in the Scheme Information Document and Key Information Memorandum on completion of merger will be effective for the unit holders of the Transferor Scheme. It may be noted that there are no other changes in the schemes. Effective Date means the date on which the units of "Transferee Scheme" will be allotted to investors of the "Transferor Scheme".  
As a result of the above merger, no new Scheme will come into effect. On the date of completion of merger, the Transferor Scheme will cease to exist and the unit holders of Transferor Scheme as on the Effective Date will be allotted units under the corresponding available option of Transferee Scheme at the last available applicable Net Asset Value ("NAV") or at the Face Value, in case there are no units in the corresponding option of Transferee Scheme. In case any pledge / lien / other encumbrance marked on any units in Transferor Scheme, the same shall be marked on the corresponding number of units allotted in Transferee Scheme.  
The expenses related to the proposed merger as outlined above will not be charged to the unit holders of the Transferor / Transferee scheme.  
As regards unit holders who redeem their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information and Scheme Information Document of the Transferor / Transferee Scheme would apply. You are requested to consult your financial/tax advisors to understand the tax implications (if any) on your investment in the Transferor / Transferee Scheme pursuant to the redemption.  
It has been notified in the Finance Act, 2015 that consolidation of units on account of scheme merger will not be considered as a sale of units in the Transferor scheme and hence the same will not be subject to any capital gain tax, provided that the consolidation is of two or more schemes of equity oriented funds or of two or more schemes of fund other than equity oriented fund, as defined under the Income Tax Act, 1961. Please refer to Exhibit 3 of the Letter for details on tax treatment on consolidation of plans/schemes of Mutual Funds. Investors are also advised to consult their tax adviser to understand the tax implications of the proposed merger based on individual circumstances.

**NOTICE AND EXIT OPTION TO UNIT HOLDERS**  
The Board of Directors of PGIM India Asset Management Private Limited and PGIM India Trustees Private Limited on September 9, 2021 have approved the above proposal for merger of PGIM India Credit Risk Fund (Main Portfolio) into PGIM India Low Duration Fund. Further, SEBI, vide its communication dated November 18, 2021 has provided it's no objection to the aforesaid proposal.  
As per MF Regulations and the relevant circulars, the merger of PGIM India Credit Risk Fund (Main Portfolio) into PGIM India Low Duration Fund amounts to change in the fundamental attributes of Transferor Scheme. Such fundamental attributes changes can be carried out only after the unit holders of the Transferor scheme have been sent written communication to provide them with an option of exiting the scheme within a period of 30 days at the prevailing net asset value ("NAV") without being charged an exit load ("Exit Option"). Accordingly, this letter serves as a communication to the unit holders of Transferor Scheme about the fundamental attributes changes. The proposed merger will not be treated as change in fundamental attributes of Transferee Scheme in terms of SEBI Circular No. Cir/IMD/DF/15/2010 dated October 22, 2010. Thus, no new scheme will come into existence as a result of the aforesaid merge.  
PGIM India Credit Risk Fund currently has a segregated portfolio post the rating downgrade in Yes Bank securities (AT1 bonds) by ICRA to "D". It may be noted that only the main portfolio of PGIM India Credit Risk Fund will be merged into PGIM India Low Duration Fund. The Segregated portfolio of PGIM India Credit Risk Fund will continue to be managed as a standalone portfolio and will be disclosed separately as a part of the PGIM India Low Duration Fund.  
The exit option will be available to all the unit holders of both, PGIM India Credit Risk Fund (Main Portfolio) and PGIM India Low Duration Fund, as per the records of KFin Technologies Pvt Ltd. (the "Registrar"), as at the close of business hours on December 20, 2021. It may be noted that there will be no exit option for the unitholders of the segregated portfolio of PGIM India Credit Risk Fund. The option to exit without exit load can be exercised from December 23, 2021 to January 21, 2022 (both days inclusive) ("Exit Option Period") within the respective scheme cut-off timelines. All transaction requests received after January 21, 2022, will be subject to load, as may be prevailing at that time in the respective Schemes.  
Redemption / Switch requests may be lodged at any of the Official Points of Acceptance of PGIM India MF by filling out the redemption / switch request slip provided in Exhibit 2 of the Letter or by filling the transaction slips and submitting the same duly signed as per the mode of holding or through depository participant (in case of units held in electronic (demat) mode, or through our website as well as the mobile application. For list of Official Points of Acceptance, please visit our website www.pgimindiampf.com. The redemption payment will be made within 10 business days of receipt of valid redemption request to those unit holders who choose to exercise their Exit Option. Unit holders who have pledged / encumbered their units will not have the option to exit unless they procure a release of their pledges / encumbrances and appropriately communicate the same to PGIM India MF / Registrar prior to submitting their redemption / switch requests during the exit option period. In case a lien is marked on units held by a unit holder or units have been frozen / locked pursuant to an order of a governmental authority or a court, redemption / switch out can be executed only after the lien / order is vacated / revoked within the Exit Option Period specified above.  
Investors who have registered for Systematic Investment Plan (SIP) and other facilities in the Transferor Scheme and who do not wish to continue their future investments in Transferee Scheme must apply for cancellation of such facilities.  
Investors who have registered for SIP and other facilities in the Transferee Scheme decide to continue to remain invested then such registration for SIP / other facilities will be continue under Transferee Scheme and no fresh registration will be required. If you have no objection to the proposed merger, no action needs to be taken by you. This offer to exit is merely an option and is not compulsory.  
Please note that unit holders who do not opt for redemption on or before January 21, 2022 shall be deemed to have consented to merger of PGIM India Credit Risk Fund (Main Portfolio) into PGIM India Low Duration Fund as specified in this notice.

**CONTACT INFORMATION**  
In case you require any further information / assistance please contact:  
**PGIM India Asset Management Private Limited**  
4th Floor, C Wing, Laxmi Towers, Bandra Kurla Complex, Bandra East, Mumbai - 400 051  
Telephone No. 1800 266 2667 | E-mail: care@pgimindia.co.in  
Or,  
**Registrar, KFin Technologies Private Limited**  
Unit - PGIM India Mutual Fund  
9th Floor, Capital Towers,  
180, Kodambakkam High Road,  
Nungambakkam, Chennai - 600 034.  
This Notice-cum-Addendum forms an integral part of Scheme Information Document (SIDs) and Key Information Memorandum (KIMs) of the relevant Schemes of PGIM India MF, as amended from time to time. All the other terms and conditions of SIDs and KIMs of the above-mentioned Schemes of the Mutual Fund will remain unchanged.  
**For PGIM India Asset Management Private Limited**  
(Investment Manager for PGIM India Mutual Fund)  
Sd/-  
Ajit Mendonça  
Chief Executive Officer  
Place : Mumbai  
Date : December 17, 2021

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

**FORM A  
PUBLIC ANNOUNCEMENT**  
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE CREDITORS OF  
DSK SOUTHERN PROJECTS PRIVATE LIMITED**

RELEVANT PARTICULARS	
1. Name of corporate debtor	DSK SOUTHERN PROJECTS PRIVATE LIMITED
2. Date of incorporation of corporate debtor	29/05/2008
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Pune, Maharashtra, Under Companies Act, 1956
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45200PN2008PTC132140
5. Address of the registered office and principal office (if any) of corporate debtor	1187/60, DSK House, J. M. Road Shivajinagar, Pune 411005, Maharashtra, India
6. Insolvency commencement date in respect of corporate debtor	Date of Order - 9th December 2021 Date of Receipt of Order - 16th December 2021
7. Estimated date of closure of insolvency resolution process	7th June 2022
8. Name and registration number of the insolvency professional acting as interim resolution professional	Manoj Kumar Agarwal IBBI/PA-001/IP-P00714/2017-2018/11222
9. Address and e-mail of the interim resolution professional, as registered with the Board	Address: B-83, Andheri Green Field Tower CHS Ltd, Jogeshwari Vikhrol Link Road, Near Poonam Nagar, Andheri East, Mumbai, Maharashtra - 400 093 Email: jmanoj.agarwal@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Address: C/o A. P. Singhi & Co., Office No 40, Sanas Plaza, Bajrao Road, Shukrawar Peth, Near Durga Car Pagar, Pune - 411002 Email: ip.dsk.southern@gmail.com 30th December 2021
11. Last date for submission of claims	Name of the classes of creditors:
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Home Buyers Class of Creditors - Home Buyers
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	1) Mr. Rajendra R. Agrawal - IBBI/PA-001/IP-P01209/2018-2019/11923 2) Mr. Rishabh Raghunath Mahajan - IBBI/PA-002/IP-P00048/2017-2018/10132 3) Mr. Vivek Murlihar Dabhadre - IBBI/PA-001/IP-P00306/2017-2018/10570
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: https://www.ibbi.gov.in/home/downloads Address mentioned at entry SI No. 10.

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the DSK SOUTHERN PROJECTS PRIVATE LIMITED on 9th December 2021. The creditors of DSK SOUTHERN PROJECTS PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 30th December 2021 to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in hard copy, by post at the address mentioned against entry No. 10 or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class in Form CA. Submission of false or misleading proofs of claim shall attract penalties. Date: 17th December 2021 Place: Mumbai

Sd/-  
Manoj Kumar Agarwal  
Interim Resolution Professional  
DSK SOUTHERN PROJECTS PRIVATE LIMITED  
Reg No: IBBI/PA-001/IP-P00714/2017-2018/11222



**GUJARAT METRO RAIL CORPORATION (GMRC) LIMITED**  
(SPV of Govt. of India and Govt. of Gujarat)  
Block No. 1, First Floor, Karmayogi Bhavan, Sector 10/A, Gandhinagar, 382010, Gujarat. (CIN): U68200GJ2010SGC059407

**TENDER NOTIFICATION**  
Dated : 18.12.2021

E-Tenders are invited from reputed and experienced Contractors for the following Tenders :

Tender Name and No.	Tender Fees	Last date and time of Tender Submission
E-Tendering for "Design, Supply, Installation, Testing and Commissioning of Two Sets of Fully Automatic CNC Under-floor Wheel Lathe for Surat Metro Rail Project"	INR 25,000/-	02.02.2022 15:00 Hrs
E-Tendering for "Design, Supply, Installation, Testing and Commissioning of Two Sets of Synchronized Pit Jacks for Lifting Three Car Trains and Two Sets of Synchronized Mobile Jacks for Lifting Three Car Trains for Surat Metro Rail Project"	INR 25,000/-	03.02.2022 15:00 Hrs

**TENDER NOTIFICATION No.: GMRC/DCD&BD/MP-L1/2021**

**TENDER NOTIFICATION No.: GMRC/DCD&BD/MP-L2/2021**

Interested Tenderers are requested to visit <https://gmrc.nprocure.com> for eligibility criteria, applying/ downloading the E-Tender and for other details. Any alterations in Eligibility Criteria cum Qualification Requirements, and terms of the Tender Document, or any amendment to the Tender Document, etc., will be uploaded on <https://gmrc.nprocure.com> and GMRC's Website [www.gujaratmetrorail.com](http://www.gujaratmetrorail.com) without any obligation or press notification or other proclamation.

Sd/-  
Managing Director,  
GMRC, Gandhinagar

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated November 9, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

# IHCL

## THE INDIAN HOTELS COMPANY LIMITED

The Indian Hotels Company Limited was incorporated on April 1, 1902 in the Republic of India as a public limited company under the Indian Companies Act of 1882. For details of the changes in the address of the registered office, please see the section entitled "General Information" on page 41 of the LOF.

**Registered Office:** Mandlik House, Mandlik Road, Mumbai - 400 001, Maharashtra, India. Tel: +91 22 6639 5515;  
**Corporate Office:** 9<sup>th</sup> Floor, Express Towers, Barister Rajni Patel Marg, Nariman Point, Mumbai - 400 021, Maharashtra, India. Tel: +91 22 6137 1710;  
**Contact Person:** Beejal Desai, Senior Vice President Corporate Affairs & Company Secretary (Group) and Compliance Officer. E-mail: [investorrelations@tajhotels.com](mailto:investorrelations@tajhotels.com);  
**Website:** [www.ihclta.com](http://www.ihclta.com); **Corporate Identity Number:** L74999MH1902PLC000183

**PROMOTER OF THE COMPANY: TATA SONS PRIVATE LIMITED**

ISSUE OF UP TO 13,21,39,827 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹150 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹149 PER EQUITY SHARE) AGGREGATING TO ₹1,982.10\* CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY NINE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, NOVEMBER 13, 2021 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 255 OF THE LOF.

\*Assuming full subscription

**BASIS OF ALLOTMENT**

The Board of Directors of Indian Hotels Company Limited wishes to thank all its members and investors for their response to the Issue which opened for subscription on November 24, 2021 and closed on December 8, 2021. Out of a total of 87,677 Applications (including 28,969 Applications for 40,08,077 Rights Equity Shares through R-WAP) received, 2,960 Applications for 3,11,010 Rights Equity Shares were rejected on technical grounds disclosed in the LOF. The total number of valid Applications received were 84,717 for 17,33,05,777 Rights Equity Shares, which was 131.16 times of the total Issue size. The Basis of Allotment was finalized in consultation with the Lead Managers, Registrar to the Issue and BSE, the Designated Stock Exchange on December 15, 2021. The Rights Issue Committee - 2021 of the Company took on record the Basis of Allotment so approved, and approved the allotment of 13,21,31,257 Rights Equity Shares at its meeting held on December 15, 2021. All valid Applications have been considered for allotment.

1. The break-up of valid Applications (including ASBA and R-WAP Applications) is given below (after technical rejections):

Category	No. of valid CAFs (including ASBA Applications) Received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	83599	121508232	7936100	129444332
Renounees	1082	2686925	0	2686925
Total	84681	124195157	7936100	132131257

2. Information regarding total Applications received (including ASBA and R-WAP applications received):

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	86578	98.75	170865176	25629791400.00	98.42	129444332
Renounees	1099	1.25	2750911	412636650.00	1.58	2686925
Total	87677	100.00	173616087	26042428050.00	100.00	132131257

**Dispatch/Refund orders:** The dispatch of allotment advice cum refund orders and allotment advice cum refund intimation to the Allottees, as applicable, have been completed on December 17, 2021. The refund instructions to ICICI Bank Limited for processing refunds through NACH/NEFT/RTGS/direct credit for Applications made through R-WAP was given on December 16, 2021 and to the Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications was given on December 15, 2021. The listing applications were filed with BSE and NSE on December 15, 2021 and December 16, 2021 respectively. The credit in respect of allotment of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on December 17, 2021. The Equity Shares offered pursuant to the Issue are expected to commence trading on BSE and NSE with effect on or about December 20, 2021, pursuant to their listing and trading approvals.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**




**IN THE UNITED STATES TO THE US QIBs ONLY**

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders of the Company located in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation thereof in an offer to buy or transfer any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time. The Rights Equity Shares and/ or Rights Entitlements and the Rights Entitlements are not transferable except in accordance with the restrictions described in the section entitled "Restrictions on Purchases and Resales" on page 287 of the LOF.

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 247 of the LOF.

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on page 250 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 251 of the LOF.

LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
 <b>Kotak Mahindra Capital Company Limited</b> 1 <sup>st</sup> Floor, 27 BKC Plot No. C - 27, 'G' Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4336 0000 E-mail: <a href="mailto:ihcl.rights@kotak.com">ihcl.rights@kotak.com</a> Investor Grievance e-mail: <a href="mailto:kmccredressal@kotak.com">kmccredressal@kotak.com</a> Contact person: Ganesh Rane Website: <a href="http://www.investmentsbank.kotak.com">www.investmentsbank.kotak.com</a> SEBI Registration No.: INM000008704	 <b>HSBC Securities and Capital Markets (India) Private Limited</b> 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001. Tel: +91 22 2268 5555 E-mail: <a href="mailto:ihclrights@hsbc.co.in">ihclrights@hsbc.co.in</a> Investor Grievance e-mail: <a href="mailto:investorgrievance@hsbc.co.in">investorgrievance@hsbc.co.in</a> Contact person: Vinod Nagappan / Sanjana Maniar Website: <a href="https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback">https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback</a> SEBI Registration No.: INM000010353	 <b>Link Intime India Private Limited</b> C-101, 24 <sup>th</sup> Park, 1 <sup>st</sup> Floor, L.B.S. Marg, Vikhrol West, Mumbai - 400 083 Tel: +91 22 4918 6200 E-mail: <a href="mailto:ihcl.rights2021@linkintime.co.in">ihcl.rights2021@linkintime.co.in</a> Investor Grievance e-mail: <a href="mailto:ihcl.rights2021@linkintime.co.in">ihcl.rights2021@linkintime.co.in</a> Contact person: Sumeet Deshpande Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> SEBI Registration No.: INR000004058	<b>Beejal Desai</b> Senior Vice President Corporate Affairs & Company Secretary (Group) and Compliance Officer The Indian Hotels Company Limited, 9 <sup>th</sup> Floor, Express Towers, Nariman Point, Mumbai - 400 021 Tel: +91 22 6137 1710 E-mail: <a href="mailto:investorrelations@tajhotels.com">investorrelations@tajhotels.com</a>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process or R-WAP may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

**For The Indian Hotels Company Limited**  
On behalf of the Board of Directors  
Sd/-  
Beejal Desai  
Senior Vice President Corporate Affairs & Company Secretary (Group) and Compliance Officer  
Place: Mumbai  
Date: December 17, 2021

The Indian Hotels Company Limited has filed a Letter of Offer dated November 9, 2021 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the website of the Lead Managers to the Issue, i.e., Kotak Mahindra Capital Company Limited and HSBC Securities and Capital Markets (India) Private Limited at [investmentsbank.kotak.com/offer-documents/offer-documents.html](http://investmentsbank.kotak.com/offer-documents/offer-documents.html) and <https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback> and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 16 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Adfactors 497







मी जलजलाने नोदरने सहिराण राजेश्वरी Sani  
 ०) सुजुराक, नागपूर जिल्ह्यात Rajeshwari Sani  
 Prabhakar Sani हे इंग्रजांच्या लोकां, ओ. गी. सी.  
 सी. मधील बंदर आणखी विस्तार परमिशन दिले  
 १९०३-१९०५ येथे विंग सी ३२२ येथे राहत होते. २  
 दिनांक २७/५/२०२० रोजी स्वर्गसंगीत झाले.  
 त्या २७/५/२०२० रोजी दिनांक २८/५/२०१९.  
 केलेल्या मृत्यूचा मृत्यूचा ठेवला. त्याच्या मृत्यूचा  
 रोजच्या प्रमाणे सर सर वर त्याची मिळकत  
 १) Rajaneshwari Sani ०) Jejurkar आणि  
 २) Vardana Vartak गाडी मधील बहीण ह्यांच्या  
 नाव करण्यातून मृत्यू केले आहे.  
 सर मृत्यूचा सोसायटीच्या कार्यालयात या  
 संपन्न आहे. सी. सी. या कार्यालयात निरुद्ध  
 कायद्याने कोठी अखेर अत्याचार सोसायटी सिध्द  
 झाल्यापासून १५१ दिवसांत नोदरने मृत्यूचा  
 पत्नी/कायदाशी याबाबत प्रत्युत्तरास दिले संपूर्ण  
 झाला. अन्वया या संपन्न कोठाशी कोठी  
 हरकत नाही असे समजून ती मिळकत आणा  
 नोदरने मृत्यू करणेत येईल.

[illegible]

**जाहीर नोटिस**

असे आवाहन करण्यात येते की सी. अर्चना अरुण सरमळकर राहणारी सुनकातिका क्र. ८५/५, अंधोवठा नागरी निवास राह. गुड. संस्था मार्ग, पन. पन. पी. लॉट नं. ५-९, जनरल अरुण कुमार वैद्य मार्ग, गोरगांव (पूर्व), मुंबई-४०००६५. हि सदनिका नं. रावेश कृष्णा मयेकर यांच्याकडून खरेदी केलेले आहे. माननीय जिहाषाधिकारी मुंबई उपनगर जिहास कार्यलय सदर सदनिकेचे हस्तांतरण करणे आहे जर सदर सदनिके बाबत कोणता हक्क / दावा / हरकत असल्यात, लेखी स्वरूपात व/वा कागदपत्रावाहिल तर त्यावर जाहीर सुनकापासून १५ दिवसाच्या आत कळवायें असाय सदर सदनिके बाबत कोणता हक्क / दावा / हरकत नसल्याचे समजण्यात येईल व सदर सदनिकेचे हस्तांतरणाचे कार्यवाही करण्यात येईल. त्यानंतर आलेला कोणताही दावा / हरकत ग्राह्य धरण्यात येणार नाही.

सी. अर्चना अरुण सरमळकर


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PGIM

India Mutual Fund

PGIM India Asset Management Private Limited

4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  
Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100  
CIN: U74900MH2008FTC187029 Toll Free No.: 1800 266 7446  
Website: www.pgimindiaamf.com

NOTICE CUM ADDENDUM [No. 40 of 2021-22]

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS ('SIDs') AND KEY INFORMATION MEMORANDUMS ('KIMs') OF THE SCHEMES ('THE SCHEMES') OF PGIM INDIA MUTUAL FUND ('PGIM INDIA MF')

The tax benefits, earlier available to unit holders on dividend income from mutual fund schemes has tapered over the years. The Finance Act, 2019-20 has discontinued Dividend Distribution Tax (DDT), making dividend income subject to tax at the marginal rate applicable to a tax payer. In light of the above, some of the Income Distribution cum Capital Withdrawal (IDCW) options earlier offered across multiple schemes in PGIM India Mutual Fund have, witnessed decline in assets and investors. Each IDCW option/growth option/bonus option has separate NAV within the scheme for the Regular and Direct Plan and there are administrative overheads around daily declaration of NAVs and disclosure requirements. Given the sub-optimal size of these options, it is optimal to merge these options with identified options which have sufficient distributable surplus and / or adequate corpus and / or make a meaningful offering to the end customer in the current environment.

Further, all the transferor plans/options listed below are discontinued plans/options in which only outflows are allowed. With a view to simplify and rationalize our product offerings in the interest of unit holders, PGIM India Asset Management Private Limited and PGIM India Trustees Private Limited, the asset management company and trustee company of PGIM India Mutual Fund ("PGIM India MF") have decided to merge the discontinued plans/options of the schemes of PGIM India MF:

Name of the Schemes	Name of the Transferor Plans/ options	Name of Transferee Plans/options under which Transferor Plans/options will be merged
PGIM India Insta Cash Fund	Regular Plan - Bonus Option	Regular Plan - Growth Option
PGIM India Low Duration Fund	Institutional Plan - Daily IDCW Option	Regular Plan - Monthly IDCW Option
PGIM India Low Duration Fund	Institutional Plan - Growth Option	Regular Plan - Growth Option
PGIM India Low Duration Fund	Institutional Plan - Monthly IDCW Option	Regular Plan - Monthly IDCW Option
PGIM India Low Duration Fund	Institutional Plan - Weekly IDCW Option	Regular Plan - Monthly IDCW Option
PGIM India Premier Bond Fund	Premium Plus Plan - Growth Option	Regular Plan - Growth Option
PGIM India Short Maturity Fund	Regular Plan - Annual Bonus	Regular Plan - Growth Option
PGIM India Short Maturity Fund	Regular Plan - Half Yearly Bonus	Regular Plan - Growth Option
PGIM India Ultra Short Term Fund	Regular Plan (Non live) - Growth Option	Regular Plan - Growth Option
PGIM India Ultra Short Term Fund	Regular Plan (Non live)- Weekly IDCW	Regular Plan - Weekly IDCW Option

It may be noted that wherever the Distributor Code is Direct, or not mentioned, such balances if any, will be merged into the Direct Plan. Investments made through distributors with wrong/invalid/incomplete ARN codes will be merged into the "Direct plan". Only investments with valid ARN codes will be merged into the "Regular Plan".

As a result of the above merger, no new plans/options will come into effect. On the date of completion of merger, the Transferor Plans/Options will cease to exist and the unit holders of Transferor Plans/ Options as on the Effective Date will be allotted units under the corresponding available option, as mentioned above, of Transferee Plans/Options at the last available applicable Net Asset Value ("NAV") or at the Face Value. In case of any pledge / lien / other encumbrance marked on any units in Transferor Plans/ Options, the same shall be marked on the corresponding number of units allotted in Transferee Plans/ Options. It may be noted that there are no other changes in the schemes.

The expenses related to the proposed merger as outlined above will not be charged to the unit holders of the schemes.

The Boards of Directors of PGIM India Asset Management Private Limited and PGIM India Trustees Private Limited on March 23, 2021 and March 26, 2021, respectively, have approved the above proposal for merger of the discontinued plans/ options. Further, SEBI, vide its communication dated November 26, 2021 has provided its no objection to the aforesaid proposal.

The investors are further requested to note that with effect from January 22, 2022, the names of following schemes shall change as follows:

- PGIM India Insta Cash Fund to be renamed as PGIM India Liquid Fund;
- PGIM India Premier Bond Fund to be renamed as PGIM India Corporate Bond Fund;
- PGIM India Short Maturity Fund to be renamed as PGIM India Short Duration Fund;
- PGIM India Ultra Short Term Fund to be renamed as PGIM India Ultra Short Duration Fund.

As per MF Regulations and the relevant circulars, the merger of plans/options amount to change in the fundamental attributes of the schemes concerned. Such fundamental attributes changes can be carried out only after the unit holders of the concerned schemes have been sent written communication to provide them with an option of exiting the scheme within a period of 30 days at the prevailing net asset value ("NAV") without being charged an exit load ("Exit Option").

Accordingly, this Notice serves as a communication to the unit holders of schemes concerned about the Fundamental Attributes Changes as described above and each unit holder of Schemes concerned is hereby given an option to exit his / her / its investment in the scheme(s) of PGIM India MF at the prevailing NAV without exit load, if any.

The exit option will be available to all the unit holders of the concerned Schemes as per the records of KFin Technologies Pvt Ltd. (the "Registrar"), as at the close of business hours on December 20, 2021. The option to exit without exit load can be exercised from December 23, 2021 to January 21, 2022 (both days inclusive) ("Exit Option Period") within the respective scheme cut-off timelines. All transaction requests received after January 21, 2022 will be subject to load, as may be prevailing at that time in the respective Schemes.

Redemption / Switch requests may be lodged at any of the Official Points of Acceptance of PGIM India MF by filling out the redemption / switch request slip provided in the Letter to unit holders or by filling the transaction slips and submitting the same duly signed as per the mode of holding or through depository participant (in case of units held in electronic (demat) mode), or through our website as well as the mobile application. For list of Official Points of Acceptance, please visit our website [www.pgimindiaamf.com](http://www.pgimindiaamf.com). The redemption payment will be made within 10 business days of receipt of valid redemption request to those unit holders who choose to exercise their Exit Option. Unit holders who have pledged / encumbered their units will not have the option to exit unless they procure a release of their pledges / encumbrances and appropriately communicate the same to PGIM India MF / Registrar prior to submitting their redemption / switch requests during the exit option period. In case a lien is marked on units held by a unit holder or units have been frozen / locked pursuant to an order of a governmental authority or a court, redemption / switch out can be executed only after the lien / order is vacated / revoked within the Exit Option Period specified above.

Investors who have registered for Systematic Investment Plan (SIP) in the Transferor Plans/Options and who do not wish to continue their future investments in the Transferee Plans/ Options must apply for cancellation of their SIP registrations.

If you have no objection to the proposed Fundamental Attributes Changes, no action needs to be taken by you. This offer to exit is merely an option and is not compulsory.

Please note that unit holders who do not opt for redemption on or before January 21, 2022 shall be deemed to have consented to Fundamental Attributes Changes as specified in this notice.

In case you require any further information / assistance please contact:

PGIM India Asset Management Private Limited

4th Floor, C Wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.  
Telephone No. 1800 266 2667 | E-mail: [care@pgimindia.co.in](mailto:care@pgimindia.co.in)  
Or,  
Registrar, KFin Technologies Private Limited  
Unit- PGIM India Mutual Fund  
9th Floor, Capital Towers,  
180, Kodambakkam High Road,  
Nungambakkam, Chennai - 600 034.

This Notice-cum-Addendum forms an integral part of SIDs and KIMs of the relevant Schemes of PGIM India MF, as amended from time to time. All the other terms and conditions of SIDs and KIMs of the above-mentioned Schemes of the Mutual Fund will remain unchanged.

For PGIM India Asset Management Private Limited

(Investment Manager for PGIM India Mutual Fund)

Sd/-

Ajit Menon


Chief Executive Officer

Place : Mumbai

Date : December 17, 2021

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,

READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

<div> <div>NOTICE</div> <div>  <div> <b>KOTAK</b> Mutual Fund </div> </div> </div>				
<b>Distribution of Income Distribution cum Capital Withdrawal ('IDCW') under Kotak Bond Short Term Fund</b>				
Notice is hereby given that Kotak Mahindra Trustee Company Limited; the Trustees to Kotak Mahindra Mutual Fund has approved the declaration of Income Distribution cum Capital Withdrawal ('IDCW') subject to the availability and adequacy of distributable surplus and NAV growth, under the following scheme in accordance with the Scheme Information Document of the scheme with record date being December 23, 2021:				
Scheme Name	IDCW Frequency	Quantum of IDCW (Rs. per Unit) *	Face Value (Rs. per Unit)	NAVs as on December 16, 2021 (Rs.)
Kotak Bond Short Term Fund – Regular Plan	Standard IDCW Option	0.0604	10	10.0604
Kotak Bond Short Term Fund – Direct Plan		0.6127		13.4204

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated November 9, 2021 ("Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, ("Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

# IHCL

## THE INDIAN HOTELS COMPANY LIMITED

The Indian Hotels Company Limited was incorporated on April 1, 1902 in the Republic of India as a public limited company under the Indian Companies Act of 1882. For details of the changes in the address of the registered office, please see the section entitled "*General Information*" on page 41 of the LOF.

**Registered Office:** Mandlik House, Mandlik Road, Mumbai - 400 001, Maharashtra, India; Tel: +91 22 6639 5515;

**Corporate Office:** 9<sup>th</sup> Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai - 400 021, Maharashtra, India; Tel: +91 22 6137 1710;

**Contact Person:** Bejeel Desai, Senior Vice President Corporate Affairs & Company Secretary (Group) and Compliance Officer; E-mail: investorrelations@tajhotels.com;  
**Website:** www.ihtlata.com; **Corporate Identity Number:** L7499MH1902PLC000183

**PROMOTER OF THE COMPANY: TATA SONS PRIVATE LIMITED**

**ISSUE OF UP TO 13,21,39,827 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹150 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹149 PER EQUITY SHARE) AGGREGATING TO ₹1,982.10\* CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY NINE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, NOVEMBER 13, 2021 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "*TERMS OF THE ISSUE*" ON PAGE 255 OF THE LOF.**

\*Assuming full subscription

**BASIS OF ALLOTMENT**

The Board of Directors of Indian Hotels Company Limited wishes to thank all its members and investors for their response to the Issue which opened for subscription on November 24, 2021 and closed on December 8, 2021. Out of a total of 87,677 Applications (including 28,969 Applications for 40,08,077 Rights Equity Shares through R-WAP) received, 2,960 Applications for 3,11,010 Rights Equity Shares were rejected on technical grounds disclosed in the LOF. The total number of valid Applications received were 84,717 for 17,33,05,977 Rights Equity Shares, which was 131.16 times of the total Issue size. The Basis of Allotment was finalized in consultation with the Lead Managers, Registrar to the Issue and BSE, the Designated Stock Exchange on December 15, 2021. The Rights Issue Committee – 2021 of the Company took on record the Basis of Allotment so approved, and approved the allotment of 13,21,31,257 Rights Equity Shares at its meeting held on December 15, 2021. All valid Applications have been considered for allotment.

**1. The break-up of valid Applications (including ASBA and R-WAP Applications) is given below [after technical rejections]:**

Category	No. of valid CAFs (including ASBA Applications) Received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	83599	121508232	7936100	129444332
Renounees	1082	2686925	0	2686925
<b>Total</b>	<b>84681</b>	<b>124195157</b>	<b>7936100</b>	<b>132131257</b>

**2. Information regarding total Applications received (including ASBA and R-WAP applications received):**

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	86578	98.75	170865176	25629791400.00	98.42	129444332	19416649800.00	97.97
Renounees	1099	1.25	2750911	412636650.00	1.58	2686925	403038750.00	2.03
<b>Total</b>	<b>87677</b>	<b>100.00</b>	<b>173616087</b>	<b>26042428050.00</b>	<b>100.00</b>	<b>132131257</b>	<b>19819688550.00</b>	<b>100.00</b>

**Dispatch/Refund orders:** The dispatch of allotment advice cum refund orders and allotment advice cum refund instruction to the Allotees, as applicable, have been completed on December 17, 2021. The refund instructions to ICICI Bank Limited for processing refunds through NACH/NFT/RTGS/direct credit for Applications made through R-WAP was given on December 16, 2021 and to the Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications was given on December 15, 2021. The listing applications were filed with BSE and NSE on December 15, 2021 and December 16, 2021 respectively. The credit in respect of allotment of Rights Equity Shares in dematerialized form to respective demat accounts of Allotees was completed on December 17, 2021. The Equity Shares offered pursuant to the Issue are expected to commence trading on BSE and NSE with effect from or about December 20, 2021, pursuant to their listing and trading approvals.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**IN THE UNITED STATES TO THE US QIBs ONLY**

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**US Securities Act**") or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the "**United States**" or the "**U.S.**"), except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares ("Offered to us") are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("**Regulation S**"). Existing shareholders of the Company located in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy or transfer any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time. The Rights Equity Shares and/or Rights Entitlements and the Rights Entitlements are not transferrable except in accordance with the restrictions described in the section entitled "*Restrictions on Purchases and Resales*" on page 287 of the LOF.

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "*Disclaimer Clause of SEBI*" beginning on page 247 of the LOF.

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "*Disclaimer Clause of the BSE*" on page 250 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "*Disclaimer clause of NSE*" on page 251 of the LOF.

LEAD MANAGERS		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Kotak Mahindra Capital Company Limited 1 <sup>st</sup> Floor, 27 BKZ Plot K - C - 27, 'G' Block Bandra Kuria Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4336 0000 E-mail: ihtd.rights@kotak.com Investor Grievance e-mail: kmcordressal@kotak.com Contact person: Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM000008704	HSHC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001. Tel: +91 22 2688 5555 E-mail: ihtdrights@hsbc.co.in Investor Grievance e-mail: investorgrievance@hsbc.co.in Contact person: Vinod Nagappan / Sanjana Maniar Website: https://www.business.hsbc.co.uk/en-gb/in/generic/po-open-offer-and-buyback SEBI Registration No.: INM000010353	Link Intime India Private Limited C-101, 247 Park, 1 <sup>st</sup> Floor, L.B.S. Marg, Vikhroli West, Mumbai - 400 083 Tel: +91 22 4918 6200 E-mail: ihtd.rights2021@linkintime.co.in Investor Grievance e-mail: ihtd.rights2021@linkintime.co.in Contact person: Sumet Deshpande Website: www.linkintime.co.in SEBI Registration No.: INR000004058	Bejeel Desai Senior Vice President Corporate Affairs & Company Secretary (Group) and Compliance Officer The Indian Hotels Company Limited, 9 <sup>th</sup> Floor, Express Towers, Barrister Rajani Patel Marg, Nariman Point, Mumbai - 400 021 Tel: +91 22 6137 1710 E-mail: investorrelations@tajhotels.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process or R-WAP may be addressed to the Registrar to the Issue, with a copy to the SCSSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process). ASBA Account number and the Designated Branch of the SCSSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-accountnowledgement (in case of R-WAP process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPPECTS OF THE COMPANY.**

For The Indian Hotels Company Limited

On behalf of the Board of Directors

Sd/-

**Bejeel Desai**

Senior Vice President Corporate Affairs & Company Secretary (Group) and Compliance Officer

**Place:** Mumbai  
**Date:** December 17, 2021

The Indian Hotels Company Limited has filed a Letter of Offer dated November 9, 2021 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at [www.sebi.gov.in](#), the Stock Exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](#), BSE Limited at [www.bseindia.com](#) and the website of the Lead Managers to the Issue, i.e., Kotak Mahindra Capital Company Limited and HSHC Securities and Capital Markets (India) Private Limited at [https://investmentbank](#)