

April 13, 2023

The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.**,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir(s) / Madam(s),

**Subject: - Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended March 31, 2023**

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Please take the same on your record.

Thanking you.

**Yours faithfully,**  
**For 360 ONE WAM LIMITED**  
**(Formerly known as IIFL Wealth Management Limited)**

**Rohit Bhase**  
**Company Secretary**  
**(ACS: 21409)**  
**Encl.: a/a**

**360 ONE WAM LIMITED** (Formerly known as IIFL Wealth Management Limited)

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600

Fax (91-22) 4646 4706

Email [secretarial@iiflw.com](mailto:secretarial@iiflw.com)

[www.360.one](http://www.360.one)

CIN: L74140MH2008PLC177884

To,

The Board of Directors,  
**360 ONE WAM LIMITED**  
**(Formerly: IIFL Wealth Management Limited),**  
IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel, Mumbai (MH)- 400013

Dear Sir(s),

**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.**

I have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. 360 ONE WAM LIMITED** (formerly: IIFL Wealth Management Limited) (hereinafter referred to as “the Company”) and **M/s. Link Intime India Pvt. Ltd.**, the Registrar and Transfer Agent of the Company, for issuing this Certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, as amended from time to time.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	<b>31.03.2023</b>
2	ISIN	New INE466L01038, Old INE466L01020
3	Face Value	Equity Shares of Re. 1/- each (previously Rs. 2/- per share (Refer Note at item 25(ii) below)
4	Name of the Company& CIN	360 ONE WAM LIMITED (formerly: IIFL Wealth Management Ltd.) CIN: L74140MH2008PLC177884
5	Registered Office Address	360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai (MH)- 400013
6	Correspondence Address	360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai- 400 013.
7	Telephone & Fax Nos.	Tel: (91-22) 4876 5600 Fax No.: (91-22) 4646 4706
8	Email Address	<a href="mailto:secretarial@iiflw.com">secretarial@iiflw.com</a>

9	Names of the Stock Exchanges where the Company's securities are listed		BSE Limited & National Stock Exchange of India Ltd.			
			<b>Number of Shares</b>		<b>% of Total Issued Capital</b>	
10	Issued Capital		35,60,89,556			
11	Listed Capital (Exchange-wise) (as per company records)	BSE NSE	35,60,72,224			
12	Held in dematerialized form in CDSL		1,06,67,233		3.00	
13	Held in dematerialized form in NSDL		34,52,66,541		96.96	
14	Physical		1,38,450		0.04	
15	Total No. of shares (12+13+14)		35,60,72,224		100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		17,332 Equity shares of the face value of Re. 1/- each were issued/allotted on 31.03.2023 under ESOP Schemes which were in the process of being credited to the demat accounts of the allottees as on March 31, 2023. However, the captioned 17,332 equity shares were credited to the demat accounts of allottees on April 7, 2023 and the same were listed on BSE Limited and National Stock Exchange of India Limited effective from April 12, 2023. Total Issued & Listed Capital as on April 7, 2023 stand increased to 35,60,89,556 equity shares of the face value of Re. 1/- each.			
17	Certifying the details of changes in share capital during the quarter ended under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimate d to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
During quarter ended 31.03.2023 total 40,418 Equity shares of Rs. 2/- each were allotted under various ESOP Schemes.	40,418 Equity shares of Rs. 2/- each	Applied for listing of 40,418 shares	40,418 shares were listed on BSE & NSE during the quarter.	Yes	Yes	NA

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

Note: 17,332 Equity shares of the face value of Re. 1/- each were issued/allotted on 31.03.2023 under ESOP Schemes which were in the process of being credited to the demat accounts of the allottees as on March 31, 2023. However, the captioned 17,332 equity shares were credited to the demat accounts of allottees on April 7, 2023 and the same were listed on BSE Limited and National Stock Exchange of India Limited effective from April 12, 2023.

18	Register of Members is updated (Yes/No), If not, updated up to which date	<b>Yes</b>		
19	Reference of previous half year with regard to excess dematerialized shares, if any.	<b>N.A.</b>		
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	<b>N.A.</b>		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
Total No. of Demat request		No. of Request	No. of shares	Reasons for delay
Confirmed after 21 Days (From the date of receipt of DRF by RTA)		NA	NA	NA
Pending for more than 21 days (From the date of receipt of DRF by RTA)		NA	NA	NA
22	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	<b>Mr. Rohit Bhase, Membership No. ACS: 21409</b> <b>Company Secretary &amp; Compliance officer</b> Tel: (91-22) 4876 5600 Fax No.: (91-22) 4646 4706		
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	<b>Jayaram U Poojari, FCS: 8102, CP: 8187</b> 111, 11th Floor, Sai – Dwar CHSL, Sab TV Lane, Opp Laxmi Indl. Estate, Above Shabari Restaurant, Andheri (W), Mumbai : 400 053 Tel.: 2630 1232/ 2630 1233/ 2630 1240		
24	Appointment of common agency for share registry work If yes (name & address)	<b>Link Intime India Private Limited</b> SEBI registration no. INR000004058 C - 101, 247 Park, LBS Marg, Vikhroli(West), Mumbai – 400 083; Tel .Nos. 49186000 Fax No. 49186060 Email: <a href="mailto:rnt.helpdesk@linkintime.co.in">rnt.helpdesk@linkintime.co.in</a>		

25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	<p>i) The Company's name has been changed from IIFL Wealth Management Limited to 360 ONE WAM LIMITED vide Certificate of Incorporation pursuant to change of name dated 5<sup>th</sup> January, 2023, issued by the Registrar of Companies, Maharashtra, Mumbai.</p> <p>ii) Shares of the face value of Rs 2/- each were subdivided into Shares of the face value of Re. 1/- each vide Special Resolution passed at the Extra Ordinary General Meeting held on 15.02.2023, consequently, BSE &amp; NSE allotted new ISIN i.e. INE466L01038.</p> <p>iii) 17,80,36,112 Equity shares of the face value of Re. 1/- were issued as fully paid up bonus shares vide Special Resolution passed at the Extra Ordinary General Meeting held on 15.02.2023 and the captioned 17,80,36,112 bonus shares were allotted on March 8, 2023 and were consequently listed on BSE &amp; NSE.</p> <p>iv) 17,332 Equity shares of the face value of Re. 1/- each were issued/allotted on 31.03.2023 under ESOP Schemes which were in the process of being credited to the demat accounts of the allottees as on March 31, 2023. However, the captioned 17,332 equity shares were credited to the demat accounts of allottees on April 7, 2023 and the same were listed on BSE Limited and National Stock Exchange of India Limited effective from April 12, 2023. Total Issued &amp; Listed Capital as on April 7, 2023 stand increased to 35,60,89,556 equity shares of the face value of Re. 1/- each</p> <p>This report is based on the documents received online from RTA.</p>
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Place: Mumbai  
Date : April 12, 2023  
UDIN: F008102E000074487

JAYARAM  
UMESH  
POOJARI



Jayaram U Poojari (Partner)  
Company Secretary  
FCS No. 8102 C.P. No.8187  
Parikh & Associates  
Peer Review No. 1129/2021