



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

July 24, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation, on the financial results of the Company for the quarter ended June 30, 2018, which shall be shared with the Analysts/ Institutional Investors.

You are requested to notify your constituents accordingly.

Thanking You

Yours sincerely,

for **Chambal Fertilisers and Chemicals Limited**

Rajveer Singh

Vice President- Legal & Secretary

Encl. : a/a



CHAMBAL FERTILISERS
AND CHEMICALS LIMITED

Enriching Land, Transforming Lives



**Investor presentation
Quarter
ended June 30, 2018**

www.chambalfertilisers.in

Financial Performance Highlights (Standalone)

- **Profit After Tax (PAT) from Continuing Operations for the quarter ended June 30, 2018 increased by 15% as compared to corresponding quarter of previous year.**
- **Better performance mainly on account of efficient manufacturing operations and higher urea production and sales.**

Financial Performance Highlights (Standalone)

(Rs.in Crores)

Particulars	Quarter Ended			Year Ended
	30.06.2018	31.03.2018	30.06.2017	31.03.2018
EBITDA from Continuing Operations	285.08	118.45	261.72	933.11
Interest	(40.90)	(36.38)	(43.92)	(150.09)
Depreciation	(16.09)	(8.76)	(17.88)	(62.89)
Profit before Tax from Continuing Operations	228.09	73.31	199.92	720.13
Profit after Tax from Continuing Operations	155.38	48.03	135.29	476.49
Profit from Discontinued Operations (Net of tax)	-	1.52	5.00	3.68
Profit after Tax (without Other Comprehensive Income)	155.38	49.55	140.29	480.17

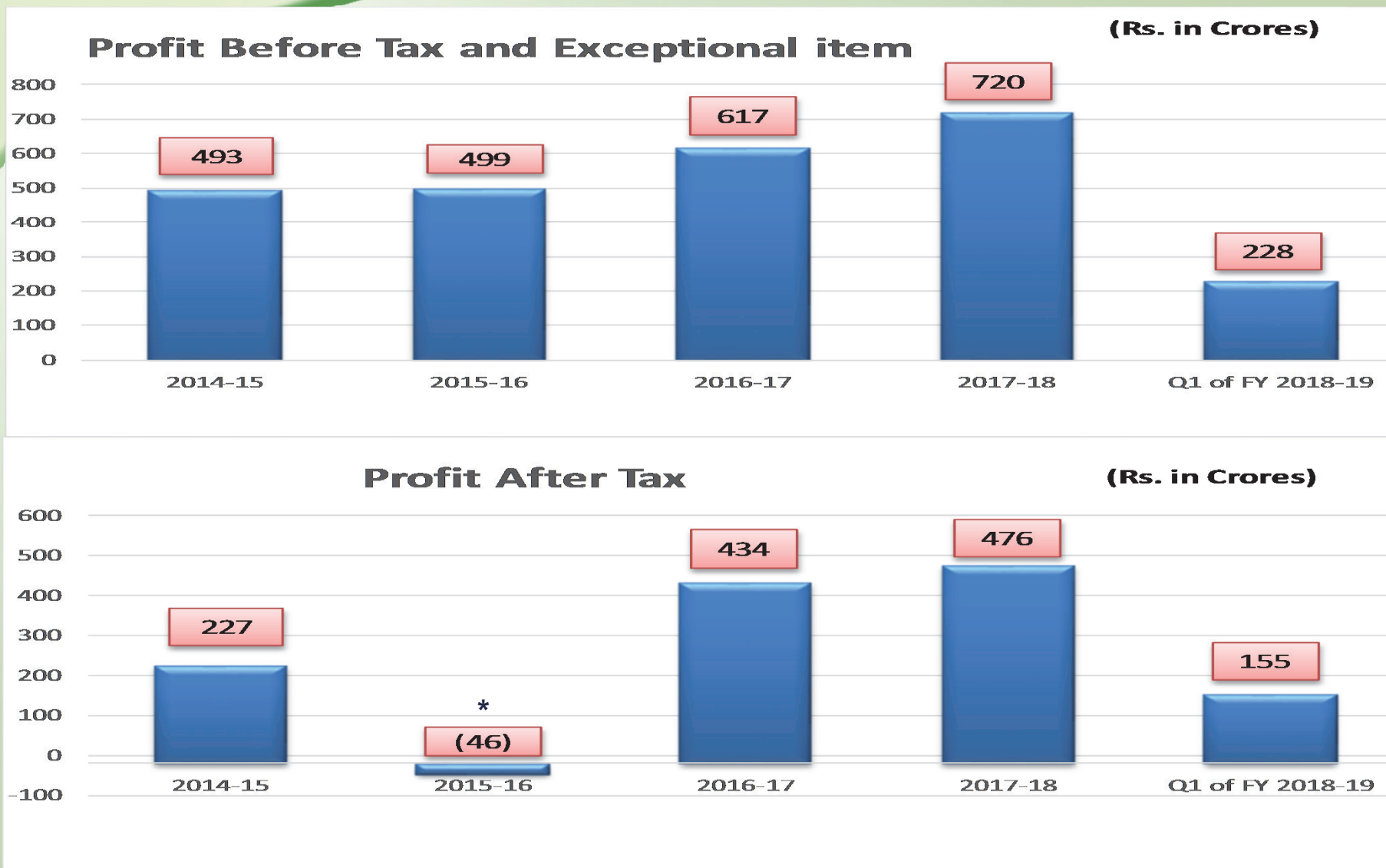


Production and Sales (Quantity)

Particulars	Unit	Quarter ended			Year Ended
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
Urea- Production	Lakhs/ MT	5.53	5.42	4.25	20.93
Urea- Sale	Lakhs/ MT	6.41	4.23	5.09	20.74
DAP / NPK Sale	Lakhs/ MT	1.80	0.19	2.58	8.91
MOP - Sale	Lakhs/ MT	0.43	0.24	0.80	2.56



Financial Performance from Continuing Operations



* After considering Rs.392 Crore towards provision for diminution in value of investment.



Subsidy Receipt

(Rs. in Crores)

Particulars	Quarter Ended		Year Ended
	30.06.2018	30.06.2017	31.03.2018
Urea	482.30	911.72	2,811.71
P&K	#558.29	747.85	1397.01
SSP	-	-	18.41
Citi Compost	-	0.18	0.42
Total	1,040.59	1,659.75	4,227.55

This includes Rs.383.73 crores received during the financial year 2017-18 through Special Banking Arrangement. However, the same has been adjusted from subsidy during the quarter ended June 30, 2018.

Subsidy Outstanding

(Rs. in Crores)

Particulars	As at	As at	As at
	30.06.2018	30.06.2017	31.03.2018
Urea	2021.28	*1,303.3	1,464.30
P&K	553.84	685.38	868.72
SSP	29.80	42.66	29.63
Citi Compost	0.41	0.23	1.02
Total	2,605.33	2,031.57	2,363.67

* This includes Rs. 600.99 Crores on account of de-escalation claims, which was recovered from subsidy during the financial year 2017-18.

Loan Outstanding

(Rs. in Crores)

Particulars	As at		As at
	30.06.2018	30.06.2017	31.03.2018
Long term Loan - Fertilisers	175.00	-	175.00
Long term Loan - new Urea Project	3,336.97	1,356.29	2,981.48
Long term Loan (Shipping)	-	271.12	
Working Capital Loan	3,138.77	2,305.13	2,452.18*
Total	6,650.74	3,932.54	5,608.66

*After exclusion of Rs. 383.73 Crores received against subsidy under Special banking arrangement, the working capital loan shall work out to Rs. 2,068.45 Crores.



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UPDATES

ON NEW UREA PROJECT



New Urea Project – Progress Status

- **Overall progress of new Urea Project of the Company is as per schedule.**
- **Engineering and Procurement activities are complete. All equipment and machineries have been received at site and installed on their foundations.**
- **Offsite and utility facilities have been commissioned and are operational.**
- **Construction activities in ammonia-urea plants are also nearing completion.**
- **Pre-commissioning activities like cooling water flushing, air blowing and steam blowing are complete. Activities like catalyst loading and packing loading in tall towers are in progress.**
- **New gas metering station at the terminal of GAIL (India) Limited is functional and supplying natural gas for pre-commissioning activities.**
- **Total expenditure on new Urea Project till June 30, 2018 is INR 4469.26 Crore.**



NEW UREA PROJECT - SNAPSHOT

OVERALL VIEW OF PROJECT SITE



GAS TURBINE



AIR COMPRESSOR



HIGH/LOW PRESSURE FLASH COLUMN & CO2 STRIPPER



AMMONIA SYNTHESIS CONVERTER



UREA PRODUCT HANDLING OVERVIEW OF BULK CONVEYER SYSTEM



REVERSE OSMOSIS / ZERO LIQUID DISCHARGE PLANT

