

# Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN: L45400HR1985PLC021622

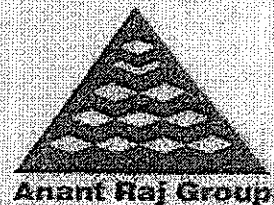
Head Off: H-65, Connaught Circus, New Delhi-110 001

Tel: 011-43034400, 23324127, 23323880 Fax: 011-43582879

E-mail: info@anantrajlimited.com Website: www.anantrajlimited.com

Regd. Office: CP-1, Sector-8, IMT Manesar, Haryana-122051

Tel: (0124) 4265816



Compliance Report to be submitted along with the draft scheme for Anant Raj Limited ("the Company")

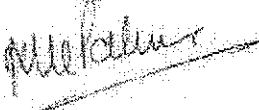
It is hereby certified that the draft Composite Scheme of Arrangement for Amalgamation and Demerger involving amalgamation of Anant Raj Agencies Private Limited ('Amalgamating Company' or 'ARAPL') with and into Anant Raj Limited (the 'Company'/'Amalgamated Company'/'Demerged Company' or 'ARL') and immediately thereupon, demerger of 'Project Division' of the Company into Anant Raj Global Limited ('Resulting Company' or 'ARGL') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations') and this circular, including the following:

Sl. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	The Company is in compliance of the provisions of Regulation 17 to 27 of LODR Regulations except that in composition of the board of directors there is a deficiency of one independent director. The Company is in the process of appointing one more independent director.
2	Regulation 11 of LODR Regulations	The Company is in compliance of the provisions of Regulation 11 of LODR Regulations.
<b>Requirements of this circular</b>		
(a)	Para (I)(A)(2)	The Company is complying with this Para and submitting all the requisite documents to Stock Exchanges.
(b)	Para (I)(A)(3)	The Company is in compliance with the conditions for Composite Scheme of Arrangement involving unlisted entities.
(c)	Para (I)(A)(4) (a)	The Company is submitting the share entitlement/ exchange ratio reports received from an Independent Chartered Accountant.
(d)	Para (I)(A)(5)	The Company is submitting the Statutory Auditors Certificate regarding compliance with applicable Accounting Standards.
(e)	Para (I)(A)(9)	The Company will comply with the Provision of approval of public shareholders through e-voting.

*[Signature]*  
 For ANANT RAJ LIMITED  
 Authorised Signatory

*[Signature]*  
 For ANANT RAJ LIMITED  
 Authorised Signatory

For Anant Raj Limited



Manoj Pahwa  
Company Secretary

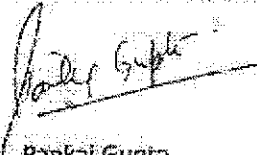
For Anant Raj Limited



Anil Sarin  
Managing Director  
DIN: 00016152

Certified that the transactions / accounting treatment provided in the Draft Composite Scheme of Arrangement for Amalgamation and Demerger involving amalgamation of Anant Raj Agencies Private Limited ('Amalgamating Company' or 'ARAPL') with and into Anant Raj Limited (the 'Company' / 'Amalgamated Company' / 'Demerged Company' or 'ARL') and immediately thereupon, demerger of 'Project Division' of the Company into Anant Raj Global Limited ('Resulting Company' or 'ARGL') are in compliance with all the Accounting Standards applicable to a listed entity.

For Anant Raj Limited



Pankaj Gupta  
GM- Finance & Banking

For Anant Raj Limited

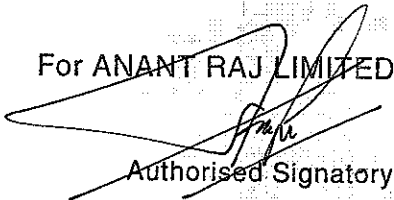


Anil Sarin  
Managing Director  
DIN: 00016152

Date: October 18, 2018

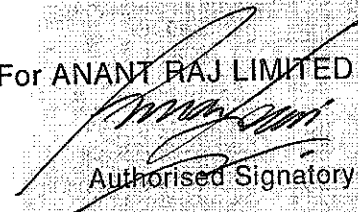
Place: New Delhi

For ANANT RAJ LIMITED



Authorised Signatory

For ANANT RAJ LIMITED



Authorised Signatory