

COSMOS INVESTMENT AND TRADING PRIVATE LIMITED

Regd. Off: JAIN INDUSTRIAL COMPLEX, JAIN PIPE NAGAR, NIMKHEDI, JALGOAN 425001
CIN: U67120MH1983PTC029105 Email id: cosmosinvestmenttrading@gmail.com

COSMOS/2023/07

17th July, 2023

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing, Rotunda Building,
P. J. Tower, Dalal Street,
Mumbai - 400 001.
Fax No.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.
Fax No. : 022-26598237/38
Email : cc@nse.co.in

Sub: Intimation under Sub Regulation 2 of Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,


Enclosed herewith please find format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 17th July, 2023 about conversion and allotment of 28,22,877 Ordinary Equity Shares of Rs. 28.87/- each on preferential basis as per allotment intimation received from JISL on 15th July, 2023.

Please take the above on record and acknowledge.

Thanking You,

Yours faithfully,

For **Cosmos Investment and Trading Private Limited**



Ashok B. Jain
Director

CC To:

Compliance Officer,
Jain Irrigation Systems Limited
Jalgaon – 425001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jain Irrigation Systems Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Cosmos Investment and Trading Private Limited (Promoter Group represented by Shri Ashok B. Jain)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights acquired	17,15,05,584	26.52%	25.62
b) VRs otherwise than by shares (Differential Voting Rights)	5,85,964	0.09%	0.08%
c) Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	28,22,877	0.43%	0.42%
d) Shares encumbered by the acquirer	10,03,38,723	15.5%	14.98%
e) Total (a+b+c-d)	7,45,75,702	11.53%	11.14%
Details of acquisition:			
a) Shares carrying voting rights acquired	28,22,877	0.43%	0.42%
b) VRs otherwise than by shares (Differential Voting Rights)	Nil	-	-
c) Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	-	-
d) Shares encumbered by the acquirer	***	***	***
e) Total (a+b+c-d)	28,22,877	0.43%	0.43%

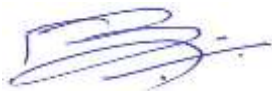
After the acquisition, holding of:			
a) Shares carrying voting rights	17,43,28,461	26.96%	26.0%
b) VRs otherwise than by shares (Differential Voting Rights)	5,85,964	0.09%	0.08%
c) Shares encumbered with the acquirer	10,03,38,723	15.5%	14.98%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c-d)	7,45,75,702	11.53%	11.14%
Mode of acquisition	Preferential Allotment on Conversion of Equity Shares Warrants into Ordinary Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment of Shares = 13 th July, 2023 Date of Receipt of Intimation of allotment of shares = 15 th July, 2023.		
Equity share capital/ Total Voting Capital of the TC before the said acquisition	Equity Share Capital: 64,65,74,114 of the TC before the said acquisition		
Equity share capital of the TC after the said acquisition	Equity Share Capital: 64,93,96,991 of the TC after the said acquisition		
Total diluted share capital of the TC after the said acquisition	Total Diluted Share Capital = 66,93,96,991 of the TC		

*Total share/voting capital of Target Company = 64,65,74,114

** Total diluted share/voting capital of the TC = 66,93,96,991

*** May be encumbered once final Listing/Trading Permission is received.

For **Cosmos Investment and Trading Private Limited**



Ashok B Jain

Director

Date: **17th July, 2023**