#### RateGain Travel Technologies Limited

(Formally Known as RateGain Travel Technologies Pvt. Ltd.)



August 22, 2023

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Subject: Publication of information regarding 11th Annual General Meeting of the Company

Dear Sir/Ma'am,

We wish to inform you that the 11<sup>th</sup> Annual General Meeting ('AGM') of RateGain Travel Technologies Limited ('Company') is scheduled to be held on Friday, September 15, 2023 at 11:00 a.m. IST through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM').

Pursuant to Regulation 30, 47 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with various circulars issued by the Ministry of Corporate Affairs and SEBI, please find enclosed herewith copies of the newspaper advertisement published today i.e. August 22, 2023, in Financial Express (English Language National Daily Newspaper – All India); and Jansatta (Hindi Language Daily Newspaper – Delhi). The copies of newspaper advertisements are also available on the Company's website at <a href="https://investors.rategain.com">https://investors.rategain.com</a>.

It may be noted that the electronic copies of the notice of the AGM along with Annual Report 2022-23, shall be sent to the members of the Company, whose email address are registered with the Company/Depository Participant(s). Notice of the AGM along with Annual Report 2022-23 shall also be made available at the Investors Section of the Company's website at <a href="https://www.rategain.com">www.rategain.com</a>, Stock Exchange's website i.e. BSE Limited ('BSE') at <a href="https://www.bseindia.com">www.bseindia.com</a>, National Stock Exchange of India Limited ('NSE') at <a href="https://www.nseindia.com">www.nseindia.com</a> and with National Securities Depository Limited (NSDL) at <a href="https://www.evoting.nsdl.com">www.evoting.nsdl.com</a>.

Members who have not registered their email address and mobile numbers are requested to refer to the publication for updating the details with the Company, Registrar and Share Transfer Agent ('RTA') or Depository Participant ('DP'), as applicable.

Please take above information on record.

Yours faithfully,

For KateGain Travel Table Es Limited

(Thomas P. Joshua)

**Vice President - Legal & Company Secretary** 

Memb. No.: F9839

Encl.: As above

Corporate Office Add: Plot No- 3,4,5 Prius Global, Tower-A,4th Floor,

Sector -125, Noida 201301 India Tel +91- 120 - 5057000

Registered Office Add: M-140, Greater Kailash, Part-II, New Delhi-110048

**FINANCIAL EXPRESS** 

SUBSIDIARY) WITH HYBRID FINANICIAL SERVICES LIMITED (HOLDING COMPANY) This is to intimate that Extra Ordinary General Meeting ("EGM") of our Company will be held through Video Conferencing (VC) / Other Audio Visual Means (OAVM) on Friday 15th September, 2023 at 11-30 AM in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. 10/2022 dated 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI, to transact the business set out in the Notice of EGM. The necessary information in terms of MCA Circulars, pertaining to the said EGM are furnished

APPROVE THE AMALGAMATION OF MAXIMUS SECURITIES LIMITED (WHOLLY OWNED

**HYBRID FINANCIAL SERVICES LIMITED** 

a) EGM of the Company will be held through Video Conferencing (VC) / Other Audio Visual Means (OAVM) b) Date and Time of AGM: Friday 15th September, 2023 at 11-30 AM

c) In terms of MCA Circular and SEBI Circular, copies of the Notice to conduct EGM will be

sent only by email to all the shareholders. The Notice of EGM convening the meeting shall be available at the Company's website at www.hybridfinance.co.in as well as on the website of the Stock Exchanges, i.e. www.bseindia.com and www.nseindia.com where the shares of the Company are listed. Manner of Registering / Updating email address:

Members holding shares in physical mode, who have not registered / updated their email

addresses with the Company, are requested to register / update the same by sending scanned copy of (i), signed request letter mentioning name, folio number, e-mail ID, Mobile Number and Complete address (ii). Self-attested copy of PAN Card and (iii). Selfattested copy of any document (such as Aadhaar Card, Driving Licence, Election Identity Card, Passport) in support of the address of the member as registered with the Company, to RTA of the Company at investor@bigshareonline.com with cc to the Company at investor@hybridfinance.co.in The member holding shares in Dematerialised mode, who have not registered and

updated their email addresses with their DP, are requested to register / update their email addresses with the respective DP. The manner of remote e-voting and e-voting on the date of EGM have been provided in the

Notice of EGM. Members are requested to read carefully all the Notes set out in the notice of For Hybrid Financial Services Limited

Place: Mumbai K. Chandramouli Company Secretary

Date: 21st August 2023

#### MERCANTILE VENTURES LIMITED CIN: L65191TN1985PLC037309

Regd. Office: 88, Mount Road, Guindy, Chennai - 600 032, Contact No. 044-4043 2209 Email: cs@mercantileventures.co.in, Website: www.mercantileventures.co.in NOTICE TO THE SHAREHOLDERS

REQUESTING TO REGISTER E-MAIL IDS TO RECEIVE

THE ANNUAL REPORT AND AGM NOTICE The Company hereby states that the 22" Annual General Meeting (22" AGM) will be held on Thursday, September 28, 2023 at 11:30 a.m. (IST) through video conferencing ("VC") or other audio visual means ("OAVM") in accordance with

applicable provisions of Companies Act, 2013 read with General Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015 read with the Circulars issued by the SEBI vide SEBI/HO/CFD/POD-2/P/CIR/2023. As mandated in the aforesaid Circulars, the Annual Report for the year 2022-23 together with the Notice of the AGM will be sent only by electronic means to the

shareholders who have registered their e-mail ids with the Registrar and Transfer Agent (RTA) or the Depository Participants as the case may be, unless a specific request has been made in writing for receiving the Physical copy. These will also be made available in the Website of the Company and the Stock Exchange viz., https://www.mercantileventures.co.in/ and www.bseindia.com. Please note that Members who do not register their email addresses shall not be able to

receive the Annual Report and the Notice of 22" AGM and the login details to participate in the meetings or vote through electronic means. Hence, the company requests all the members, who have not yet registered or updated their email addresses, to register the same by following the instructions given below: Members holding shares in physical form are requested to register/update their

email addresses by submitting Form ISR-1 (available in Company's Website https://www.mercantileventures.co.in/index.php/investor-services-for-physicalshares/) to the RTA by sending an e-mail with the scanned copy of the form and other required documents to <a href="mailto:kyc@cameoindia.com">kyc@cameoindia.com</a>. RTA had already sent necessary communications to the shareholders holding shares in physical form regarding the updation of KYC. In case of any queries as regards to the registration process of email address, the Members may send a mail to investor@cameoindia.com/

Alternatively, the aforesaid information may be sent by post or courier to the RTA viz. Cameo Corporate Services Limited, Unit: Mercantile Ventures Limited, Subramanian Building, 1, Club House Road, Chennai-600 002, Ph: 044-2846 0390 / 4002 0700

Members holding shares in dematerialized form are requested to approach their Depository participants as per the process advised by them. Also it may be ensured that the option to receive the Annual Reports and other communications by e-mail has been duly exercised in respect of such holdings Detailed instructions for casting of votes through remote e-voting prior to the meeting

and also for participating/ speaking/ voting at the meeting will be made available in the Notice of the AGM. This public notice is being published well in advance to facilitate the Members to register

or change their contact details and other particulars. Members may kindly avail the opportunity and provide the information at the earliest so that the Company is able to send the notices and other information promptly.

By Order of the Board For Mercantile Ventures Limited

E N Rangaswami Place: Chennai - 600 032

Date: 21" August, 2023

Whole-time Director DIN - 06463753

## **Just**dial' **Just Dial Limited**

Registered Office: Palm Court, Building-M, 501/B, 5<sup>th</sup> Floor, New Link Road, Beside Goregaon Sports Complex, Malad (West), Mumbai – 400 064. **Tel:** +91 22 2888 4060;

Website: www.justdial.com; E-mail: investors@justdial.com

Information regarding Twenty-Ninth Annual

# **General Meeting of Just Dial Limited**

Members are requested to note that the Twenty-Ninth Annual General Meeting ("AGM") of the Members of the Company will be held through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") on Thursday, September 14, 2023 at 4:30 P.M. (IST), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the applicable circulars on the matter issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"), to transact the business set out in the Notice calling the AGM.

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2022-23, along with Board's Report, Auditors' Report and other documents required to be attached thereto, will be sent electronically to those Members of the Company, whose e-mail address is registered with the Company / Registrar and Share Transfer Agent, KFin Technologies Limited ("KFinTech") Depository Participant(s) / Depositories. The Notice of the AGM and the aforesaid documents will also be available on the website of the Company at www.justdial.com, on the website of KFinTech at https://evoting.kfintech.com and on the websites of Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Metropolitan Stock Exchange of India

# Manner of registering / updating e-mail address:

(a) Members holding shares in physical mode, who have not registered updated their e-mail address with the Company, are requested to register / update their e-mail address by submitting Form ISR-1 (available on the website of the Company www.justdial.com) duly filled and signed along with requisite supporting documents to KFinTech at Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana.

(b) Members holding shares in dematerialised mode, who have no registered / updated their e-mail address are requested to register update the same with the Depository Participant(s) where they maintain their demat accounts.

#### Manner of casting vote(s) through e-voting: Members can cast their vote(s) on the business as set out in the Notice of

the AGM through electronic voting system ("e-voting"). The manner of voting, including voting remotely ("remote e-voting") by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their e-mail address has been provided in the Notice of the AGM. Members attending the AGM who have not cast vote(s) by remote e-voting will be able to vote electronically ("Insta Poll") at the AGM.

## Joining the AGM through VC/OAVM:

Place: Mumbai

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Members will be able to attend the AGM through VC / OAVM, through JioMeet, at https://t.jio/justdialagm. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of AGM.

Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or voting at the AGM.

By order of the Board of Directors

Place: Kolkata

**Manan Udani** Company Secretary and **Compliance Officer** 

# RATEGAIN TRAVEL TECHNOLOGIES LIMITED

RateGain®

(Formerly known as RateGain Travel Technologies Private Limited) CIN: L72900DL2012PLC244966 Registered Office: M-140, Greater Kailash Part-II, New Delhi 110048

Corp. Office: Club 125, Plot No. 3, 4, 5, Tower A, 4th Floor, Sector-125, Noida-201301, U.P. Telephone: +91 120 5057 000; E-mail: companysecretary@rategain.com Website: www.rategain.com

#### 11th ANNUAL GENERAL MEETING ('AGM') TO BE HELD OVER VIDEO CONFERENCING ('VC')/OTHER AUDIO VISUAL MEANS ('OAVM')

The Ministry of Corporate Affairs ('MCA') has vide its vide its General Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 5, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 19/2021 dated December 08, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No. 10/2022 dated December 28, 2022 ('MCA Circulars') and the Securities and Exchange Board of India ('SEBI') has via circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ('SEBI circular') (MCA Circular and SEBI Circular collectively referred as 'Circulars') has permitted the holding of the AGMs through VC/OAVM facility and dispensed physical presence of the members at the meeting. In compliance with these Circulars and the relevant provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the 11th AGM of the Company will be held on Friday, September 15, 2023 at 11:00 a.m. (IST) through VC/OAVM to transact the business as set out in the Notice of the AGM. Members participating though the VC /OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act 2013. In compliance with the above circulars, electronic copies of the Notice of the AGM along with

Annual Report 2022-23 and login details for e-voting, shall be sent to the members of the Company, whose email address are registered with the Company/Depository Participant(s). Notice of the AGM along with Annual Report 2022-23 shall also be made available at the Investors Section of the Company's website at www.rategain.com, Stock Exchange's website i.e. BSE Limited ('BSE') at www.bseindia.com, National Stock Exchange of India Limited ('NSE') at www.nseindia.com and NSDL at www.evoting.nsdl.com. Manner of registering/updation of Email Addresses:

Members holding shares in physical mode, who have not registered their Email address and mobile numbers with the Company are requested to update their email address and mobile numbers by writing to the Company at companysecretary@rategain.com and/or by sending a request to KFin Technologies Limited, Registrar and Share Transfer Agent ('RTA') through email einward.ris@kfintech.com.

Members holding shares in dematerialized mode, who have not registered/updated their Email address and mobile numbers with the Depositary Participants ("DP"), are requested to register/update their email address and mobile numbers with the DP and with whom they maintain their demat accounts.

Manner of casting vote(s) through e-voting:

The Company is providing remote e-voting facility ("remote e-voting") to all the members to cast their votes on all the resolutions as set out in the Notice of AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ("evoting"). Detailed procedure for remote e-voting, including by such members who are holding shares in physical form or who have not registered their email address, shall be provided in

Members are requested to read the Notes set out in the Notice of the AGM and in particular instructions for joining the AGM, manner of casting vote through remote e-voting and e-voting during the meeting. By the order of the Board of Directors

For RateGain Travel Technologies Limited

Date: August 21, 2023 Place: New Delhi

Thomas P. Joshua Company Secretary

#### HOSPITAL LIMITED Registered Office: 8/5, Alipore Road, Kolkata - 700 027 CIN: U85110WB2009PLC140464

WOODLANDS MULTISPECIALITY

Phone: 033-4033-7000 Email: finance@woodlandshospital.in NOTICE

It is hereby notified that the Fourteenth (14th) Annual General Meeting ('AGM') of the members of Woodlands Multispeciality Hospital Limited ('the Company') will be held on Thursday, the 14th September, 2023 at 2.00 p.m. Indian Standard Time ('IST'), through Video Conference ('VC') / Other Audio-Visual Means ('OAVM') facility without the need of any physical presence of the members. This is in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder read with General Circula No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 5, 2020, Circular No. 02/2021 dated January 13, 2021, 19/2021 dated December 8, 2021 21/2021 dated December 14, 2021, Circular No. 02/2022 dated May 5, 2022 and subsequent circulars issued in this regard, the latest being 10/2022 dated December 28, 2022 and all other relevant circulars issued from time-to-time by the Ministry of Corporate Affairs ('MCA Circulars'), Government of India.

Copy of the Notice convening the AGM including necessary instructions for attending the meeting and remote e-voting has been sent through email to the members whose email addresses are registered with the Company or Central Depository Services (India Limited (CDSL) / National Securities Depository Limited (NSDL) In the said email, a link has been provided for accessing a copy of the Annual Report of the Company for the financial year 2022-23. This communication and the Notice of the meeting and the Annual Report are also available on the website of NSDL i.e. https://www.evoting.nsdl.com.

Notice is also hereby given that the Company will provide to its members facility to exercise their right to vote by electronic means on all resolutions included in the agenda of the aforesaid AGM. The members may cast their votes using the electronic voting system of NSDL from a place other than the venue of the meeting ('remote e-voting'). The facility of electronic voting shall also be made available during the AGM for the members attending the same, if they have not cast their vote by remote e-voting facility.

The period for remote e-voting facility shall begin on Monday, the 11th September, 2023 at 9.00 A.M. and ends on Wednesday, the 13th September, 2023 at 5.00 P.M. (IST). The remote e-voting shall not be allowed beyond the said date and time.

A person, whose name appears in the register of Members/Beneficial Owners as on the cut-off date i.e. 7th September, 2023 only shall be entitled to avail the facility of remote e-voting, or, voting at the

The manner of remote e-voting for members holding shares in electronic mode, physical mode and for members who have not registered their mail addresses is provided in the Notice of the AGM.

Any person, holding shares in physical form and/or a non-individual shareholder, who acquires shares of the Company and becomes Member of the Company after the notice is sent through email and holding shares as of the cut-off date, i.e. 7th September, 2023 may obtain the log in ID and password by sending a request at evoting@nsdl.co.in and/or rta@cbmsl.com. However, if a member is already registered with NSDL for remote e-voting then he can use his existing user ID and password for casting his vote. If he forgets his password, he can reset his password by using "Forget User Details / Password" or "Physical User Reset Password" option available on https://www.evoting.nsdl.com or call on 022- 2499 7000 and 022 - 4886 7000. In case of individual shareholders holding securities in demat mode who acquires shares of the company and becomes a member of the company after sending of the notice and holding shares as of the cut-off date i.e. 7th September, 2023 may follow steps mentioned in the notice of the AGM under "Access to NSDL e-Voting system".

The detailed procedure for obtaining User ID and password has also been provided in the Notice of the AGM which is available on NSDL's website.

The members who have cast their votes by remote e-voting may attend the AGM to be held through VC/ OAVM but shall not be entitled to cast their votes again at the said AGM. Members holding dematerialized shares and who have not registered

their email addresses are requested to update/register the same with their respective depository participant(s) and members holding physical shares are requested to update/register their email addresses along with Folio No., Name of the shareholder, Mobile No., email id and a self-attested copy of PAN Card to the Company at finance@woodlandshospital.in or to rta@cbmsl.com. In case of any queries / grievances relating to voting by electronic

means or technical assistance before and during the AGM, the

members may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 and 022 - 2499 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.co.in who will address the grievances connected with the electronic voting. Members may also write to the Company at email id finance@woodlandshospital.in or call at 033-4033-7162.

For Woodlands Multispeciality Hospital Limited Dr. Rupali Basu Managing Director & CEO Dated : August 21, 2023 DIN: 01778854

# Outbound remittances see sharp spike in June

# Rise to \$3.89 bn in June, show central bank data

**GEORGE MATHEW** Mumbai, August 21

**AHEAD OF THE** deadline for the TCS (tax collected at source) which was supposed to come into effect from July this year, remittances by resident Indians to other countries jumped 35% on a month-on-month basis in June 2023 and 96% when compared to June 2022. According to Reserve Bank

of India (RBI) data, fund outflow under the RBI's Liberalised Remittances Scheme (LRS) shot up to \$3.89 billion (₹32,000 crore) in June as against \$2.88 billion (₹23,900 crore) in May this year. LRS outflows in June 2022 were just \$1.98 billion (₹16,430 crore).

There was a significant rise in LRS outflows under the categories of equity/ debt investment, purchase of immovable property, overseas deposits and maintenance of relatives abroad. The government had since

then postponed the implementation of TCS on remittances to October 1, 2023. Under LRS, all resident individuals, including minors, can remit up to \$250,000 (approximately ₹2.07 trillion) abroad per year without prior approval from the RBI. While the total remittances

under the LRS in the last five years were \$91.98 billion (₹7.63 trillion), the average outflow under LRS in FY2022-23 was \$2.261 billion every month, aggregating \$27.14 billion (₹2.25 trillion) for the full year. The reason for the rise in outflows was because peo-

#### SCHEME (LRS) FOR RESIDENT INDIVIDUALS (US \$ million) 2022-23 2022

REMITTANCES UNDER THE LIBERALISED REMITTANCE

JUN APR JUN MAY 2332.08 2887.8 27140.65 1984.68 3890.83 **Outward remittances** under the LRS 103.47 1. Deposit 1011.07 72.49 99.89 227.23 2. Purchase of immovable 188.73 14.54 22.87 21.22 45.85 property 82.19 1256.15 65.03 106.81 314.73 3. Investment in equity/debt 4. Gift 3005.27 222.77 339.79 390.72 643.95 12.78 1.12 0.94 0.98 2.22 5. Donations 13662.15 1043.08 1099.85 1482.81 6. Travel 1495.35 4174.06 304.85 449.38 490.73 890.89 7. Maintenance of close relatives 8. Medical Treatment 4.39 4.22 5.19 7.64 55.74 209.76 247.33 9. Studies Abroad 3427.81 240.86 237.32 10. Others 346.89 15.55 19.6 29.59 38.2

money abroad to avoid TCS payment from July 1, according to bankers. Remittances to purchase

ple seem to have remitted

immovable property abroad rose by 116% to \$45.85 million in June this year as against \$21.22 million in the previous month, according to RBI data. LRS outflow for purchase of equity and debt abroad shot up by 194.66% to \$314.73 million in June from \$106.81 million in May. Equity investment spurted by 384% from just \$65 million in June 2022. According to RBI data,

remittances for maintenance of relatives rose by 81.54% to \$890.89 million in June 2023 from \$490.73 million in the previous month and \$304.85 million in June 2022. Remittances as gift also jumped by 64.81% to \$890.89 million June from \$390.72 million in the previous month.

\$1.495 billion in the previous The Budget 2023-24 had

at \$1.482 billion in June from

to 20% from 5% above ₹7 lakh amended rules under the For-

would have then attracted a higher rate of TCS at 20% from July 1.

However, travel remittances were marginally lower

proposed hiking the TCS rate

threshold for all purposes other than education and medical treatment. Also, for overseas tour packages, the government had proposed hiking the TCS rate to 20% from 5%, without any threshold, with effect from July 1. On May 16, the Centre

eign Exchange Management Act (FEMA), bringing international credit card spends under As a consequence, spending on international credit cards

However, on May 19, the government clarified that any payments by an individual using their international debit or credit cards up to ₹7 lakh per

financial year will be excluded from the LRS limits and hence, will not attract any TCS. The government then postponed the implementation to October 1, 2023.

Days before the new tax was to come into effect, in a reversal of its earlier decision, the government decided to defer the decision to include international credit card spends outside India under the LRS. This, in effect, means there will be no levy of TCS on international credit card spends outside India as of now.

The government also extended the timeline to levy the higher proposed TCS rates with effect from October 1 instead of July 1 this year. This postponement came amid banks raising concerns about the unpreparedness of their reporting systems to roll out the differential TCS levy for various categories such as medical, education, overseas tour packages among others.

# HDFC Bank to focus on home loans to capture customers: Bharucha

**PREETI SINGH &** SAIKAT DAS August 21

**HDFC BANK WANTS** to use home lending as a gateway for the world's sixth largest lender to capture more consumer finance customers with loans on everything from air conditioners to cars and TVs.

The Mumbai-based bank is converting about 530 offices that previously specialised in mortgages into ones with fully-fledged banking services in the coming months, said Kaizad Bharucha, HDFC Bank

his appliances. He doesn't have to go anywhere else." KAIZAD BHARUCHA, DEPUTY MD, HDFC BANK which means he's taking a loan deputy managing director.

When he takes a house, he takes

"When he takes a house, he takes a consumer finance loan.

Bharucha said his firm can

a consumer finance loan, which means he's taking a loan to buy

to buy his appliances,"

from retail customers surges

Bharucha said in an interview. now offer home loans at more than three times the locations "He doesn't have to go anyfollowing its merger with where else," Bharucha added. HDFC and that's just the start. It's an opportune moment for HDFC Bank as demand

nation's banks and shadow lenders have been expanding into consumer finance as

across India, the world's most

populous country. The

Bharucha added his bank

#### OASIS SECURITIES LIMITED CIN: L51900MH1986PLC041499

Regd. Office: Raja Bahadur Compound, Bldg. No. 5, 43 Tamarind Lane, Mumbai-400001 Email: admin@oasiscaps.com Tel No: 022-40463500 Website: www.oasiscaps.com

NOTICE TO SHAREHOLDERS WITH RESPECT TO 36TH ANNUAL GENERAL MEETING

Notice is hereby given that the 36 th Annual General Meeting ("AGM" of the Company will be held on Thursday, September 21, 2023 at 03:00 p.m. through Video Conferencing ('VC') or other Audio Visual Means ('OAVM'), to transact the business set out in the Notice of AGM which will be circulated for convening the AGM. The AGM will be held without physical presence of the Shareholders at a common venue. In compliance with the General Circular dated May 5, 2020 read with General Circulars dated April 8, 2020, April 13, 2020, January 13, 2021, December 14, 2021, May 05, 2022 and December 28, 2022 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), Circulars dated May 12, 2020, January 15, 2021, May 13, 2022 and January 05, 2023 issued by the Securities and Exchange Board of India ("SEBI Circular"), and relevant provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The instructions for joining the AGM are being provided in the Notice of AGM and attendance of shareholders attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of AGM along with the Annual Report for the Financial Year

2022-2023 ('Annual Report') would be sent only by electronic mode to those shareholders whose email address are registered with the Company/ Depository Participants/Registrar and Share Transfer Agent (RTA) in accordance with the aforesaid MCA Circulars and said SEBI The Notice of the AGM and Annual Report will also be available on the website of the Company at www.oasiscaps.com and website of BSE

Limited i.e. at www.bseindia.com. The Company is pleased to provide the facility of e-voting to its shareholders, to enable them to cast their vote on the resolutions proposed to be passed at the AGM by electronic means, using remote e-voting system (e- voting from the place other than venue of the AGM) as well as e-voting during the proceedings of AGM (collectively referred as e-voting). The Company has engaged the services of Central Depository Services Limited ('CDSL'), for providing e-voting facility to the shareholders. The instructions for e-voting are provided in the Notice of the AGM and Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. Members who have still not registered their e-mail ID are requested to get their e-mail id registered as follows:

Name of shareholder, scanned copy of the share certificate (front and back) PAN (self-attested scanned copy of PAN Card), AADHAR (self-attested scanned copy of Aadhar Card) by email to admin@oasiscaps.com/ig@oasiscaps.com/service@satellitecorporate.com. For Demat shareholders - please update your email id; mobile no.

For Individual Demat shareholders - Please update your email id &

mobile no. with your respective Depository Participant (DP) which is

with your respective Depository Participant (DP)

Place: Mumbai

Dated: 21.08.2023

For physical shareholders - please provide necessary details like Folio No.

mandatory while e-Voting; joining virtual meetings through Depository. withdrawn as per the normal industry practice followed in For Oasis Securities Limited other cases as well, the lender Kirti Jain said in a fresh statement. Company Secretary

New Delhi

#### demand for loans from retail customers surged 22% over the past year. The intensifying competition has drawn the likes of Jio Financial Services, a unit of Mukesh Ambani's Reliance Industries, that's looking to get a slice of the action.

also aims to boost loans for affordable housing and construction finance.

- BLOOMBERG

# BoB drops Sunny Villa's auction

**FE BUREAU** Mumbai, August 21

bungalow in Mumbai being auctioned to recover unpaid loans, Bollywood actor Sunny Deol has offered to settle all outstanding dues, prompting state-owned lender Bank of Baroda to drop auction proceedings for the property. The lender issued a statement on Monday, saying that Deol has offered to settle the dues, hours after it had withdrawn the public notice to auction the villa owned by the actor and sitting BJP Member of Parliament, citing technical reasons. Explaining the technical rea-

**FACING PROSPECTS OF his** 

sons, BoB said total dues did not specify the exact quantum to be recovered. Also, the sale notice was based on a symbolic possession of the property as per Rule 8(6) of the Security Interest (Enforcement) Rules 2002. The bank said an application to the chief metropolitan magistrate sent on August 1, 2023 seeking physical possession of the propertyispending."Since the unit is runningasconveyedtousbythe borrower, sale/action will be initiated as per the provisions of the Sarfaesi Act, once the physical possession is taken." Accordingly, the sale notice is



### **CASE SETTLED** ■ Bank of Baroda

issued a statement on Monday, saying that **Sunny Deol** has offered to settle dues According to the

bank's notice on Sunday, 'Sunny Villa' was to be auctioned due to non-payment of dues amounting to nearly ₹56 cr

According to the bank's notice on Sunday, 'Sunny Villa' was to be auctioned due to nonpayment of dues amounting to nearly ₹56 crore. The bank had said the auction would take place on September 25 for sale of the house. BoB had fixed ₹51.43 crore as the reserve price and an earnest money deposit of ₹5.14 crore. Sunny Deol and actor Dharmendra Singh Deolare the two guarantors for the 599.44-square-meter property

put on the block.

वेत्तीय परिसन्पत्तियों के प्रतिनृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (यहां इसमें इसके उपरान्त "अधिनियम") के अंतर्गत, आईआईएफएल होम फाइनेंस लिम् (पूर्व में इंडिया इन्फोलाइन डाउशिंग काइनेंस लि. के रूप में अभिज्ञात) (आईआईएफएल-एचएफएल) निगमित कार्यालयः मुखंड सं. 88, उद्योग विडार, फेज-IV, गुडगांव-122015 (डरियाप तथा शाखा कार्यालय : "मुखंड सं 30/30ई, कपरी भू तल, मुख्य शिवाजी मार्ग, नजफगढ मार्ग, जगुआर शोरूम के समीप, मोती नगर, नई दिल्ली" के पास बंधककृत अवस सम्पत्ति व विक्रय। जबकि आईआईएफएल-एचएफएल के प्राधिकृत अधिकारी ('एओ') ने, आईआईएफएल-एचएफएल की देवराधियों की वसूली हेतु, निम्नलिखित सम्पतित / यों का ''जैसी हैं जहां । आधार एवं जैसी हैं जो हैं आधार" पर विक्रय करने के एकाधिकार के साथ निम्नासिखित ऋण खातों/प्रोस्पेक्ट नंबरों के तहत अधिनियम की धारा 13(2) के अंतर्गत निर्मत सुधना : ल्पालन में उनका अधिवहण कर लिया था। विकय जो है, वह अधोहरलाधरकर्ता द्वारा वेबसाइट: www.bankeauctions.com पर उपलब्ध ई—मीलामी मंच के मध्यम से किया जाएग

| ऋजकर्ता(जॉ) /<br>सह-ऋजकर्ता<br>(ऑ) / गारंटर(रॉ) हो नाम  | मांग सूचना तिमि   | अचल संपतित / प्रतिमूत  | भौतिक समित्रहण   | आरबित मूल्य   |  |
|---|---|--|--|---|--|
|   | एवं चि  | परिसंपत्ति का विवरण  | की तिथि<br>28-मार्च-2023   | <b>ए. 13,00,000/</b> —<br>(रुमये तेश्ह लाख मात्र)   |  |
|   | 21-सितंबर-2022 और र. 24,49,146/-<br>(रुपये चीतीस लख्य उनच्छस<br>इयार एक सी विचालिक मात्र) | संपत्ति के समस्त वह माग तथा अंश जो मूखंत सं.<br>बच्च्यूजेंड-71ए, तृतीय तल, अधिमापन कॉर्पेट<br>केश्मल 478 वर्ग चुट, खसरा सं. 67/14, ओम<br>विहार फेज-4, नवादा चेड, उत्तरम नगर, पश्चिमी   |  |   |  |
| <ol> <li>श्री आकारा नागर</li> <li>श्रीमती मोनिका<br/>(प्रोत्पेक्ट ने<br/>आईएल10100360)</li> </ol>   |   |  | विनांक 02-अग-2023<br>को कुल बकाया<br>क. 27,40,028/- (स्पर्य<br>सत्ताईस लाख जनमास हजार<br>अद्वाईस मात्र)      | बवाना राशि जमा<br>(ईएसडी)<br>रू. 1,30,000/—<br>(रुपये एक लाख<br>तीस हजार मात्र)                 |  |
|   | बोली <b>वृद्धि चरिः</b><br><b>ए. 25,000/—</b> (रुपये पच्चीस हजार साउ)                     | विल्ली-110069 में लिखा है। (निर्मित क्षेत्रधिमापन<br>582.5 वर्ग फुट)   |  |   |  |
| श्री विधिन कुमार<br>पाटक     श्रीमती सीचम देवी<br>(प्रोत्मेक्ट नं.<br>आईएल10060355)                 | 28-मितंबर-2022 और र. 22,29,078/-<br>(रुपये बाईस लाख जनतीस वजार<br>अट्टालत मात्र)          | शंपित के समस्त वह भाग तथा अंश जो<br>अरुजेड-एफ-234, मुतीय तल, अधि निर्मित<br>संजोधिमायन 504.00 वर्ग फुट तथा कॉर्पेट<br>संजोधिमायन 403.00 वर्ग फुट, गली न ५ राज<br>नगर-।।, पालम कॉलोमी, दक्षिण पश्चिम दिल्ली,<br>दिल्ली, मारत, 190045 में स्थित हैं। | 03-मार्च-2023  | ₹. 11,00,000/~  |  |
|   |   |  | दिनांक 02-अग-2023<br>को कुल नकाया<br>रू. 28,06,851/-<br>(रूपये अट्टाईस लाख पांच<br>हजार छह सी हक्यावन गात्र) | (स्पर्ये ग्यास्ह लाख मात्र)   |  |
|   | <b>बोली वृद्धि चरि।</b><br><b>७. 25,000/—</b> (रुपये पत्त्वीश हजार माउ)                   |  |  | बयाना चित्र जमा<br>(ईएमडी)<br>७. 1,10,000/—<br>(लमवे एक लाख वल हजार मात्र)                      |  |
|   | 4. 20,000) - (0-44 410141 (0414 413)  |  |  |   |  |
| बी भीकार सिंह,     2, भीमती नायत्री सिंह, 3, भीकात सिंह (प्रोस्पेक्ट मं, आईएल10049672 — IL10077068) | 17-विसंबर-2021 और ए. 18.44,308/-<br>(रूपये अट्डारह लाख चीवाजीस हजार<br>ग्रीन सी आठ मान)   | संपत्ति के समस्त वह भाग तथा अंश जो पतेट सं   | 17—研究—2022   |   |  |
|   |   | ई-205, अधिमापन 55 वर्ग राज, हितीय राज, मनसा<br>राम पार्क ब्लॉक ई, उत्तम नगर, पश्चिमी दिल्ली,   | विनांक 02-सग2023<br>को कुल बकाया<br>रू. 20,81,800/-  | (रूपये दस लाख गात्र)  |  |
|   |   | दिल्ली, भारत, पिन कोड : 110059 में स्थित है।   |  | बयाना चरित जमा<br>(ईएमडी)<br>च. 1,00,000/<br>(रुपये एक लाख मात्र)                               |  |
|   | बोली कृदि चरि।<br>च. 25,000/- (रुपये पल्डीस हजार बाउ)                                     | (निर्मित बेचाधिमापन ४४५ वर्ग फुट)  | (रुपये बीच लाख इक्पानी<br>हजार आठ सौ मात्र)  |   |  |
| श्रीमती मर्गीधा<br>कांग्रेलकालः     श्री गयन<br>खाँदेलवालः (ब्रोस्केक्ट<br>गं. 812621)              | 12 सहै2022 और रू. 24,04,526/-<br>(रुपये पीबीस लाख घार हजार<br>सब जो प्राथीश मात्र)        | संपत्ति के समस्त वह भाग तथा अंश जो भखंद सं.  | 04-1142022 年、12,00,000/-   |   |  |
|   |   | 106, तृतीय तल पर छतः / टेरेस अधिकारों के लाधः,<br>अधिकारण 41.81 वर्ग मीटर, खलरा सं. 59 में से,   | दिनांक 02-अग2023<br>को कुल बकाया   | (रुपये बारह लाख मात्र)  |  |
|   |   | ग्राम विवापुर, संतोष पार्क, उत्तम नगर, नई विल्ली   | <b>ए. 31,02,402/</b> —<br>(रुपये इक्तीस लाख दो   | <b>बयाना एति जमा</b><br>( <b>ईएनडी)</b><br><b>र. 1,20,000/</b> — (रुपये एक लाख<br>बीस हजार माज) |  |
|   | बोली वृद्धि चर्चि<br>च. 25,000/— (रुपये पच्चीस हजार सात्र)                                | 110059 में स्थित है।   | हजार चार सी दो मात्र)  |   |  |
|   | संपत्ति के निरीक्षण की तिथि<br>ततं.–2023 को 11.00 – 14.00 बजे                             | धराज अंतिम तिथि<br>04—सितं.—2023 को 5 बर्ज   | ई_न<br>तक 08-सितं  | वास हजार मात्र)<br>निर्मा की तिथि/समय<br>2023 को 11.00-13.00 बजे                                |  |

भुगतान का सम्बन :- बताज बुनतानों को कंपल ऑनलाइन विभि द्वारा किया जाना है। भुगतान करने के लिये आपको https://www.bankeauctions.com पर विजिट करना होगा और कंपल संपत्ति/प्रतिभू परिसंपत्ति हेतु उपलब्ध लिंक के माज्यम से ही भुगतान करना होगा। से खरीदने का इरावा किया है।

सफल बोलीवान होने पर, सेब बुगवान से लिये, आसको आदीजीएस/एनईएफटी के माजम से बुगवान करना होगा। खालों के विवरन इस प्रकार हैं को जावा का नाम- आईआईएकएल होग परवुनेंस लि. खं बैंव का नाम - स्टैंकर्ड चार्टक बैंक, ग) खाला चं: 9902879xxxxx, उसके बाद प्रोत्मेक्ट नंबर, घ) आईएकर्ससी कोक SCBL6036001, क) बैंक पता : स्टैंकर्ड चार्टक बैंक, 90 एम.जी. मार्ग, फोर्ट, मुंबई-400001

ई-नीलामी में प्रतिभागिता करने के लिए इच्छुक बोलीदालाओं से अपेशा है कि ये अपने विवरणों को पर्याप्त समय पूर्व सेवा प्रदाता की वेबसाइट https://www.bankeauctions.com के स्व पंजीकत कर लें और उन्हें इस हेतु लेंगिन खाता. लोंगिन आईडी व पासवर्ज शुजित करना होगा। इन्छुक बोलीदाताओं को अपने "निविदा प्रपत्न", घराज के बुगतान विवरणों, केवाईसी एवं पैन कार्ड की प्रतियों के साथ ऊपर वर्णित शाखा कार्यातव में प्रस्तुत /प्रेषित करने होंगे

बोलीदाताओं को अपने प्रस्ताव को, श्लंब "बोली वृद्धि रावि" के अंतर्गत अधित रावि के गुणक में बढ़ाना होगा। खदि मीलामी के समापन समय के अंतिम 5 मिनटों में बोलीदान किया जाता तो समापन समय 5 मिनटों के जिए स्वतः ही बद जाएगा।

क्तक बोलीदांचा को बोली समि की 25 प्रतिमत रामि (धराज का समायोजन करने के उपरान्त) एओ द्वारा बोली मृत्य की स्वीकृति के 24 घंटों के अंदर जमा करनी होगी तथा बोली समि शेष 75 प्रतिषत रकम प्रतिमृत लेनदार द्वारा विकय की अभिपुष्टि किए जाने की तिथि से 16 दिवसों के अंदर जमा करनी शेगी। समस्त जमाएं तथा मुगतान जो हैं, वो मुगतान के निर्धारित

क्रेंग को सम्पत्ति से संबंधित समस्त कर्षे एवं दर्शे लागतों सहित उपकर, लागू स्टांग शुरूक, शुरूकों एवं किसी अन्य संवैधानिक देवतायि अवदा अन्य देवताओं की नगर निगम कर विदात प्रमारं भूमि एवं समस्त अन्य आकरिंमक लागतों, प्रभारों का भूगतान वहन करना होगा। बोलीटालाओं को सलाह है कि वे हे-नीलामी विकय कार्यवाहियों में माग लेने के लिए अपनी बोलियां जमा करने से पहले नीलामी विकय के विरत्तत नियमों एवं शतों तथा नीलामी आवेदन प्रम

हेतु वेबसाइट https://bankeauctions.com और https://www.iifl.com/home-loans/properties-for-auction देख ते। विवरणों, सहायता प्रक्रिया तथा ई-मीलामी पर ऑनलाइन प्रमिक्षण के लिए प्रश्तावित बोलीदातागण जो हैं, वे रोगा प्रदाता से ई-मेल आईडी support@bankeauctions.com. नंबर्स: /7291981124/25/26 पर संपर्क कर सकते हैं।

सम्पत्ति विवरणें, संपत्ति के निरीक्षण तथा ऑनलाइन बोली, इत्यादि से संबंधित किसी पूछलाए के लिए आईआईएल एचएफएल टील क्री नं. 1800 2672 489 पर सोमवार से शुक्रवार के कर प्रातः 9:30 बजे से साथ 18:00 बजे तक कॉल करें या auction.hl/@iiflhomeloans.com पर ईमेल करें।

एलदद्वारा उपरोक्त ऋणकर्ताओं को सुवित किया जाता है कि वे उन घरेलु वस्तुओं को र दिवसों के अंदर एकत्र कर लें. जो भीतिक आधिपत्य लिए जाने के समय पर प्रतिकृत परिसम्पत्ति स्थत पर पठी हुई होंगी, अन्यथा आईआईएकएल-एचएकएल किसी भी परिस्थिति में सम्मतित की किसी हानि हेतु उत्तरदायी नहीं होगी।

एतदहारा ज्यारकर्ता / ओं को आगे यह सुचित किया जाता है कि यदि ये उकत वस्तुओं को उठाने में विफल होते हैं तो उन्हें विधि-व्यवस्था के अनुसार बेम दिया जायेगा। । उपरोक्त अनुबंधित समय के अंदर सकल बोलीदाता∕नीलामी छेता द्वारा किसी भी चरण में भूगतान में चुक किए जाने की निधति में, विक्रय निरस्त कर दिया जाएगा तथा पहले चुकता व गई राषि (धराज संहित) को जब्त कर लिया जाएगा तथा सम्पत्ति को फिर से बेबने के लिए रख दिया जाएगा।

एओं के पास यह अधिकार सुरक्षित है कि वे बिना कोई कारण बताए ही निविदा / नीलामी के निवमों एवं वार्तों को स्थानित / निरस्त कर सकते हैं अवधा उन्हें बदल सकते हैं। निविदा / नीलामी में किसी विवाद की रिवरि में आईआईएफएल-एचएफएल के एओ का निर्णय अंतिम होगा।

सरफॉएसि अधिनियम 2002 के नियम 9 उप नियम (1) के अंतर्गत 15 दिक्लीय विकय सूचना क्षणकर्ता को एतदहारा अधिसुवित किया जाता है कि ये निविदा/नीलामी की तिथि से पूर्व ऊपर अंकितानुसार राषि का असतनीकृत ब्याज एवं आनुषरिक व्ययों के साथ भुगतान कर दें। भुगता

करने में विकल रहने पर सम्पत्ति की नीलामी की जाएगी/उसे बेच दिया जाएगा तथा श्रेष देयराषियों, यदि कोई निकलती हों, की वसूली ब्याज एवं लागत के साथ की जाएगी। स्थान : दिल्ली, दिनांक : 22-अगस्त-2023 हस्ता./- प्राधिकृत अधिकारी, आईआईएफएल होन फाइनेंस लिनिटेड

शिपिंग कॉपेरिशन ऑफ इंडिया लैंड एंड एसेट्स लिमिटेड (भारत सरकार का उद्यम)

पंजीकृत कार्यालय: शिपिंग हाउस, 245, मैडम कामा रोड, मुंबई - 400 021 Web: www.scilal.com • CIN: U70109MH2021GOI371256

Web.: www.scilal.com • CIN: U70109MH2021GOI371256

दूरभाष: 91-22-2202 6666 • फैक्स: 91-22-2202 6905 • ईमेल: cmdoffice@scilal.com Shipping Corporation of India and Assets Limited (A Government of India Enterprise) Registered Office: Shipping House, 245, Madame Cama Road, Mumbai - 400021

GLOBAL MARITIME INDIA SUMMIT 2023 क्षेत्र क्षर्यकर Tel.: 91-22-2202 6666 • Fax: 91-22-2202 6905 • Email: cmdoffice@scilal.com



## दूसरी वार्षिक साधारण सभा की सूचना और ई-वोटिंग

एतद्वारा सुचित किया जाता है कि **शिपिंग कॉपॉरेशन ऑफ इंडिया लैंड एंड असेट्स लिमिटेड** के सदस्यों की दूसरी वार्षिक साधारण सभा (एजीएम) एजीएम की सुचना में दिए गए कार्यों को संपन्न करने के लिए **शक्रवार , 15 सिलंबर , 2023 को 1400 घंटे आईएसटी** पर वीडियो कॉन्फरेंसिंग (वीसी)/अन्य दक-श्राव्य माध्यम (ओएवीएम) के ज़रिए आयोजित की जाएगी। शेयरधारकों को निम्नलिखित जानकारी ध्यान में लेने का निवेदन है:

**ई-डिस्पैंच का दिनांक:** दूसरी एजीएम सूचना की इलेक्ट्रॉनिक प्रतियाँ वि.व. 2022-23 की वार्षिक रिपोर्ट के साथ उन सदस्यों को 21.08.2023 को इलेक्ट्रॉनिक माध्यम से भेजी गई हैं जिनकी ईमेल आईडी यथा 11.08.2023 आरटीए/ डिपॉजिटरीज़ के यहाँ पंजीकृत हैं। वि.व. 2022-23 की वार्षिक रिपोर्ट के साथ दूसरी एजीएम की सूचना www.scilal.com और www.evoting.nsdl.com पर भी उपलब्ध है।

रिमोट ई-वोटिंग अवधि का आरंभ मंगलवार, 12.09.2023 को सुबह 9.00 बजे से होगा और गुरुवार, 14.09.2023 को शाम 5.00 बजे समाप्त

3 रिमोट ई-बोटिंग के लिए पात्रता के प्रयोजन से कट-ऑफ (अंतिम) दिनांक शुक्रवार, 08.09.2023 को है।

को रिमोट ई-वोटिंग सुविधा प्रदान कर रही है। इस अवधि के दौरान, कागजी/डिमटीरियलाइज्ड स्वरूप में शेयर रखने वाले सदस्य शुक्रवार, 08.09.2023 के अनुसार यानी कट-ऑफ दिनांक को अपने वोट इलेक्ट्रॉनिक रूप से दे सकते हैं। उसके बाद रिमोट ई-वोटिंग मॉड्यूल को एनएसडीएल द्वारा निष्क्रिय कर दिया। जाएगा. जो सदस्य वीसी / ओएवीएम सुविधा के माध्यम से एजीएम में मौजूद होंगे और जिन्होंने रिमोट ई-वोटिंग के माध्यम से प्रस्तावों पर वोट नहीं दिए हैं और जिन्हें ऐसा करने के लिए अन्यथा प्रतिबंधित नहीं किया गया है, वे एजीएम के दौरान ई-वोटिंग सिस्टम के माध्यम से वोट करने के लिए पात्र होंगे। जिन सदस्यों ने रिमोट ई-वोटिंग द्वारा अपने वोट दिए हैं वे वीसी / ओएवीएम के माध्यम से एजीएम में भाग ले सकते हैं लेकिन उन्हें फिर से अपना वोट देने का अधिकार नहीं होगा। एजीएम की सूचना भेजने के बाद शेयर्स हासिल करनेवाले लेकिन कट ऑफ दिनांक तक शेयर्स धारण नहीं करनेवाला कोई भी व्यक्ति एससीआईएलएएल की वेबसाइट www.scilal.com पर 'Investors --- Annual Reports' सेक्शन में वि.व. 2022-23 की वार्षिक रिपोर्ट के साथ दूसरी एजीएम की सूचना देख सकते हैं। ऐसे व्यक्ति कट-ऑफ दिनांक पर या पहले evotingnsdl.com पर निवेदन भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकते हैं और एजीएम के दौरान रिमोट ई-बोटिंग या बोटिंग की सुविधा प्राप्त कर सकते हैं। उपरोक्त दस्तावेजों की कागजी प्रति किसी भी सदस्य के निवेदन पर cs@scilal.com पर भेजी जा सकती हैं। एजीएम से पहले या दौरान किसी भी पूछताछ के मामले में या ई-वोटिंग / सहायता के बारे में किसी समस्या को लेकर आप दूसरी एजीएम की सूचना का संदर्भ ले सकते हैं या पहावी म्हाने से 022-24997000 और 022-48867000 पर संपर्क कर सकते हैं या **evotingnsdl.co.in** पर ईमेल कर सकते हैं।

4 कंपनी एनएसडीएल द्वारा प्रदान की गई सेवाओं के माध्यम से दूसरी एजीएम की सुधना में निर्दिष्ट प्रस्तावों के लिए इलेक्ट्रॉनिक रूप से वोट देने के लिए अपने सदस्यों

5 सदस्य को एनएसडीएल ई-वोर्टिंग सिस्टम के माध्यम से वीसी/ओएवीएम के जिए एजीएम में भाग लेने की सुविधा दी जाएगी. सदस्य https://www.evoting.nsdl.com पर भी शेयरहोल्डर्स / मेंबर्स के अंतर्गत रिमोट ई-वोटिंग की जानकारियों का उपयोग करके लॉगइन कर सकते हैं. वीसी / ओएवीएम के लिएलिंग शेयरधारक / सदस्य के लॉगइन में उपलब्ध होगी जहाँ कंपनी का कार्यक्रम प्रदर्शित किया जाएगा।

6 ई-वोटिंग के तरीके, ईमेल आईडी / बैंक अकाउंट अपडेट करने, वीसी के जिए एजीएम से जुड़ने के लिए निर्देशों के बारे में विस्तृत जानकारी के लिए, आप www.scilal.com के अंतर्गत 'Investors → Information for Shareholders' पर विजिट कर सकते हैं।

शिपिंग कॉर्पोरेशन ऑफ इंडिया लैंड एंड असेट्स लिमिटेड

श्री मोहम्मद फिरोज कंपनी सेक्रेटरी एवं कंप्लायंस ऑफिसर

**PUBLIC ANNOUNCEMENT** 



to view the DRHP)

# Shiva

OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

स्थानः मुंबई

दिनांक: 22.08.2023

# SHIVA PHARMACHEM LIMITED

by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a public limited company, approved vide a shareholders' resolution dated February 18, 2010 pursuant to which the name of our Company was changed to "Shiva Pharmachem Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on June 30, 2010. Subsequently, the name of our Company was changed to "SPPL India Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on April 1, 2011, approved vide a shareholders' resolution dated March 14, 2011. The name of the Company was then changed to its present name "Shiva Pharmachem Limited" pursuant to a fresh certificate of incorporation consequent upon change of name by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad dated July 4, 2011, approved vide a shareholders' resolution dated June 2, 2011 For further details on changes to the address of the registered office of our Company, see "History and Certain Corporate matters" on page 213 of the Draft Red Herring Prospectus dated August 21, 2023 ("DRHP").

> Registered and Corporate Office: 12th Floor, SHIVA, Sarabhai Complex, Dr. Vikram Sarabhai Marg, Vadiwadi- Vadodara 390 023, Gujarat, India; Contact Person: Tarang Maru, Company Secretary and Compliance Officer; Telephone: +91 265 2335432;

E-mail: shivacs@shivapharmachem.com; Website: www.shivapharmachem.com; Corporate Identity Number: U24231GJ1999PLC035615

## THE PROMOTERS OF OUR COMPANY ARE RAKESH SHIWEBHAGWAN AGRAWAL, VISHAL RAKESH AGRAWAL, RAHUL RAKESH AGRAWAL, RAKESH AGRAWAL FAMILY TRUST, VISHAL AGRAWAL FAMILY TRUST AND RAHUL AGRAWAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SHIVA PHARMACHEM LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION ("OFFER") THROUGH AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY VISHAL RAKESH AGRAWAL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY RAHUL RAKESH AGRAWAL (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS") AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,340.00 MILLION BY GEETGANGA INVESTMENT PRIVATE LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, COLLECTIVELY REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [1] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [ • ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER) GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.2 million and up to ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bids e with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 21, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" beginning on page 85 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 213 of the DRHP.

JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: shiva.pharmachem@jmfl.com Investor grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri

**BOOK RUNNING LEAD MANAGERS** kotak°

Website: https://investmentbank.kotak.com

Contact person: Ganesh Rane

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC. Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: shivapharma.ipo@kotak.com Investor grievance E-mail: kmccredressal@kotak.com

REGISTRAR TO THE OFFER **LINK**Intime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: shivapharmachem.ipo@linkintime.co.in

SEBI registration number: INR000004058

Investor grievance E-mail: shivapharmachem.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan

SEBI registration number: INM000008704 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

> For SHIVA PHARMACHEM LIMITED On behalf of the Board of Directors

> > Tarang Maru

Company Secretary and Compliance Officer

Date : August 21, 2023 SHIVA PHARMACHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP dated August 21, 2023 with SEBI on August 21, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Any potential investor should note that investment in

equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

सार्वजनिक नोटिस

एनग्रो इंजीनियरिंग प्रोजेक्ट्स लिमिटेड - परिसापनाधीन की बिक्री श्री सुभाष गुप्ता के लिए 'गोइंग कंसर्न' के रूप में

दिनांक 21 मार्च, 2022 को माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण (माननीय एनसीएलटी), प्रधान पीठ द्वारा दी गई अनुमति और 04 अगस्त, 2023 को माननीय एनसीएलटी, नई दिल्ली बेंच-V द्वारा पारित आदेशों के अनुसार, कॉर्पोरेट देनदार एनगीं इंजीनियरिंग प्रोजेक्ट्स लिमिटेड-परिसमापन में (इसके बाद ''ईईपीएल''), सीआईएनः U29119DL1989PLC036554. जिसका कार्यालय फ्लैट नं. 708. हेमकंट टॉवर ६. राजेंद्र प्लेस, नई दिल्ली—110008 को 'गोइंग कंसर्न' के रूप में श्री सुभाष गुप्ता पुत्र श्री मोती राम निवासी मकान नं. 4, पॉकेट—V, सेक्टर 24, रोहिणी, दिल्ली—110085 को बेचा गया है। आईबीबीआई (परिसमापन प्रक्रिया) विनियम, 2016 की अनुसूची—1 के अनुसार, परिसमापक

ने 09 सितंबर, 2022 को बिक्री प्रमाण पत्र निष्पादित किया है, ताकि ईईपीएल को श्री सुभाष गुप्ता को "गोइंग कंसर्न" के रूप में स्थानांतरित किया जा सके। ईईपीएल की सभी संपत्तियों, संपत्ति, प्रभावों और कार्रवाई योग्य दावों पर कस्टडी और नियंत्रण, जिसमें इसके व्यावसायिक संचालन और व्यावसायिक रिकॉर्ड शामिल हैं, दिनांक 09 सितंबर, 2022 को श्री सुभाष गुप्ता को सौंप दिए गए हैं।

बिक्री प्रमाण पत्र जारी करने के बाद, ईईपीएल का पूरा अधिकार और जिम्मेदारी पूरी तरह से और विशेष रूप से श्री सुभाष गुप्ता में निहित है। अरविन्द गर्ग

परिसमापक – एनग्रो इंजीनियरिंग प्रोजेक्टस लिमिटेड-परिसमापन मे आईपी पंजी. नं: IBBI/IPA-003/IP-N00029/2017-2018/10189 दिनांक 06.12.2023 तक वैधता पंजीकृत पताः 302-ए, पाल मोहन प्लाजा, देश बंधु गुप्ता रोड,

करोल बाग, नई दिल्ली-110005

पंजीकृत ई-मेल पताः arvindgarg31@gmail.com, दिनांक: 22.08.2023 पत्राचार हेतु ई-मेल पता : energo.arvind@gmail.com स्थान : नई दिल्ली पंजीकृत सम्पर्क नं. +91-9717301110

# RateGain®

रेटगेन ट्रैवल टेक्नोलॉजीज लिमिटेड (पूर्व में रेटगेन ट्रैवल टेक्नोलॉजीज प्राइवेट लिमिटेड के नाम से जाना जाता था) सीआईएन : L72900DL2012PLC244966,पंजीकृत कार्यालयः एम-140, ग्रेटर कैलाश पार्ट-2, नई दिल्ली 110048

निगम कार्यालयः क्लब 125, प्लॉट नंबर 3, 4, 5, टावर ए, चौथी मंजिल, सेक्टर-125, नोएडा-201301, यूपी, टेलीफोनः +91 120 5057 000 ई-मेलः companysecretary@rategain.com, वेबसाइटः www.rategain.com

#### 11वीं वार्षिक आम बैठक ('एजीएम'') वीडियो कॉन्फ्रेंसिंग ("वीसी")/ अन्य ऑडियो विजुअल माध्यमों ('ओएवीएम') पर आयोजित की जाएगी

कॉरपोरेट मामलों के मंत्रालय (एमसीए) ने अपने सामान्य परिपन्न संख्या 14/2020 दिनांक 8 अप्रैल, 2020, परिपन्न संख्या 17/2020 दिनांक 13 अप्रैल, 2020, परिपन्न संख्या 20/2020 दिनांक 5 मई, 2020, परिपत्र क्रमांक 02/2021 दिनांक 13 जनवरी 2021, परिपत्र क्रमांक 19/2021 दिनांक 08 दिसंबर 2021, परिपन्न क्रमांक 21/2021 दिनांक 14 दिसंबर 2021, परिपन्न क्रमांक 2/2022 दिनांक 05 मई 2022 और परिपत्र संख्या 10 / 2022 दिनांक 28 दिसंबर, 2022 ('एमसीए सर्कुलर') के माध्यम से तथा भारतीय प्रतिभृति और विनिमय बोर्ड ('सेबी') ने परिपन्न न सेबी / एचओ / सीएफडी / सीएमडी 1 / सीआईआर / पी / 2020 / 79 दिनांक 12 मई, 2020, संख्या सेबी / एथओ / सीएफडी / सीएमडी2 / सीआईआर / पी / 2021 / 11 दिनांक 15 जनवरी 2021, संख्या सेवी / एकओ / सीएफडी / सीएमडी 2 / सीआईआर / पी / 2022 / 62 दिनांक 13 मई 2022 और संख्या सेबी /एफओ /सीएफडी/पीओडी-2/पी/सीआईआर/2023/4दिनांक 05 जनवरी, 2023 ('सेबी परिपन्न') (एमसीए परिपन्न और सेबी परिपन्न को सामृहिक रूप से कहा जाता है) ने वीसी/ओएवीएम सुविधा के माध्यम से एजीएम आयोजित करने की अनुमति दी है और बैठक में सदस्यों की भौतिक उपस्थिति की अनुमति दी है। इन परिपत्रों और कंपनी अधिनियम, 2013 एवं सेबी (सुचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के प्रासंगिक प्रावधानों के अनुपालन में, कंपनी की 11वीं एजीएम शुक्रवार, 15 सितंबर, 2023 को सुबह 11:00 बजे (आईएसटी) ,एजीएम के नोटिस में निर्धारित अनुसार व्यवसाय करने के लिए वीसी/ओएवीएम के माध्यम से आयोजित की जाएगी। वीसी/ओएवीएम सुविधा के माध्यम से भाग लेने वाले सदस्यों को कंपनी अधिनियम 2013 की धारा 103 के तहत कोरम के प्रयोजन के लिए गिना जाएगा।

उपरोक्त परिपत्रों के अनुपालन में, वार्षिक रिपोर्ट 2022-23 और ई-वोटिंग के लिए लॉगिन विवरण के साथ एजीएम के नोटिस की इलेक्ट्रॉनिक प्रतियां कंपनी के उन सदस्यों को भेजी जाएंगी, जिनका ईमेल पता कंपनी / डिपॉजिटरी प्रतिभागियों के साथ पंजीकृत है। वार्षिक रिपोर्ट 2022-23 के साथ एजीएम की सूचना कंपनी की वेबसाइट www.rategain.com के निवेशक अनुभाग, स्टॉक एक्सचेंज की वेबसाइट यानी बीएसई लिमिटेड (बीएसई) www.bscindia.com, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड(एनएसई') www.nseindia.com और एनएसडीएल www.evoting.nsdl.com पर भी उपलब्ध कराई जाएगी। ईमेल पते के पंजीकरण / अद्यतन की विधि

भौतिक मोड में शेयर रखने वाले सदस्य, जिन्होंने कंपनी के साथ अपना ईमेल पता और मोबाइल नंबर पंजीकृत नहीं किया है, उनसे अनुरोध है कि वे कंपनी को companysecretary@rategain.com पर लिखकर और/या कंफिन टेक्नोलॉजीज लिमिटेड, रजिस्टार और शेयर टांसफर एजेंट ('आरटीए')को ईमेल einward.ris@kfintech.com के माध्यम से अनुरोध भेजकर अपना ईमेल पता

डीमैटीरियलाइज्ड मोड में शेयर रखने वाले सदस्य, जिन्होंने डिपॉजिटरी पार्टिसिपेंट्स ('डीपी') के साथ अपना ईमेल पता और मोबाइल नंबर पंजीकृत/अपडेट नहीं किया है, उनसे अनुरोध है कि वे अपना इंमेल पता और मोबाइल नंबर अपने डीपी और जिसके साथ वे अपना डीमेट खाते को बनाए रखते हैं.के साथ पंजीकत / अपडेट करें। ई-वोटिंग के माध्यम से वोट डालने का तरीकाः कंपनी एजीएम के नोटिस में निर्धारित सभी प्रस्तावों पर वोट डालने के लिए सभी सदस्यों को रिमोट

ई-वोटिंग सर्विद्या ('रिमोट ई-वोटिंग') प्रदान कर रही है। इसके अतिरिक्त, कंपनी एजीएम ('ई-वोटिंग') के दौरान ई-वोटिंग प्रणाली के माध्यम से वोटिंग की सुविधा प्रदान कर रही है। रिमोट ई-वोटिंग के लिए विस्तृत प्रक्रिया, जिसमें ऐसे सदस्य भी शामिल हैं जिनके पास भौतिक रूप में शेयर हैं या जिन्होंने अपना ईमेल पता पंजीकृत नहीं किया है, एजीएम के नोटिस में प्रदान किया सदस्यों से अनुरोध है कि वे एजीएम के नोटिस में दिए गए नोटस और विशेष रूप से एजीएम में

शामिल होने के निर्देशों, रिमोट ई-वोटिंग के माध्यम से वोट डालने के तरीके और बैठक के दौरान ई-वोटिंग को पढें।

दिनांकः 21 अगस्त, 2023

कृते रेटगेन टैवल टेक्नोलॉजीज लिमिटेड

# फॉर्म नंबर सीएए-2

[कंपनी (समझौता, ठहराव और समामेलन) नियम, 2016 के नियम 6 और 7 के साथ पठित कंपनी अधिनियम, 2013 की धारा 230(3) के अनुसार] माननीय राष्ट्रीय कंपनी विधि अधिकरण, नई दिल्ली, पीठ रु के समक्ष कंपनी आवेदन सीए (सीएए) संख्या 43/एनडी/2023 निम्नलिखित के समामेलन की योजना के मामले में:

प्रॉम्प्ट स्टील्स प्राइवेट लिमिटेड ('आवेदक कंपनी 1/अन्तरक कंपनी 1'). फैंसी मल्टीटेड प्राइवेट लिमिटेड ('आवेदक कंपनी 2/अन्तरक कंपनी 2'), प्रॉम्प्ट एंटरप्राइजेज प्राइवेट लिमिटेड ('आवेदक

कंपनी 3/अन्तरिती कंपनी') और उनके साथ संबंधित शेयरधारक और लेनदार। प्रॉम्प्ट एंटरप्राइजेज प्राइवेट लिमिटेड. अन्तरिती कंपनी के इक्विटी शेयरधारकों, प्रतिभत लेनदारों और अप्रतिभूत लेनदारों की बैठकों की सूचना की सूचना और विज्ञापन एतदुद्वारा नोटिस दिया जाता है कि 2 अगस्त, 2023 ('आदेश') के एक आदेश के अनुसार, माननीय

राष्ट्रीय कंपनी विधि अधिकरण, नई दिल्ली, पीठ-V ('एनसीएलटी') ने प्रॉम्प्ट स्टील्स प्राइवेट लिमिटेड. फैंसी मल्टीटेड प्राइवेट लिमिटेड और प्रॉम्प्ट एंटरप्राइजेज प्राइवेट लिमिटेड और उनके संबंधित शेयरधारकों और लेनदारों के बीच समामेलन की योजना ('योजना') में सन्निहित ठहराव पर विचार करने. और यदि उचित समझा जाता है. तो संशोधन के साथ या बिना संशोधन के अनमोदन करने के लिए इक्विटी शेयरधारकों, प्रतिभूत लेनदारों और अन्तरिती कंपनी के अप्रतिभूत लेनदारों की अलग अलग बैठकें ('**बैठक**') आयोजित करने का निर्देश दिया है।

उक्त आदेश के अनुसरण में और जैसा कि उसमें निर्देशित किया गया है, एक और सूचना दी जाती ह कि अन्तरिती कंपनी के इक्विटी शेयरधारकों, प्रतिभत लेनदारों और अप्रतिभत लेनदारों की भौतिक बैठकें नीचे उल्लिखित विवरण के अनसार समय और स्थान पर आयोजित की जाएंगी. जिसमें इक्विटी शेयरधारकों, प्रतिभत ऋणदाताओं और अप्रतिभत ऋणदाताओं से इसमें भाग लेने का अनुरोध किया जाता है:

| सं.<br> | कम्पनी का<br>नाम          | बैठक<br>का प्रकार                      | समय                          | बैठक<br>की तिथि | बैठक का स्थान  |
|---------|---------------------------|--|------------------------------|-----------------|--|
| 1.      | प्रॉम्प्ट<br>एंटरप्राइजेज | इक्विटी<br>शेयरधारक                    | 1.00 बजे अप.                 | 22.09.2023      | द सूर्या (क्रिस्टल बैंक्वेट्स), न्यू<br>फ्रेंड्स कॉलोनी, नुई दिल्ली- |
|         | प्राइवेट<br>लिमिटेड       | प्रतिभूत लेनदार<br>अप्रतिभूत<br>लेनदार | 3.00 बजे अप.<br>4.30 बजे अप. |                 | 110025, निकट मेट्रो स्टेशन<br>सुखदेव विहार (मैजेंटा लाइन)            |

समामेलन की उक्त योजना की प्रतियां, कंपनी अधिनियम, 2013 की धारा 230 के तहत व्याख्यात्मक विवरण, कंपनी के पंजीकृत कार्यालय, बी-3/7,1वीं मंजिल, यमुना विहार, दिल्ली, 110053 या श्री बन्नी सहगल आवेदक कंपनियों के लिए अधिकृत प्रतिनिधि के कार्यालय, 302, तीसरी मंजिल, गणपित् अपार्टमेंट, विजय विहार, सेक्टर -30, गुरुग्राम, हरियाणा, 122001 से, या sehgal@bsaadvisory.ir पर एक ईमेल भेजकर इन बैठकों की तारीख तक से सभी कार्य दिवसों पर कंपनी के कामकाजी घंटे के दौरान और सुबह 11:00 बजे (भा.मा.स.) से 2:00 बजे अप. (भा.मा.स.) तक निःशुल्क प्राप्त की जा सकती हैं। संबंधित बैठकों में भाग लेने और मतदान करने के हकदार व्यक्ति व्यक्तिगत रूप से य प्रॉक्सी द्वारा मतदान कर सकते हैं, बशर्ते कि उपरोक्त बैठकों के लिए निर्धारित समय से 48 (अड़तालीस) अधिकतम घंटे पहले निर्धारित फॉर्म में सभी प्रॉक्सी, विधिवत हस्ताक्षरित, बी-3/7 प्रथम तल, यमुना विहार, दिल्ली, 110053 पर अन्तरिती कंपनी के पंजीकृत कार्यालय में जमा किए जाएं। प्रॉक्सी का फॉर्म क्रमशः शेयरधारकों और लेनदारों को भेजा जाएगा और इसे अन्तरिती कंपनी के पंजीकृत कार्यालय से निःशुल्क प्राप्त किया जा सकता है।

समामेलन योजना और व्याख्यात्मक विवरण के साथ बैठकों की सचना उन इक्विटी शेयरधारकों। प्रतिभत ऋणदाताओं और अप्रतिभत ऋणदाताओं को ई-मेल द्वारा भेजी जा रही है, जिनकी ईमेल-आईडी अन्तरिती कंपनी के साथ पंजीकृत/उपलब्ध है और उन इक्विटी शेयरधारकों, प्रतिभत लेनदार और

अप्रतिभत लेनदार जिनकी ई-मेल आईडी अन्तरिती कंपनी के पास पंजीकृत नहीं हैं, उनके पास स्पीड पोस्ट द्वारा भेजी जा रही है। इसे अन्तरिती कंपनी की वेबसाइट ६६६.स्र१ङ्केस३२३ीी',ङ्के पर भी प्रदर्शित माननीय एनसीएलटी ने अन्तरिती कंपनी के इक्विटी शेयरधारकों, प्रतिभूत ऋणदाताओं और अप्रतिभूत ऋणदाताओं की बैठक के लिए अधोहस्ताक्षरी को अध्यक्ष और श्री अभिषेक वर्मा, अधिवक्ता को

वैकल्पिक अध्यक्ष और श्री सचिन खुराना, प्रैक्टिसिंग कंपनी सचिव को जांचकर्ता के रूप में नियुक्त किया है। समामेलन की उपर्युक्त योजना, यदि उपरोक्त बैठकों में अनुमोदित हो जाती है, तो माननीय न्यायाधिकरण की मंजरी के अधीन होगी।

माननीय राष्ट्रीय कंपनी विधि अधिकरण, नई दिल्ली पीठ के आदेश दिनांक 2 अगस्त, 2023 द्वारा। दिनांक: 21.08.2023

जेके दादू आईएएस (सेवानिवृत्त

बैठक के लिए अध्यक्ष नियुक्त स्थानः नर्ड दिल्ली पंजीकृत कार्यालयः बी-3/7,पहली मंजिल, यमुना विहार, दिल्ली, 110053

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