RateGain Travel Technologies Limited

(Formally Known as RateGain Travel Technologies Pvt. Ltd.)



January 10, 2023

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

This is in furtherance to our disclosure dated January 03, 2023 regarding execution of Asset Purchase Agreement, through its wholly owned subsidiary, RateGain Adara Inc., USA ('Company') with Adara Inc., USA to acquire substantially all of its assets.

We wish to inform, that the Company has completed the aforesaid acquisition of assets of Adara Inc., USA on January 09, 2023.

This is for your information and records.

Yours faithfully,

For RateGain Travel Technologies Limited

Gain

Vice President - Legal & Company Secretary

Memb. No.: F9839

(Thomas P. Joshua)

Corporate Office: Club 125, Plot No. A – 3,4,5, Tower A, 4th Floor, Sector-125, Noida – 201301, UP, India | Tel: +91 120 5057000 Registered Office: M-140, Greater Kailash, Part-II, New Delhi - 110048

CIN No.: L72900DL2012PLC244966 Website: www.RateGain.com