

March 28, 2019

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sir/ Madam,

Sub: Disclosure under Regulation 10(5) in respect of the proposed inter se transfer of shares amongst the qualifying persons under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 (“SAST Regulations”)

Please find attached intimation under Regulation 10(5) in respect of the proposed inter-se transfer of shares of JM Financial Limited under Regulation 10(1)(a)(ii) of the SAST Regulations. This is for your information and records and necessary dissemination.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,

For J.M. Financial & Investment Consultancy Services Private Limited and on behalf of all other acquirers



Nimesh Kampani
Executive Chairman

Encl: a/a

cc: JM Financial Limited
7th Floor, Cnergy
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400025

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations”)

1.	Name of the Target Company (TC)	JM Financial Limited
2.	Name of the acquirer(s)	1. J.M. Financial & Investment Consultancy Services Private Limited 2. J.M. Assets Management Private Limited 3. SNK Investments Private Limited 4. Persepolis Investment Company Private Limited 5. Kampani Consultants Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	(i) Mr. Nimesh Nagindas Kampani (ii) Mrs. Aruna Nimesh Kampani
	b. Proposed date of acquisition	Any time on or after April 4, 2019
	c. Number of shares to be acquired from each person mentioned in 4(a) above	(i) Upto 1,11,07,500 equity shares to be acquired from Mr. Nimesh Nagindas Kampani and (ii) Upto 30,00,000 equity shares to be acquired from Mrs. Aruna Nimesh Kampani
	d. Total shares to be acquired as % of share capital of TC	Upto 1.68%
	e. Price at which shares are proposed to be acquired	Not exceeding the price arrived at as per proviso (i) to Regulation 10(1)(a) of the SAST Regulations.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares pursuant to internal restructuring of Promoters/Promoters' group holdings
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SAST Regulations.

6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the Target Company are frequently traded in terms of Regulation 2(1)(j) of the SAST Regulations. The Volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on National Stock Exchange of India Limited, being the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period is Rs. 86.76 per share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher by more than 25% of the price computed in point 6 hereinabove.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	The transferors and transferees have complied (during 3 years prior to the date of the proposed acquisition)/will comply with the applicable disclosure requirements in Chapter V of the SAST Regulations.
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Copies of the disclosures made during the previous 3 years prior to the date of the proposed acquisition is enclosed as Annexure I.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under Regulation 10(1)(a) of the SAST Regulations with respect to exemptions have been duly complied with.

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a Acquirer(s)				
	J. M. Financial & Investment Consultancy Services Private Limited	20,34,06,600	24.22%	21,60,14,100	25.72%
	J.M. Assets Management Private Limited	10,30,42,908	12.27%	10,35,42,908	12.33%
	SNK Investments Private Limited	1,17,60,000	1.40%	1,20,60,000	1.44%
	Persepolis Investment Company Private Limited	16,50,000	0.20%	21,50,000	0.26%
	Kampani Consultants Limited	6,85,000	0.08%	8,85,000	0.11%
	b Seller (s)				
	Nimesh Nagindas Kampani	13,41,07,500	15.97%	12,30,00,000	14.64%
	Aruna Nimesh Kampani	3,84,51,250	4.58%	3,54,51,250	4.22%

For J.M. Financial & Investment Consultancy Services Private Limited and on behalf of all other acquirers



**Nimesh Kampani
Executive Chairman**

Date: March 28, 2019
Place: Mumbai



April 2, 2018

BSE Limited
Department of Corporate Services
Pheroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sirs,

Re: Submission of disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011
Security Code: 523405

Pursuant to Sub-regulation (3) of Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, J.M. Financial & Investment Consultancy Services Private Limited, promoter of JM Financial Limited, hereby make disclosure of our shareholding along with the shareholding of promoter group and persons acting in concert as on March 31, 2018, under sub-regulations (1) and (2) of the said Regulation 30 in the prescribed format.

Kindly acknowledge receipt and take the above on your record.

Thanking you,

Yours sincerely,

For J.M. Financial & Investment Consultancy Services Private Limited

A handwritten signature in black ink, appearing to read "Nimesh Kampani".

Nimesh Kampani
Executive Chairman

Encl: a/a

J.M. Financial & Investment Consultancy Services Private Limited

Corporate Identity Number : U67120MH1973PTC016844

Regd. Office: 141, Maker Chambers III, Nariman Point, Mumbai 400 021. T: + 91 22 6630 3030 F: +91 22 6630 3223 www.jmfi.com

Corporate Office: 5th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1.	Name of the Target Company (TC)	JM Financial Limited
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3.	Particulars of the shareholder(s) :	
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	
	Or	
b.	Name(s) of promoter(s), member of the promoter group and persons acting in concert (PAC) with him	<p>Promoter:</p> <ol style="list-style-type: none"> 1. J.M. Financial & Investment Consultancy Services Private Limited 2. Nimesh Nagindas Kampani (Person who is in control of the TC) <p>Promoter group and PAC with it:</p> <ol style="list-style-type: none"> 1. J.M. Assets Management Private Limited 2. JSB Securities Limited 3. Kampani Consultants Limited 4. SNK Investments Private Limited 5. Persepolis Investment Company Private Limited 6. JM Financial Trustee Company Private Limited 7. Aruna Nimesh Kampani (Relative of person who is in control of the TC) 8. Vishal Nimesh Kampani (Relative of person who is in control of the TC) 9. Amishi Nimesh Kampani (Relative of person who is in control of the TC)

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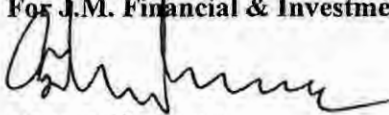
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018, holding of :				
a)	Shares :-			
	Promoters:			
	J.M. Financial & Investment Consultancy Services Private Limited	20,34,06,600	24.28%	24.28%
	Nimesh Nagindas Kampani# (Person who is in control of the TC)	13,53,57,500	16.15%	16.15%
	Promoter Group and PAC with it:			
	J.M. Assets Management Private Limited	10,30,42,908	12.30%	12.30%
	JSB Securities Limited	65,05,000	0.78%	0.78%
	Kampani Consultants Limited	6,85,000	0.08%	0.08%
	SNK Investments Private Limited	1,17,60,000	1.40%	1.40%
	Persepolis Investment Company Private Limited	16,50,000	0.20%	0.20%
	JM Financial Trustee Company Private Limited	11,30,000	0.13%	0.13%
	Aruna Nimesh Kampani (Relative of person who is in control of TC)	3,84,51,250	4.59%	4.59%
	Vishal Nimesh Kampani (Relative of person who is in control of TC)	1,05,00,000	1.25%	1.25%
	Amishi Nimesh Kampani (Relative of person who is in control of the TC)	80,00,000	0.96%	0.96%
b)	Voting Rights (Otherwise than by shares)			
c)	Warrants			
d)	Convertible Securities			
e)	Any other instrument that would entitle the holder to receive shares in the TC.			
	TOTAL	52,04,88,258	62.12%	62.12%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

includes 12,50,000 equity shares held by Nimesh Kampani HUF.

For J.M. Financial & Investment Consultancy Services Private Limited


Nimesh Kampani
 Executive Chairman

Place: Mumbai

Date: April 2, 2018

J.M. Financial & Investment Consultancy Services Private Limited

Corporate Identity Number : U67120MH1973PTC016844

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Corporate Office: 5th Floor, Energy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

April 2, 2018

National Stock Exchange of India Limited
Exchange Plaza, Plot no.C-1
G Block , Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Re: Submission of disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011
Symbol: **JMFINANCIL**

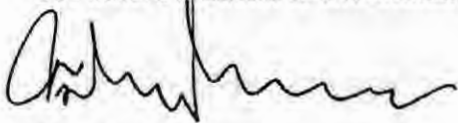
Pursuant to Sub-regulation (3) of Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, J.M. Financial & Investment Consultancy Services Private Limited, promoter of JM Financial Limited, hereby make disclosure of our shareholding along with the shareholding of promoter group and persons acting in concert as on March 31, 2018, under sub-regulations (1) and (2) of the said Regulation 30 in the prescribed format.

Kindly acknowledge receipt and take the above on your record.

Thanking you,

Yours sincerely,

For J.M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani
Executive Chairman

Encl: a/a

J.M. Financial & Investment Consultancy Services Private Limited

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1.	Name of the Target Company (TC)	JM Financial Limited
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3.	Particulars of the shareholder(s) :	
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	
	Or	
b.	Name(s) of promoter(s), member of the promoter group and persons acting in concert (PAC) with him	<p>Promoter:</p> <ol style="list-style-type: none"> 1. J.M. Financial & Investment Consultancy Services Private Limited 2. Nimesh Nagindas Kampani (Person who is in control of the TC) <p>Promoter group and PAC with it:</p> <ol style="list-style-type: none"> 1. J.M. Assets Management Private Limited 2. JSB Securities Limited 3. Kampani Consultants Limited 4. SNK Investments Private Limited 5. Persepolis Investment Company Private Limited 6. JM Financial Trustee Company Private Limited 7. Aruna Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) 8. Vishal Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) 9. Amishi Nimesh Kampani (<i>Relative of person who is in control of the TC</i>)



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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018, holding of :				
a)	Shares :-			
	Promoters:			
	J.M. Financial & Investment Consultancy Services Private Limited	20,34,06,600	24.28%	24.28%
	Nimesh Nagindas Kampani [#] (Person who is in control of the TC)	13,53,57,500	16.15%	16.15%
	Promoter Group and PAC with it:			
	J.M. Assets Management Private Limited	10,30,42,908	12.30%	12.30%
	JSB Securities Limited	65,05,000	0.78%	0.78%
	Kampani Consultants Limited	6,85,000	0.08%	0.08%
	SNK Investments Private Limited	1,17,60,000	1.40%	1.40%
	Persepolis Investment Company Private Limited	16,50,000	0.20%	0.20%
	JM Financial Trustee Company Private Limited	11,30,000	0.13%	0.13%
	Aruna Nimesh Kampani (Relative of person who is in control of TC)	3,84,51,250	4.59%	4.59%
	Vishal Nimesh Kampani (Relative of person who is in control of TC)	1,05,00,000	1.25%	1.25%
	Amishi Nimesh Kampani (Relative of person who is in control of the TC)	80,00,000	0.96%	0.96%
b)	Voting Rights (Otherwise than by shares)			
c)	Warrants			
d)	Convertible Securities			
e)	Any other instrument that would entitle the holder to receive shares in the TC.			
	TOTAL	52,04,88,258	62.12%	62.12%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

includes 12,50,000 equity shares held by Nimesh Kampani HUF.

For J.M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani
Executive Chairman

Place: Mumbai

Date: April 2, 2018

J.M. Financial & Investment Consultancy Services Private Limited

Corporate Identity Number : U67120MH1973PTC016844

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Corporate Office: 5th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

April 3, 2017

BSE Limited
Department of Corporate Services
Pheroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sirs,

Re : Submission of disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation 2011
Security Code: 523405

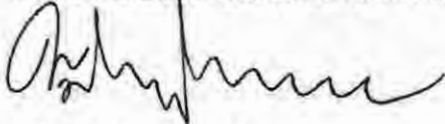
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
Thanking you,

Yours sincerely,

For J.M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani

 Executive Chairman

Encl : a/a

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Part A – Details of Shareholding

1.	Name of the Target Company (TC)	JM Financial Limited
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3.	Particulars of the shareholder(s) :	
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	
	Or	
b.	Name(s) of promoter(s), member of the promoter group and persons acting in concert (PAC) with him	<p>Promoter:</p> <ol style="list-style-type: none"> 1. J.M. Financial & Investment Consultancy Services Private Limited 2. Nimesh Nagindas Kampani (Person who is in control of the TC) <p>Promoter group and PAC with it:</p> <ol style="list-style-type: none"> 1. J.M. Assets Management Private Limited 2. JSB Securities Limited 3. Kampani Consultants Limited 4. SNK Investments Private Limited 5. Persepolis Investment Company Private Limited 6. Aruna Nimesh Kampani (Relative of person who is in control of the TC) 7. Vishal Nimesh Kampani (Relative of person who is in control of the TC) 8. Amishi Nimesh Kampani (Relative of person who is in control of the TC) 9. Ashith Nagindas Kampani (Relative of person who is in control of the TC)

an

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2017, holding of :				
a)	Shares :- Promoters: J.M. Financial & Investment Consultancy Services Private Limited	20,34,06,600	25.60%	25.60%
	Nimesh Nagindas Kampani# (Person who is in control of the TC)	13,53,57,500	17.04%	17.04%
	Promoter Group and PAC with it: J.M. Assets Management Private Limited	10,30,42,908	12.97%	12.97%
	JSB Securities Limited	65,05,000	0.81%	0.82%
	Kampani Consultants Limited	6,85,000	0.09%	0.09%
	SNK Investments Private Limited	1,16,60,000	1.47%	1.47%
	Persepolis Investment Company Private Limited	16,50,000	0.21%	0.21%
	Aruna Nimesh Kampani (Relative of person who is in control of TC)	3,84,51,250	4.84%	4.84%
	Vishal Nimesh Kampani (Relative of person who is in control of TC)	1,02,63,647	1.29%	1.29%
	Amishi Nimesh Kampani (Relative of person who is in control of the TC)	80,00,000	1.00%	1.01%
	Ashith Nagindas Kampani (Relative of person who is in control of the TC)	88	0.00%	0.00%
b)	Voting Rights (Otherwise than by shares)			
c)	Warrants			
d)	Convertible Securities			
e)	Any other instrument that would entitle the holder to receive shares in the TC.			
	TOTAL	51,90,21,993	65.32%	65.32%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

includes 12,50,000 equity shares held by Nimesh Kampani HUF.

For J.M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani
Executive Chairman

Place : Mumbai

Date : April 3, 2017

J.M. Financial & Investment Consultancy Services Private Limited

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April 3, 2017

National Stock Exchange of India Limited
Exchange Plaza, Plot no.C-1
G Block , Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Re : Submission of disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation 2011
Symbol : JMFANNCIL

Pursuant to Sub-regulation (3) of Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we, J.M. Financial & Investment Consultancy Services Private Limited, promoter of JM Financial Limited, hereby make disclosure of our shareholding along with the shareholding of promoter group and persons acting in concert as on March 31, 2017, under sub-regulations (1) and (2) of the said Regulation 30 in the prescribed format.

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For J.M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani
Executive Chairman

Encl : a/a

J.M. Financial & Investment Consultancy Services Private Limited

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Part A – Details of Shareholding

1.	Name of the Target Company (TC)	JM Financial Limited
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
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a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	
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b.	Name(s) of promoter(s), member of the promoter group and persons acting in concert (PAC) with him	<p>Promoter:</p> <ol style="list-style-type: none"> 1. J.M. Financial & Investment Consultancy Services Private Limited 2. Nimesh Nagindas Kampani (Person who is in control of the TC) <p>Promoter group and PAC with it:</p> <ol style="list-style-type: none"> 1. J.M. Assets Management Private Limited 2. JSB Securities Limited 3. Kampani Consultants Limited 4. SNK Investments Private Limited 5. Persepolis Investment Company Private Limited 6. Aruna Nimesh Kampani (Relative of person who is in control of the TC) 7. Vishal Nimesh Kampani (Relative of person who is in control of the TC) 8. Amishi Nimesh Kampani (Relative of person who is in control of the TC) 9. Ashith Nagindas Kampani (Relative of person who is in control of the TC)

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

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As of March 31, 2017, holding of :				
a)	Shares :- Promoters: J.M. Financial & Investment Consultancy Services Private Limited	20,34,06,600	25.60%	25.60%
	Nimesh Nagindas Kampani# (Person who is in control of the TC)	13,53,57,500	17.04%	17.04%
	Promoter Group and PAC with it: J.M. Assets Management Private Limited	10,30,42,908	12.97%	12.97%
	JSB Securities Limited	65,05,000	0.81%	0.82%
	Kampani Consultants Limited	6,85,000	0.09%	0.09%
	SNK Investments Private Limited	1,16,60,000	1.47%	1.47%
	Persepolis Investment Company Private Limited	16,50,000	0.21%	0.21%
	Aruna Nimesh Kampani (Relative of person who is in control of TC)	3,84,51,250	4.84%	4.84%
	Vishal Nimesh Kampani (Relative of person who is in control of TC)	1,02,63,647	1.29%	1.29%
	Amishi Nimesh Kampani (Relative of person who is in control of the TC)	80,00,000	1.00%	1.01%
	Ashith Nagindas Kampani (Relative of person who is in control of the TC)	88	0.00%	0.00%
b)	Voting Rights (Otherwise than by shares)			
c)	Warrants			
d)	Convertible Securities			
e)	Any other instrument that would entitle the holder to receive shares in the TC.			
	TOTAL	51,90,21,993	65.32%	65.32%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

includes 12,50,000 equity shares held by Nimesh Kampani HUF.

For J.M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani
Executive Chairman

Place : Mumbai

Date : April 3, 2017

J.M. Financial & Investment Consultancy Services Private Limited

Corporate Identity Number : U67120MH1973PTC016844

Regd. Office: 141, Maker Chambers III, Nariman Point, Mumbai 400 021. T: + 91 22 6630 3030 F: +91 22 6630 3344 www.jmfi.com

Corporate Office: 5th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

April 7, 2016

BSE Limited
Department of Corporate Services
Pheroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

Re: Submission of disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Security Code: 523405

Pursuant to Sub-regulation (3) of Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we J. M. Financial & Investment Consultancy Services Private Limited, promoter of JM Financial Limited, hereby make disclosure of our shareholding along with the shareholding of promoter group and persons acting in concert as on March 31, 2016, under sub-regulations (1) and (2) of the said Regulation 30 in the prescribed format.


Kindly acknowledge receipt and take the above on your record.

Thank you.

Yours sincerely,
for J. M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani
Chairman


Encl: a/a

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of Shareholding

1. Name of the Target Company (TC)	JM Financial Ltd
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and persons acting in concert (PAC) with him.</p>	<p>Promoter : J. M. Financial & Investment Consultancy Services Private Limited Nimesh Nagindas Kampani (<i>Person who is in control of the TC</i>)</p> <p>Promoter group and PAC with it: J. M. Assets Management Private Limited JSB Securities Limited Kampani Consultants Limited SNK Investments Private Limited Persepolis Investment Company Private Ltd Aruna Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) Vishal Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) Amishi Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) Ashith Nagindas Kampani (<i>Relative of person who is in control of the TC</i>)</p>

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st 2016 , holding of:			
a) Shares :-			
Promoter:			
J. M. Financial & Investment Consultancy Services Private Limited	20,34,06,600	25.78%	25.78%
Nimesh Nagindas Kampani#(Person who is in control of the TC)	13,53,57,500	17.16%	17.16%
Promoter Group and PAC with it:			
J. M. Assets Management Private Limited	10,22,68,408	12.96%	12.96%
JSB Securities Limited	65,05,000	0.82%	0.82%
Kampani Consultants Limited	6,85,000	0.09%	0.09%
SNK Investments Private Limited	1,16,60,000	1.48%	1.48%
Persepolis Investment Company Private Ltd	16,50,000	0.21%	0.21%
Aruna Nimesh Kampani (Relative of person who is in control of the TC)	3,84,51,250	4.87%	4.87%
Vishal Nimesh Kampani (Relative of person who is in control of the TC)	1,01,63,647	1.29%	1.29%
Amishi Nimesh Kampani (Relative of person who is in control of the TC)	80,00,000	1.01%	1.01%
Ashith Nagindas Kampani (Relative of person who is in control of the TC)	88	0.00%	0.00%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
TOTAL	51,81,47,493	65.67%	65.67%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

includes 12,50,000 equity shares held by Nimesh Kampani HUF.

**For J. M. Financial & Investment
Consultancy Services Private Limited**

Nimesh Kampani

Chairman

Place: Mumbai

Date: April 7, 2016

J.M. Financial & Investment Consultancy Services Private Limited

Corporate Identity Number : U67120MH1973PTC016844

Regd. Office: 141, Maker Chambers III, Nariman Point, Mumbai 400 021. T: + 91 22 6630 3030 F: +91 22 6630 3223 www.jmll.com

Corporate Office: 5th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

April 7, 2016

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

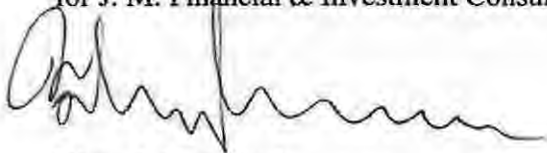
Re: Submission of disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Symbol: JMFANCIIL

Pursuant to Sub-regulation (3) of Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we J. M. Financial & Investment Consultancy Services Private Limited, promoter of JM Financial Limited, hereby make disclosure of our shareholding along with the shareholding of promoter group and persons acting in concert as on March 31, 2016, under sub-regulations (1) and (2) of the said Regulation 30 in the prescribed format.

Kindly acknowledge receipt and take the above on your record.

Thank you.

Yours sincerely,
for J. M. Financial & Investment Consultancy Services Private Limited



Nimesh Kampani
Chairman

Encl: a/a

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of Shareholding

1. Name of the Target Company (TC)	JM Financial Ltd
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and persons acting in concert (PAC) with him.</p>	<p>Promoter : J. M. Financial & Investment Consultancy Services Private Limited Nimesh Nagindas Kampani (<i>Person who is in control of the TC</i>)</p> <p>Promoter group and PAC with it: J. M. Assets Management Private Limited JSB Securities Limited Kampani Consultants Limited SNK Investments Private Limited Persepolis Investment Company Private Ltd Aruna Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) Vishal Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) Amishi Nimesh Kampani (<i>Relative of person who is in control of the TC</i>) Ashith Nagindas Kampani (<i>Relative of person who is in control of the TC</i>)</p>

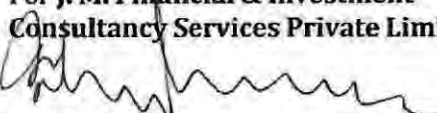
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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As of March 31st 2016 , holding of:			
a) Shares :-			
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(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

includes 12,50,000 equity shares held by Nimesh Kampani HUF.

**For J. M. Financial & Investment
Consultancy Services Private Limited**


Nimesh Kampani
Chairman

Place: Mumbai

Date: April 7, 2016

J.M. Financial & Investment Consultancy Services Private Limited

Corporate Identity Number : U67120MH1973PTC016844

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