

Morgan Stanley

May 28, 2014

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E)

Mumbai — 400 051

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ANNEXURE -1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	JM Financial Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morgan Stanley Asia (Singapore) Pte		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	36,926,697	4.8711%	4.7259%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the Te			

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(specify holding in each category) e) Total (a+b+c+d)	36,926,697	4.8711%	4.7259%
Details of acquisition			
a) Shares carrying voting rights acquired	1,140,112	0.1504%	0.1459%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	1,140,112	0.1504%	0.1459%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	38,066,809	5.0215%	4.8718%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	38,066,809	5.0215%	4.8718%
Mode of acquisition (e.g. open market / public issue /rights issue /preferential allotment / inter-se transfer, ect)	Market Purchase		
Salient features of the securities acquired	N/A		

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including time till redemption, ratio at which it can be converted in to equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	May 26, 2014
Equity share capital / total voting capital of the TC before the said acquisition	758,076,357
Equity share capital/ total voting capital of the TC after the said acquisition	758,076,357
Total diluted share/voting capital of the TC after the said acquisition	781,370,235

~~Director of the acquirer~~ / Authorised Signatory Annie Gong, Vice President

Place: Shanghai

Date: May 28, 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

— (***) Part-13-shall-be-disclosed-to-thatock-Exchanges-but-shall-not-be-disseminatiii —