

May 7, 2012

National Stock Exchange of India Limited Exchange Plaza Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East) Mumbai – 400 051

Dear Sirs,

Re: Disclosure u/r 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 (as amended)

Symbol: JMFINANCIL

Pursuant to Sub-Regulation (6) of Regulation 13 of SEBI (Prohibition of Insider Trading) Regulations, 1992 (as amended), we hereby make disclosure of the information received by us from the persons forming part of the Promoter Group of the Company, under sub-regulation (4A) of the said Regulation 13 in the prescribed format.

Kindly acknowledge receipt.

Thank you.

Yours faithfully, for JM Financial Limited

P K Choksi

Group Head- Compliance, Legal & Company Secretary

Encl: a/a

## FORM D

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer.	voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer	receipt of allotment advice/acquisition of shares/shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.) /	shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM		Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
1	2	3	4	5	6	7	8	9	10	11	12
J M Assets Management Pvt Limited  522 Tulsiani Chambers, Nariman Point, Mumbai - 400021	8,98,51,959 (11.98%)	May 4, 2012	May 4, 2012	Market Purchase		JM Financial Services Private Limited INB011054831	BSE	34,69,971	4,53,52,521	NA	NA
AAACJ1238J Details of DP ID / Client ID IN300126 10753533	9,33,21,930 (12.45%)				(12.90%)	JM Financial Services Private Limited INB231054835	NSE	34,46,478	4,50,45,467	NA	NA

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer.	voting	receipt of allotment advice/ acquisition of shares/	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.) /	shares/  voting  rights post  acquisition/   <del>sale</del>	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
JM Financial Trustee Company Private Limited  141, Maker Chambers III, Nariman Point, Mumbai – 400 021  AAACJ2579E  Details of DP ID / Client ID 12033300 00335777		May 4, 2012	May 4, 2012	Market Purchase	(0.73%)	JM Financial Services Private Limited INB011054831	BSE	30,00,000	3,92,10,000	NA	NA
SNK Investments Private Limited 155, Maker Chambers III, Nariman Point, Mumbai – 400 021  AAECS8123R  Details of DP ID / Client ID  IN300126 10621695	93,60,000 (1.25%)	May 4, 2012	May 4, 2012	Market Purchase	(1.55%)	JM Financial Services Private Limited INB011054831	BSE	23,00,000	3,00,61,000	NA	NA

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer.	voting	receipt of allotment advice/ acquisition of shares/	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.) /	shares/ voting rights post acquisition/ sale	through whom the trade was executed with	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
JSB Securities Limited  141, Maker Chambers III, Nariman Point, Mumbai – 400 021  AAACJ1402A  Details of DP ID / Client ID IN301151 12145954	48,55,000 (0.65%)	May 4, 2012	May 4, 2012	Market Purchase	(0.87%)	JM Financial Services Private Limited INB011054831	BSE	16,50,000	2,15,65,500	NA	NA
Persepolis Investment Company Private Limited  155, Maker Chambers III, Nariman Point, Mumbai — 400 021  AAACP2510P  Details of DP ID / Client ID  IN300126 10621718	6,00,000 (0.08%)	May 4, 2012	May 4, 2012	Market Purchase	(0.22%)	JM Financial Services Private Limited INB011054831	BSE	10,50,000	1,37,23,500	NA	NA

Name, PAN No. & Address of <del>Promoter</del> / Person who is part of Promoter Group / Director / Officer.	voting rights held by the <del>Promoter</del> / Person who is part of	receipt of allotment advice/ acquisition of shares/		acquisition (market purchase/ public/	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM		Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Vishal N Kampani  123 Maker Tower B, Cuffe Parade Mumbai 400005  AABPK5329F  Details of DP D / Client ID  1. IN 302927 / 10047602 2. IN300476 / 40453667 3. IN301549 / 18520186	93,27,120* (1.24%)	May 4, 2012	May 4, 2012	Market Purchase	(1.31%)	JM Financial Services Private Limited INB011054831	BSE	4,78,299	62,22,670	NA	NA

<sup>\*</sup>Received short delivery of 200 shares for the purchase made on March 30, 2012. Hence, the total shares held before the current reporting has been shown as 93,27,320 shares instead of 93,27,120 shares as was reported by us on April 4, 2012.