

January 21, 2019

BSE Limited  
Department of Corporate Services  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai 400001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

**Re: Report on Reconciliation of Share Capital Audit**

Pursuant to the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002, we are submitting the Report on Reconciliation of Share Capital Audit received by us from M/s Naren Shroff & Associates, Company Secretaries, Mumbai. The said report is for the quarter ended December 31, 2018.

Kindly acknowledge receipt of the above Report.

Thank you.

Yours faithfully,  
for JM Financial Limited



**P K Choksi**  
Group Head – Compliance, Legal  
& Company Secretary

Encl: a/a

**JM Financial Limited**

Corporate Identity Number : L67120MH1986PLC038784

**Regd. Office:** 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 [www.jmfl.com](http://www.jmfl.com)

# Naren Shroff & Associates

COMPANY SECRETARIES

CS Naren S. Shroff  
B.Com., L.L.B., F.C.S., ACIS (London)

Mob.: +91 - 9820219233  
Email : narensroffcs@gmail.com

6, Meghdoot, 2nd Floor, Road No. 31, Opp. Kikabhai Hospital, Near Shanmukhanand Hall,  
Sion (East), Mumbai – 400 022.

## RECONCILIATION OF SHARE CAPITAL AUDIT

- 1 For quarter ended : **31st, December 2018**
- 2 ISIN : INE780C01023
- 3 Face Value : Re. 1/- each
- 4 Name of the Company : **JM FINANCIAL LIMITED**
- 5 Registered office Address : 7<sup>th</sup> Floor, Cnergy, Appasaheb,  
Marathe Marg, Prabhadevi,  
Mumbai - 400 025.
- 6 Correspondence Address : Same as above
- 7 Telephone No. & Fax No. : Tel. No. : 66303030  
Fax No. : 66303223
- 8 E-mail id : prashant.choksi@jmfl.com
- 9 Name of Stock Exchange : BSE Limited [BSE]  
where the Company's : National Stock Exchange of India Ltd. [NSE]  
Securities are Listed'

Particulars	No. of Shares	% of Total Issued Capital
10 Issued Capital	: 83,99,11,065	100.00
11 Listed Capital	: 83,99,11,065	
12 Held in Dematerialized form in CDSL	: 2,73,51,003	3.26
13 Held in Dematerialized form in NSDL	: 80,95,41,170	96.38
14 Physical	: 30,18,892	0.36
15 Total No. of shares (12+13+14)	: 83,99,11,065	100.00
16 Reason for difference, if any, between	:	
a.(10 & 11)	: Not Applicable	
(10 & 15)	: Not Applicable	
b.(11 & 15)	: Not Applicable	



17 Certify the detail of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not-Applied for Listing	Listed on Stock Exchanges (Specified Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle approval for SE (Specify Names)
***						
ESOP allotted on 25/10/2018	1,58,546	Listed	BSE & NSE	Yes	Yes	BSE & NSE
ESOP allotted on 18/12/2018	86,195	Listed	BSE & NSE	Yes	Yes	BSE & NSE

\*\*\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)

18 Register of Members is Updated (Yes/No) : Yes  
if not updated to which date

19 Reference of previous quarter with regards to excess dematerialized shares, if any : Not applicable

20 Has the Company resolved the matter mentioned in point No. 19 above in the current quarter ? if not, reason why? : Not applicable

21 Mention the total no. of requests, if any, confirmed / rejected after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of Demat Requests	No. of Requests	No. of Shares	Reason of Delay
Confirmed after 21 days	NIL	NIL	NOT APPLICABLE
Pending for more than 21 days	NIL	NIL	NOT APPLICABLE

22 Name, telephone and Fax number of the Compliance Officer of the Company:

**Mr. P K Choksi**  
Tel. No. +91 22 66303235  
Fax No. : +91 22 66303223

23 Name, Address, Tel & Fax., Reg. No. of the Auditor:

**Naren Shroff & Associates**  
Company Secretaries  
6, Meghdoot, 2nd Floor,  
Road No. 31, Opp. Kikabhai Hospital,  
Near Shanmukhanand Hall, Sion (East),  
Mumbai – 400 022  
Contact No.: +91 98202 19233  
FCS - 2414 CP - 1563



24 Appointment of common agency for share registry work, if yes, name and address:

**Karvy Fintech Private Limited (KFPL)**  
"Karvy Selenium Tower B", Plot No. 31 & 32,  
Financial District, Nanakramguda, Serilingampally  
Hyderabad - 500 032.  
Telangana

25 Any other details that the auditor may like to provide ( e.g. BIFR Company, Delisting from SE, Change of name of the Company etc.):

--- NONE ---

Place: Mumbai

Date: 21<sup>st</sup> January, 2019

For, **Naren Shroff & Associates**

  
**Naren Shroff**  
C.P. 1563

