

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED
Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**
Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)
a.If under 31 (1)(b) then indicate the report for quarter ending : **31.12.2018**
b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Format of holding of specified securities

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**
Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)
a.If under 31 (1)(b) then indicate the report for quarter ending : **31.12.2018**
b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

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1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	No of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	521238258	0	0	521238258	62.06	521238258	0	521238258	62.06	0	62.06	0	0	0	0	521238258
(B)	Public	58238	318672807	0	0	318672807	37.94	318672807	0	318672807	37.94	0	37.94	0	0	0	0	315653915
(C)	Non Promoter- Non Public	NA																
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	58250	839911065	0	0	839911065	100.00	839911065	0	839911065	100.00	0	100.00	0	0	0	0	836892173

\$ Number of Shareholders are consolidated on the basis of PAN.

@ As of December 31, 2018 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table II - Statement showing shareholding pattern of the promoter and promoter group

Category & Name of the shareholders (I)	PAN (II)	No of share holder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)**		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class eg: X	Class eg: Y	Total									
(1) Indian																			
(a) Individuals/H.U.F		5	193058750	0	0	193058750	22.99	193058750	NA	193058750	22.99	NA	22.99	0	0	0	0	0	193058750
1 Nimesh Kampani [∞]	AAHPK2701P		134107500	0	0	134107500	15.97	134107500		134107500	15.97		15.97						134107500
2 Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.58	38451250		38451250	4.58		4.58						38451250
3 Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	0.95	8000000		8000000	0.95		0.95						8000000
4 Vishal Kampani#	AABPK5329F		11250000	0	0	11250000	1.34	11250000		11250000	1.34		1.34						11250000
5 Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.15	1250000		1250000	0.15		0.15						1250000
(b) Cental/State Government(s)	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0	0
(c) Financial Institutions/Banks	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0	0
(d) Any Other (Specify)																			
a) Bodies Corporate		7	328179508	0	0	328179508	39.07	328179508	NA	328179508	39.07	NA	39.07	0	0	0	0	0	328179508
1 J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	24.22	203406600		203406600	24.22		24.22						203406600
2 J M Assets Management Private Limited	AAACJ1238J		103042908	0	0	103042908	12.27	103042908		103042908	12.27		12.27						103042908
3 JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.77	6505000		6505000	0.77		0.77						6505000
4 SNK Investments Private Limited	AAECS8123R		11760000	0	0	11760000	1.40	11760000		11760000	1.40		1.40						11760000
5 Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.20	1650000		1650000	0.20		0.20						1650000
6 Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.08	685000		685000	0.08		0.08						685000
7 JM Financial Trustee Company Private Limited	AAACJ2579E		1130000	0	0	1130000	0.13	1130000		1130000	0.13		0.13						1130000
Sub- Total (A)(1)		12	521238258	0	0	521238258	62.06	521238258	NA	521238258	62.06	NA	62.06	0	0	0	0	0	521238258
Foreign	NA	0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(a) Government		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(b) Institutions		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(c) Foreign Portfolio Investor		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(d) Any Other (Specify)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(e) Sub- Total (A)(2)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	521238258	0	0	521238258	62.06	521238258	NA	521238258	62.06	NA	62.06	0	0			0	521238258

Relative of a person who is in control of the company

[∞] Person who is in control of the Company *Represents Nimesh Kampani HUF

@ As of December 31, 2018 based on the beneficiary position with the Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table III - Statement showing shareholding pattern of the public shareholder

(I)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class eg: X	Class eg: Y									
(1)	Institutions																		
(a)	Mutual Fund/UTI		9	39370505	0	0	39370505	4.69	39370505	NA	39370505	4.69	NA	4.69	0	0	NA		39370505
	Reliance Capital Trustee Company Limited A/C Reliance Growth Fund and Reliance Emergent India Fund	AAATR0090B	1	11695156	0	0	11695156	1.39	11695156	NA	11695156	1.39	NA	1.39			NA		11695156
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(c)	Alternate Investment Funds		2	101450	0	0	101450	0.01	101450	NA	101450	0.01	NA	0.01	0	0	NA		101450
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Foreign Portfolio Investors		122	145950902	0	0	145950902	17.38	145950902	NA	145950902	17.38	NA	17.38	0	0	NA		145950902
	Valiant Mauritius Partners Offshore Limited	AACCV8509Q		20845475	0	0	20845475	2.48	20845475	NA	20845475	2.48	NA	2.48	0	0	NA		20845475
	Baron Emerging Markets Fund	AAECB4051F		20442727	0	0	20442727	2.43	20442727	NA	20442727	2.43	NA	2.43	0	0	NA		20442727
	SAIF India VI FII Holdings Limited	AAZCS6367E		15121775	0	0	15121775	1.80	15121775	NA	15121775	1.80	NA	1.80	0	0	NA		15121775
	TIMF Holdings	AAFCT0480M		14288022	0	0	14288022	1.70	14288022	NA	14288022	1.70	NA	1.70	0	0	NA		14288022
	Valiant Mauritius Partners Limited	AACCV8506B		13725697	0	0	13725697	1.63	13725697	NA	13725697	1.63	NA	1.63	0	0	NA		13725697
	The Wellington Trust Company National Association Multiple Common Trust Funds Trust Emerging Markets Local Equity Portfolio	AAATW1456C		10328131	0	0	10328131	1.23	10328131	NA	10328131	1.23	NA	1.23	0	0	NA		10328131
(f)	Financial Institutions/Banks		3	531749	0	0	531749	0.06	531749	NA	531749	0.06	NA	0.06	0	0	NA		531749
(g)	Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA		0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
	Sub- Total (B)(1)		136	185954606	0	0	185954606	22.14	185954606	NA	185954606	22.14	NA	22.14	0	0.00	NA		185954606
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
	Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00	NA		0
(3)	Non- Institutions								0		0	0.00							NA
(a)	Individuals -		56029	51731502	0	0	51731502	6.16	51731502	NA	51731502	6.16	NA	6.16	0	0	NA		48749860
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																		
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		50	43174785	0	0	43174785	5.14	43174785	NA	43174785	5.14	NA	5.14	0	0	NA		43174785
(b)	NBFCs registered with RBI		10	48399	0	0	48399	0.01	48399	NA	48399	0.01	NA	0.01	0	0	NA		48399
(c)	Employee Trust		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Any Other (Specify)		2013	37763515	0	0	37763515	4.50	37763515	NA	37763515	4.50	NA	4.50	0	0	NA		37762625
i)	Bodies Corporate		716	20110819	0	0	20110819	2.39	20110819	NA	20110819	2.39	NA	2.39	0	0	NA		20078569
ii)	Clearing Member		130	1860286	0	0	1860286	0.22	1860286	NA	1860286	0.22	NA	0.22	0	0	NA		1860286
iii)	Non Resident Indians		818	13626319	0	0	13626319	1.62	13626319	NA	13626319	1.62	NA	1.62	0	0	NA		13621319
	Vikram Shankar Pandit	BMBPP6041G		11646939	0	0	11646939	1.39	11646939	NA	11646939	1.39	NA	1.39	0	0	NA		11646939
iv)	Non Resident Indian Non Repatriable		341	842439	0	0	842439	0.10	842439	NA	842439	0.10	NA	0.10	0	0	NA		842439
v)	Trust		5	4600	0	0	4600	0.00	4600	NA	4600	0.00	NA	0.00	0	0	NA		4600
vi)	Any Other (specify)-IEPF		1	1318809	0	0	1318809	0.16	1318809	NA	1318809	0.16	NA	0.16	0	0	NA		1318809
vii)	Foreign Nationals		2	243	0	0	243	0.00	243	NA	243	0.00	NA	0.00	0	0	NA		243
	Sub- Total (B)(3)		58102	132718201	0	0	132718201	15.80	132718201	NA	132718201	15.80	NA	15.80	0	0.00	NA		129699309
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		58238	318672807	0	0	318672807	37.94	318672807	NA	318672807	37.94	NA	37.94	0	0.00	NA		315653915

\$ Shareholding of the public shareholders as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

@ As of December 31, 2018 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

(I)	Category & Name of the shareholders	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No.	As a % of total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)		
									Class eg: X	Class eg: Y									Total
(1)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a)	Name (abc.....)																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		

\$ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

@ As of December 31, 2018 based on the beneficiary position with the Depositories.