

March 27, 2024

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Subject: Allotment of Equity Shares under RateGain Employees Stock Option Scheme – 2015 and RateGain - Stock Appreciation Rights Scheme – 2022

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015, we hereby inform that the Nomination and Remuneration Committee of the Company has vide its resolution dated March 27, 2024 approved the allotment to the eligible employee(s) of the Company of 13,080 equity shares of face value of INR 1/- each, under RateGain Employee Stock Option Scheme – 2015 ('ESOP 2015') and 20,147 equity shares of face value of INR 1/- each under RateGain - Stock Appreciation Rights Scheme – 2022 ('SAR 2022').

Further, please note the following:

- (a) Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from INR 117,815,422/- (117,815,422 equity shares of INR 1/- each) to INR 117,848,649 divided into (117,848,649 Equity Shares of INR 1/- each).
- (b) In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 'SEBI (SBEB SE) Regulations', the details of equity shares allotted as above are given as '**Annexure A**'

The said intimation is also available on the Company's website at <https://investors.rategain.com>

Please take the above information on record.

Yours faithfully,

For RateGain Travel Technologies Limited



(Thomas P. Joshua)
Company Secretary & Compliance Officer
Membership No.: F 9839

Encl.: As above

Annexure 'A'

Disclosure pursuant to Part E of Schedule I of Regulation 10(c) of SEBI SBEB SE Regulations

| S. No. | Particulars | Details | |
|--------|--|--|--|
| | | RateGain Employees Stock Option Scheme - 2015 | RateGain - Stock Appreciation Rights Scheme - 2022 |
| 1. | Company name and address of Registered Office: | RateGain Travel Technologies Limited M-140, Greater Kailash Part-II New Delhi - 110048 | |
| 2. | Name of the Stock Exchanges on which the Company's shares are listed: | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | |
| 3. | Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the Stock Exchange | BSE: January 21, 2022 NSE: January 21, 2022 | BSE: April 06, 2022 NSE: April 06, 2022 |
| 4. | Filing Number, if any | BSE: 145608 NSE: 29767 | BSE: 149772 NSE: 30657 |
| 5. | Title of the Scheme pursuant to which shares are issued, if any | RateGain Employees Stock Option Scheme - 2015 | RateGain - Stock Appreciation Rights Scheme - 2022 |
| 6. | Kind of security to be listed : | Equity Shares | |
| 7. | Par value of the shares : | INR 1/- per share | |
| 8. | Date of issue of shares : | March 27, 2024 | |
| 9. | Number of shares issued : | 13,080 | 20,147 |
| 10. | Share Certificate No., if applicable : | Not Applicable | Not Applicable |
| 11. | Distinctive number of the share, if applicable : | Not Applicable | Not Applicable |
| 12. | ISIN Number of the shares if issued in Demat : | INE0CLI01024 | |
| 13. | Exercise price per share: | Rs. 145.33/- per share | Rs. 1/- per share |
| 14. | Premium per share : | Rs. 144.33/- per share | Nil |
| 15. | Total issued shares after this issue : | 117,848,649 | |
| 16. | Total issued share capital after this issue : | INR 117,848,649 | |
| 17. | Details of any lock-in on the shares: | Not Applicable | |
| 18. | Date of expiry of lock-in : | Not Applicable | |
| 19. | Whether shares are identical in all respects to existing shares? If not, when will they become identical? : | All Equity Shares of the Company allotted pursuant to exercise of Stock Options and SAR units shall rank pari-passu with the existing equity shares of the Company | |
| 20. | Details of listing fees, if payable : | Not Applicable | |