

March 09, 2023

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Subject: Allotment of Equity Shares under RateGain Employees Stock Option Scheme – 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015, we hereby inform that Nomination and Remuneration Committee of the Company has by its resolution dated March 09, 2023 approved the allotment of 20,500 equity shares of face value of INR 1/- each to the eligible employee(s) of the Company, who have exercised their options, under RateGain Employee Stock Option Scheme – 2015 ('ESOP 2015').

Further, please note the following:

- (a) Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from INR 108,296,692 /- (108,296,692 equity shares of INR 1/- each) to INR 108,317,192 divided into (108,317,192 Equity Shares of INR 1/- each).
- (b) In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 'SEBI (SBEB SE) Regulations', the details of equity shares allotted as above are given as '**Annexure A**'

The said intimation is also available on the Company's website at <https://investors.rategain.com>

Please take the above information on record.

Yours faithfully,

For RateGain Travel Technologies Limited

(Thomas P. Joshua)

Company Secretary & Compliance Officer
Membership No.: F 9839



Encl.: As above

Annexure 'A'

Disclosure pursuant to Part E of Schedule I of Regulation 10(c) of SEBI SBEB SE Regulations

S. No.	Particulars	Details
1.	Company name and address of Registered Office	RateGain Travel Technologies Limited M-140, Greater Kailash Part-II New Delhi - 110048
2.	Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the Stock Exchange	BSE: January 21, 2022 NSE: January 21, 2022
4.	Filing Number, if any	BSE: 145608 NSE: 29767
5.	Title of the Scheme pursuant to which shares are issued, if any	RateGain Employees Stock Option Scheme –2015
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	INR 1/- per share
8.	Date of issue of shares	March 09, 2023
9.	Number of shares issued	20,500
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	Not Applicable
12.	ISIN Number of the shares if issued in Demat	INE0CLI01024
13.	Exercise price per share	Refer Annexure 1A
14.	Premium per share	Refer Annexure 1A
15.	Total issued shares after this issue	108,317,192
16.	Total issued share capital after this issue	INR 108,317,192
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity Shares of the Company allotted pursuant to exercise of Stock Options shall rank pari-passu with the existing equity shares of the Company
20.	Details of listing fees, if payable	Not Applicable

ANNEXURE 1A

RateGain Employees Stock Option Scheme, 2015:

S.No.	Allotment Date	Number of Equity Shares Allotted	Exercise Price Per Share (in INR)	Face Value (in INR)	Premium Per Share (in INR)
1.	09-03-2023	18,000	6.94	1	5.94
2.	09-03-2023	2,500	161.17	1	160.17
Total		20,500			

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