

May 9, 2016

National Stock Exchange of India Limited Exchange Plaza Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East) Mumbai - 400 051

Dear Sirs,

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Symbol: JMFINANCIL

Pursuant to Regulation 30(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that JM Financial Products Limited, a subsidiary of the Company, has today executed the Agreement to acquire securities representing upto 9.84% (on a fully diluted basis) of the total paid up capital of Fairassets Technologies India Private Limited.

Fairassets Technologies India Private Limited is engaged in the business of operating a web portal and mobile application by the name of "Faircent.com" which provides a virtual peer to peer lending marketplace.

You are requested to inform the members of the exchange.

Yours faithfully, for JM Financial Limited

P K Choksi

& Company Secretary

Encl: a/a