

May 9, 2016

National Stock Exchange of India Limited Exchange Plaza Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East) Mumbai - 400 051

Dear Sirs,

Re: Intimation of Analysts' Conference Call Symbol: JMFINANCIL

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Company will hold Analysts' conference call on Monday, May 16, 2016 at 4.00 p.m. to discuss the Company's annual audited results for the financial year 2015-16. Details of the said call will be published on the Company's website (www.jmfl.com).

As you are aware, the Board Meeting of the Company is scheduled on May 13, 2016, inter alia, to consider the Audited Financial Results for the last quarter and financial year ended March 31, 2016.

You are requested to inform the members of the exchange.

Thank you.

Yours faithfully, for JM Financial Limited

Dr. Chois.

P K Choksi

& Company Secretary