

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **31.03.2016**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Format of holding of specified securities

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

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a.If under 31 (1)(b) then indicate the report for quarter ending : **31.03.2016**

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5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	518147493	0	0	518147493	65.67	0	0	0	0	65.67	0	0	0	0	518147493	
(B)	Public	38820	270838143	0	0	270838143	34.33	0	0	0	0	34.33	0	0	NA	0	265495772	
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Employee	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	38832	788985636	0	0	788985636	100.00	0	0	0	0	100.00	0	0	0	0	783643265	

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of March 31, 2016 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class eg: X	Class eg: Y									Total
(1)	Indian																		
(a)	Individuals/H.U.F		6	191972485	0	0	191972485	24.33	NA	NA	NA	NA	NA	24.33	0	0	0	0	191972485
1	Nimesh N Kampani [∞]	AAHPK2701P		134107500	0	0	134107500	17.00						17.00					134107500
2	Aruna N Kampani#	AAPPK2879N		38451250	0	0	38451250	4.87						4.87					38451250
3	Amishi Nimesh Kampani#	ANLPK3297K		8000000	0	0	8000000	1.01						1.01					8000000
4	Vishal N Kampani#	AABPK5329F		10163647	0	0	10163647	1.29						1.29					10163647
5	Nimesh N Kampani HUF*	AAAHN3025Q		1250000	0	0	1250000	0.16						0.16					1250000
6	Ashith Nagindas Kampani#	AABPK5069L		88	0	0	88	0.00						0.00					88
(b)	Central/State Government(s)	NA	0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
(c)	Financial Institutions/Banks	NA	0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
(d)	Any Other (Specify)																		
a)	Bodies Corporate		6	326175008	0	0	326175008	41.34	NA	NA	NA	NA	NA	41.34	0	0	0	0	326175008
1	J M FINANCIAL AND INVESTMENT CONSULTANCY SERVICES	AAACJ1237H		203406600	0	0	203406600	25.78						25.78					203406600
2	J M ASSETS MANAGEMENT LTD	AAACJ1238J		102268408	0	0	102268408	12.96						12.96					102268408
3	SNK INVESTMENTS PRIVATE LTD	AAECS8123R		11660000	0	0	11660000	1.48						1.48					11660000
4	J S B SECURITIES LIMITED	AAACJ1402A		6505000	0	0	6505000	0.82						0.82					6505000
5	PERSEPOLIS INVESTMENTS COMPANY PVT LTD	AAACP2510P		1650000	0	0	1650000	0.21						0.21					1650000
6	KAMPANI CONSULTANTS LTD	AAACK4250F		685000	0	0	685000	0.09						0.09					685000
	Sub- Total (A)(1)		12	518147493	0	0	518147493	65.67	NA	NA	NA	NA	NA	65.67	0	0	0	0	518147493
(2)	Foreign	NA	0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
	Sub- Total (A)(2)		0	0	0	0	0	0	NA	NA	NA	NA	NA	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	518147493	0	0	518147493	65.67	NA	NA	NA	NA	NA	65.67	0	0	0	0	518147493

[∞] Person who is in control of the company *Represents Nimesh Kampani HUF

Relative of a person who is in control of the company

@ As of March 31, 2016 based on the beneficiary position with the Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

§ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table III - Statement showing shareholding pattern of the public shareholder

(1)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class eg: X	Class eg: Y									Total
(1)	Institutions																		
(a)	Mutual Fund/UTI		4	24712670	0	0	24712670	3.13	NA	NA	NA	NA	3.13	0	0	NA		24712670	
	<i>IDFC Premier Equity Fund</i>	<i>AAETS9556K</i>		<i>23593546</i>	<i>0</i>	<i>0</i>	<i>23593546</i>	<i>2.99</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>	<i>2.99</i>					<i>23593546</i>	
(b)	Venture Capital Funds		0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	NA		0	
(c)	Alternate Investment Funds		0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	NA		0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	NA		0	
(e)	Foreign Portfolio Investors		58	107628580	0	0	107628580	13.64	NA	NA	NA	NA	13.64	0	0	NA		107628580	
	<i>Morgan Stanley Asia (Singapore) Pte.</i>	<i>AAECM3575F</i>		<i>49928479</i>	<i>0</i>	<i>0</i>	<i>49928479</i>	<i>6.33</i>					<i>6.33</i>					<i>49928479</i>	
	<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AACCV8509Q</i>		<i>17165842</i>	<i>0</i>	<i>0</i>	<i>17165842</i>	<i>2.18</i>					<i>2.18</i>					<i>17165842</i>	
	<i>Valiant Mauritius Partners Limited</i>	<i>AACCV8506B</i>		<i>14044780</i>	<i>0</i>	<i>0</i>	<i>14044780</i>	<i>1.78</i>					<i>1.78</i>					<i>14044780</i>	
(f)	Financial Institutions/Banks		2	96820	0	0	96820	0.01	NA	NA	NA	NA	0.01	0	0	NA		96820	
	Not applicable																		
(g)	Insurance Companies		0	0	0	0	0	0.00	NA	NA	NA	NA	0.00	0	0	NA		0	
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	NA	NA	NA	NA	0.00	0	0	NA		0	
(i)	Any Other (specify)		0	0	0	0	0	0	NA	NA	NA	NA	0.00	0	0	NA		0	
	Sub- Total (B)(1)		64	132438070	0	0	132438070	16.78	NA	NA	NA	NA	16.78	0	0.00%	NA		132438070	
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	NA		0	
	Sub- Total (B)(2)		0	0			0	0.00	NA	NA	NA	NA	0	0	0.00%	NA		0	
(3)	Non- Institutions																		
(a)	Individuals -																		
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		37409	52533815	0	0	52533815	6.66	NA	NA	NA	NA	6.66	0	0	NA		47236194	
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		39	55782171	0	0	55782171	7.07	NA	NA	NA	NA	7.07	0	0	NA		55782171	
	<i>Azim Hasham Premji</i>	<i>AIRPP9181G</i>		<i>21875000</i>	<i>0</i>	<i>0</i>	<i>21875000</i>	<i>2.77</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>	<i>2.77</i>	<i>0</i>	<i>0</i>	<i>NA</i>		<i>21875000</i>	
(b)	NBFCs registered with RBI		7	13357	0	0	13357	0.00	NA	NA	NA	NA	0.00	0	0	NA		13357	
	Not applicable																		
(c)	Employee Trust#		1	374500	0	0	374500	0.05	NA	NA	NA	NA	0.05	0	0	NA		374500	
	Not applicable																		
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	NA		0	
(e)	Any Other (Specify)																		
i)	Bodies Corporate		819	16205585			16205585	2.06	NA	NA	NA	NA	2.06	0	0	NA		16165835	
ii)	Individual NRI- Rep.- Non Rep.		479	13488070			13488070	1.71	NA	NA	NA	NA	1.71	0	0	NA		13483070	
	<i>Vikram Shankar Pandit</i>	<i>BMBPP6041G</i>		<i>11646939</i>			<i>11646939</i>	<i>1.48</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>	<i>1.48</i>	<i>0</i>	<i>0</i>	<i>NA</i>		<i>11646939</i>	
iii)	Trust		2	2575			2575	0.00	NA	NA	NA	NA	0.00	0	0	NA		2575	
	Sub- Total (B)(3)		38756	138400073	0	0	138400073	17.55	NA	NA	NA	NA	17.55	0	0.00%	NA		133057702	
	(B)=(B)(1)+(B)(2)+(B)(3)		38820	270838143	0	0	270838143	34.33	NA	NA	NA	NA	34.33	0	0.00%	NA		265495772	

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

The Shares held by Employee Trust were not issued under any ESPS/ESOP Scheme and hence the same does not fall within the purview of SEBI (Share Based

@ As of March 31, 2016 based on the beneficiary position with the Depositories.

Employee Benefits) Regulations, 2014 and accordingly, the same has been shown as public shareholding.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder



	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)S	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No.	As a % of total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)		
									Class eg: X	Class eg: Y									Total
(I)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
rep	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a)	Name (abc.....																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		

§ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 @ As of March 31, 2016 based on the beneficiary position with the Depositories.