

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **30.09.2016**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

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4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	12	518147493	0	0	518147493	65.44	518147493	0	518147493	65.44	0	65.44	0	0	0	0	518147493
(B)	Public	36869	273587105	0	0	273587105	34.56	273587105	0	273587105	34.56	0	34.56	0	0	NA	0	267845159
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trust	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	36881	791734598	0	0	791734598	100.00	791734598	0	791734598	100.00	0	100.00	0	0	0	0	785992652

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of September 30, 2016 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XD)=(VII)+(X)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class eg: X	Class eg: Y									Total
(1)	Indian																		
(a)	Individuals/H.U.F		6	191972485	0	0	191972485	24.25	191972485	NA	191972485	24.25	NA	24.25	0	0	0	0	191972485
1	Nimesh Kampani∞	AAHPK2701P		134107500	0	0	134107500	16.94	134107500		134107500	16.94		16.94					134107500
2	Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.86	38451250		38451250	4.86		4.86					38451250
3	Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	1.01	8000000		8000000	1.01		1.01					8000000
4	Vishal Kampani#	AABPK5329F		10163647	0	0	10163647	1.28	10163647		10163647	1.28		1.28					10163647
5	Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.16	1250000		1250000	0.16		0.16					1250000
6	Ashith Kampani#	AABPK5069L		88	0	0	88	0.00	88		88	0.00		0.00					88
(b)	Central/State Government(s)	NA		0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c)	Financial Institutions/Banks	NA		0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(d)	Any Other (Specify)																		
a)	Bodies Corporate		6	326175008	0	0	326175008	41.20	326175008	NA	326175008	41.20	NA	41.20	0	0	0	0	326175008
1	J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	25.69	203406600		203406600	25.69		25.69					203406600
2	J M Assets Management Private Limited	AAACJ1238J		102268408	0	0	102268408	12.92	102268408		102268408	12.92		12.92					102268408
3	JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.82	6505000		6505000	0.82		0.82					6505000
4	SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.47	11660000		11660000	1.47		1.47					11660000
5	Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.21	1650000		1650000	0.21		0.21					1650000
6	Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.09	685000		685000	0.09		0.09					685000
	Sub- Total (A)(1)		12	518147493	0	0	518147493	65.44	518147493	NA	518147493	65.44	NA	65.44	0	0	0	0	518147493
(2)	Foreign	NA		0	0	0	0	0	0	NA	0	0	NA	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	NA	0	0	NA	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	NA	0	0	NA	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	NA	0	0	NA	0	0	0	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	NA	0	0	NA	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	0	0	0	0	NA	0	0	NA	0	0	0	0	0	0
	Sub- Total (A)(2)		0	0	0	0	0	0	0	NA	0	0	NA	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	518147493	0	0	518147493	65.44	518147493	NA	518147493	65.44	NA	65.44	0	0	0	0	518147493

Table III - Statement showing shareholding pattern of the public shareholder

(1)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)S	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class eg: X	Class eg: Y	Total								
(1)	Institutions																		
(a)	Mutual Fund/UTI		4	21104058	0	0	21104058	2.67	21104058	NA	21104058	2.67	NA	2.67	0	0	NA		21104058
	<i>IDFC Premier Equity Fund</i>	<i>AAETS9556K</i>		<i>20853073</i>	<i>0</i>	<i>0</i>	<i>20853073</i>	<i>2.63</i>	<i>20853073</i>	<i>NA</i>	<i>20853073</i>	<i>2.63</i>	<i>NA</i>	<i>2.63</i>					<i>20853073</i>
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Foreign Portfolio Investors		71	118767247	0	0	118767247	15.00	118767247	NA	118767247	15.00	NA	15.00	0	0	NA		118767247
	<i>Morgan Stanley Asia (Singapore) Pte.</i>	<i>AAECM3575F</i>		<i>37359732</i>	<i>0</i>	<i>0</i>	<i>37359732</i>	<i>4.72</i>	<i>37359732</i>			<i>4.72</i>		<i>4.72</i>					<i>37359732</i>
	<i>TIMF Holdings</i>	<i>AAFCT0480M</i>		<i>19063965</i>	<i>0</i>	<i>0</i>	<i>19063965</i>	<i>2.41</i>	<i>19063965</i>		<i>19063965</i>	<i>2.41</i>		<i>2.41</i>					<i>19063965</i>
	<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AACCV8509Q</i>		<i>17165842</i>	<i>0</i>	<i>0</i>	<i>17165842</i>	<i>2.17</i>	<i>17165842</i>		<i>17165842</i>	<i>2.17</i>		<i>2.17</i>					<i>17165842</i>
	<i>Valiant Mauritius Partners Limited</i>	<i>AACCV8506B</i>		<i>14044780</i>	<i>0</i>	<i>0</i>	<i>14044780</i>	<i>1.77</i>	<i>14044780</i>		<i>14044780</i>	<i>1.77</i>		<i>1.77</i>					<i>14044780</i>
(f)	Financial Institutions/Banks		3	156010	0	0	156010	0.02	156010	NA	156010	0.02	NA	0.02	0	0	NA		156010
	Not applicable							0	0		0	0.00							
(g)	Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA		0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
	Sub- Total (B)(1)		78	140027315	0	0	140027315	17.69	140027315	NA	140027315	17.69	NA	17.69	0	0.00%	NA		140027315
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
	Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA		0
(3)	Non- Institutions																		
(a)	Individuals -		35257	48193083	0	0	48193083	6.09	48193083	NA		6.09	NA	6.09	0	0	NA		42495887
	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs.										48193083								
	ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		38	55403980	0	0	55403980	7.00	55403980	NA		7.00	NA	7.00	0	0	NA		55403980
	<i>Azim Hasham Premji</i>	<i>AIRPP9181G</i>		<i>21875000</i>	<i>0</i>	<i>0</i>	<i>21875000</i>	<i>2.76</i>	<i>21875000</i>	<i>NA</i>	<i>21875000</i>	<i>2.76</i>	<i>NA</i>	<i>2.76</i>	<i>0</i>	<i>0</i>	<i>NA</i>		<i>21875000</i>
(b)	NBFCs registered with RBI		9	204667	0	0	204667	0.03	204667	NA	204667	0.03	NA	0.03	0	0	NA		204667
	Not applicable							0	0		0	0.00							
(c)	Employee Trust#		1	374500	0	0	374500	0.05	374500	NA	374500	0.05	NA	0.05	0	0	NA		374500
	Not applicable							0	0		0	0.00							
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Any Other (Specify)											0.00							
i)	Bodies Corporate		806	15332314	0	0	15332314	1.94	15332314	NA	15332314	1.94	NA	1.94	0	0	NA		15292564
ii)	Clearing Member		247	753258	0	0	753258	0.10	753258	NA	753258	0.10	NA	0.10	0	0	NA		753258
iii)	Individual NRI- Rep. - Non Rep.		430	13294872	0	0	13294872	1.68	13294872	NA	13294872	1.68	NA	1.68	0	0	NA		13289872
	<i>Vikram Shankar Pandit</i>	<i>BMRPP6041G</i>		<i>11646939</i>			<i>11646939</i>	<i>1.47</i>	<i>11646939</i>	<i>NA</i>	<i>11646939</i>	<i>1.47</i>	<i>NA</i>	<i>1.47</i>	<i>0</i>	<i>0</i>	<i>NA</i>		<i>11646939</i>
iv)	Trust		2	2575	0	0	2575	0.00	2575	NA	2575	0.00	NA	0.00	0	0	NA		2575
vi)	Foreign Individuals		1	541	0	0	541	0.00	541		541	0.00	NA	0.00	0	0	NA		541
	Sub- Total (B)(3)		36791	133559790	0	0	133559790	16.87	133559790	NA	133559790	16.87	NA	16.87	0	0.00%	NA		127817844
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		36869	273587105	0	0	273587105	34.56	273587105	NA	273587105	34.56	NA	34.56	0	0.00%	NA		267845159

S Number of Shareholders are on the basis of folio numbers and/or client id nos.

The Shares held by Employee Trust were not issued under any ESPS/ESOP Scheme and hence the same does not fall within the purview of SEBI (Share Based

@ As of September 30, 2016 based on the beneficiary position with the Depositories.

Employee Benefits) Regulations, 2014 and accordingly, the same has been shown as public shareholding.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

(I) Category & Name of the shareholders	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@		
								No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)	
								Class eg: X	Class eg: Y	Total									
(I) Custodian/DR Holder			NA																
(a) Name of DR Holder (If available)																			
(i) abc.....																			
(ii) efg.....																			
Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA																
(a) Name (abc.....																			
Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																			

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of September 30, 2016 based on the beneficiary position with the Depositories.