

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **30.06.2016**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Format of holding of specified securities

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

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3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholder s (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	518147493	0	0	518147493	65.62	518147493	0	518147493	65.62	0	0	0	0	518147493		
(B)	Public	36502	271441524	0	0	271441524	34.38	271441524	0	271441524	34.38	0	0	NA		266312319		
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0		
	Total	36514	789589017	0	0	789589017	100.00	789589017	0	789589017	100.00	0	0	0	0	784459812		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of June 30, 2016 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

(1)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class eg: X	Class eg: Y	Total								
(1)	Indian																		
(a)	Individuals/H.U.F		6	191972485	0	0	191972485	24.31	191972485	NA	191972485	24.31	NA	24.31	0	0	0	0	191972485
1	Nimesh Kampani [∞]	AAHPK2701P		134107500	0	0	134107500	16.98	134107500		134107500	16.98		16.98					134107500
2	Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.87	38451250		38451250	4.87		4.87					38451250
3	Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	1.01	8000000		8000000	1.01		1.01					8000000
4	Vishal Kampani#	AABPK5329F		10163647	0	0	10163647	1.29	10163647		10163647	1.29		1.29					10163647
5	Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.16	1250000		1250000	0.16		0.16					1250000
6	Ashith Kampani#	AABPK5069L		88	0	0	88	0.00	88		88	0.00		0.00					88
(b)	Central/State Government(s)	NA		0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c)	Financial Institutions/Banks	NA		0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(d)	Any Other (Specify)																		
a)	Bodies Corporate		6	326175008	0	0	326175008	41.31	326175008	NA	326175008	41.31	NA	41.31	0	0	0	0	326175008
1	J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	25.76	203406600		203406600	25.76		25.76					203406600
2	J M Assets Management Private Limited	AAACJ1238J		102268408	0	0	102268408	12.95	102268408		102268408	12.95		12.95					102268408
3	JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.82	6505000		6505000	0.82		0.82					6505000
4	SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.48	11660000		11660000	1.48		1.48					11660000
5	Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.21	1650000		1650000	0.21		0.21					1650000
6	Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.09	685000		685000	0.09		0.09					685000
	Sub- Total (A)(1)		12	518147493	0	0	518147493	65.62	518147493	NA	518147493	65.62	NA	65.62	0	0	0	0	518147493
(2)	Foreign	NA		0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
	Sub- Total (A)(2)			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	518147493	0	0	518147493	65.62	518147493	NA	518147493	65.62	NA	65.62	0	0			518147493

[∞] Person who is in control of the company *Represents Nimesh Kampani HUF

Relative of a person who is in control of the company

@ As of June 30, 2016 based on the beneficiary position with the Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table III - Statement showing shareholding pattern of the public shareholder

(I)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class eg: X	Class eg: Y									Total
(1)	Institutions																		
(a)	Mutual Fund/UTI		3	23996996	0	0	23996996	3.04	23996996	NA	23996996	3.04	NA	0	0	NA		23996996	
	<i>IDFC Premier Equity Fund</i>	<i>AAETS9356K</i>		<i>23593546</i>	<i>0</i>	<i>0</i>	<i>23593546</i>	<i>2.99</i>	<i>23593546</i>	<i>NA</i>	<i>23593546</i>	<i>2.99</i>	<i>NA</i>					<i>23593546</i>	
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	NA		0	
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	NA		0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	NA		0	
(e)	Foreign Portfolio Investors		57	111813110	0	0	111813110	14.16	111813110	NA	111813110	14.16	NA	0	0	NA		111813110	
	<i>Morgan Stanley Asia (Singapore) Pte.</i>	<i>AAECM3575F</i>		<i>37416686</i>	<i>0</i>	<i>0</i>	<i>37416686</i>	<i>4.74</i>	<i>37416686</i>			<i>4.74</i>						<i>37416686</i>	
	<i>TIMF Holdings</i>	<i>AAFCT0480M</i>		<i>18394673</i>	<i>0</i>	<i>0</i>	<i>18394673</i>	<i>2.33</i>	<i>18394673</i>		<i>37416686</i>	<i>4.74</i>						<i>18394673</i>	
	<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AAACV8509Q</i>		<i>17165842</i>	<i>0</i>	<i>0</i>	<i>17165842</i>	<i>2.17</i>	<i>17165842</i>			<i>2.17</i>						<i>17165842</i>	
	<i>Valiant Mauritius Partners Limited</i>	<i>AAACV8506B</i>		<i>14044780</i>	<i>0</i>	<i>0</i>	<i>14044780</i>	<i>1.78</i>	<i>14044780</i>		<i>14044780</i>	<i>1.78</i>						<i>14044780</i>	
(f)	Financial Institutions/Banks		4	227235	0	0	227235	0.03	227235	NA	227235	0.03	NA	0	0	NA		227235	
	Not applicable								0		0	0.00							
(g)	Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	NA		0	
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	NA		0	
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	NA		0	
	Sub- Total (B)(1)		64	136037341	0	0	136037341	17.23	136037341	NA	136037341	17.23	NA	0	0.00%	NA		136037341	
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	NA		0	
	Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0.00%	NA		0	
(3)	Non- Institutions																		
(a)	Individuals -		35071	49815529	0	0	49815529	6.31	49815529	NA		6.31	NA	0	0	NA		44731074	
	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs.										49815529								
	ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		41	56094761	0	0	56094761	7.10	56094761	NA		7.10	NA	0	0	NA		56094761	
	<i>Azim Hasham Premji</i>	<i>AURPP9181G</i>		<i>21875000</i>	<i>0</i>	<i>0</i>	<i>21875000</i>	<i>2.77</i>	<i>21875000</i>	<i>NA</i>	<i>21875000</i>	<i>2.77</i>	<i>NA</i>	<i>0</i>	<i>0</i>	<i>NA</i>		<i>21875000</i>	
(b)	NBFCs registered with RBI		10	65157	0	0	65157	0.01	65157	NA	65157	0.01	NA	0	0	NA		65157	
	Not applicable								0		0	0.00							
(c)	Employee Trust#		1	374500	0	0	374500	0.05	374500	NA	374500	0.05	NA	0	0	NA		374500	
	Not applicable								0		0	0.00							
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	NA		0	
(e)	Any Other (Specify)								0		0	0.00							
i)	Bodies Corporate		744	15339581	0	0	15339581	1.94	15339581	NA	15339581	1.94	NA	0	0	NA		15299831	
ii)	Clearing Member		117	434661	0	0	434661	0.06	434661	NA	434661	0.06	NA	0	0	NA		434661	
iii)	Individual NRI- Rep.- Non Rep.		452	13277419	0	0	13277419	1.68	13277419	NA	13277419	1.68	NA	0	0	NA		13272419	
	<i>Vikram Shankar Pandit</i>	<i>BMBPP6041G</i>		<i>11646939</i>			<i>11646939</i>	<i>1.48</i>	<i>11646939</i>	<i>NA</i>	<i>11646939</i>	<i>1.48</i>	<i>NA</i>	<i>0</i>	<i>0</i>	<i>NA</i>		<i>11646939</i>	
iv)	Trust		2	2575	0	0	2575	0.00	2575	NA	2575	0.00	NA	0	0	NA		2575	
	Sub- Total (B)(3)		36438	135404183	0	0	135404183	17.15	135404183	NA	135404183	17.15	NA	0	0.00%	NA		130274978	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		36502	271441524	0	0	271441524	34.38	271441524	NA	271441524	34.38	NA	0	0.00%	NA		266312319	

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

The Shares held by Employee Trust were not issued under any ESPS/ESOP Scheme and hence the same does not fall within the purview of SEBI (Share Based

@ As of June 30, 2016 based on the beneficiary position with the Depositories.

Employee Benefits) Regulations, 2014 and accordingly, the same has been shown as public shareholding.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class eg: X	Class eg: Y	Total								
(I)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a)	Name (abc.....)																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		
\$ Number of Shareholders are on the basis of folio numbers and/or client id nos. @ As of June 30, 2016 based on the beneficiary position with the Depositories.																			