

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **30.09.2017**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

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a.If under 31 (1)(b) then indicate the report for quarter ending : **30.09.2017**

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5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	519121993	0	0	519121993	65.10	519121993	0	519121993	65.10	0	65.10	0	0	0	0	519121993
(B)	Public	45380	278249014	0	0	278249014	34.90	278249014	0	278249014	34.90	0	34.90	0	0	NA		273207712
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	45392	797371007	0	0	797371007	100.00	797371007	0	797371007	100.00	0	100.00	0	0	0	0	792329705

§ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of September 30, 2017 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class eg: X	Class eg: Y	Total								
(1) Indian																			
(a) Individuals/H.U.F			6	192172485	0	0	192172485	24.10	192172485	NA	192172485	24.10	NA	24.10	0	0	0	0	192172485
1	Nimesh Kampani#	AAHPK2701P		134107500	0	0	134107500	16.82	134107500		134107500	16.82		16.82					134107500
2	Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.82	38451250		38451250	4.82		4.82					38451250
3	Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	1.00	8000000		8000000	1.00		1.00					8000000
4	Vishal Kampani#	AABPK5329F		10363647	0	0	10363647	1.30	10363647		10363647	1.30		1.30					10363647
5	Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.16	1250000		1250000	0.16		0.16					1250000
6	Ashith Kampani#	AABPK5069L		88	0	0	88	0.00	88		88	0.00		0.00					88
(b)	Central/State Government(s)	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c)	Financial Institutions/Banks	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(d) Any Other (Specify)																			
a) Bodies Corporate			6	326949508	0	0	326949508	41.00	326949508	NA	326949508	41.00	NA	41.00	0	0	0	0	326949508
1	J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	25.51	203406600		203406600	25.51		25.51					203406600
2	J M Assets Management Private Limited	AAACJ1238J		103042908	0	0	103042908	12.92	103042908		103042908	12.92		12.92					103042908
3	JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.81	6505000		6505000	0.81		0.81					6505000
4	SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.46	11660000		11660000	1.46		1.46					11660000
5	Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.21	1650000		1650000	0.21		0.21					1650000
6	Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.09	685000		685000	0.09		0.09					685000
	Sub- Total (A)(1)		12	519121993	0	0	519121993	65.10	519121993	NA	519121993	65.10	NA	65.10	0	0	0	0	519121993
(2) Foreign		NA	0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
	Sub- Total (A)(2)		0	0	0	0	0	0	0	NA	NA	0	NA	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	519121993	0	0	519121993	65.10	519121993	NA	519121993	65.10	NA	65.10	0	0	0	0	519121993

* Person who is in control of the company *Represents Nimesh Kampani HUF

Relative of a person who is in control of the company

@ As of September 30, 2017 based on the beneficiary position with the Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table III - Statement showing shareholding pattern of the public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class eg: X	Class eg: Y	Total								
(1) Institutions																			
(a)	Mutual Fund/UTI		21	25331986	0	0	25331986	3.18	25331986	NA	25331986	3.18	NA	3.18	0	0	NA		25331986
	IDFC Premier Equity Fund	AAETS9556K		13524733	0	0	13524733	1.70	13524733	NA	13524733	1.70	NA	1.70					13524733
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0	NA		0
(c)	Alternate Investment Funds		1	4683	0	0	4683	0.00	4683	NA	4683	0.00	NA	0.00	0	0	NA		4683
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Foreign Portfolio Investors		105	105281193	0	0	105281193	13.20	105281193	NA	105281193	13.20	NA	13.20	0	0	NA		105281193
	Valiant Mauritius Partners Offshore Limited	AACCV8509Q		17289693	0	0	17289693	2.17	17289693		17289693	2.17		2.17					17289693
	Baron Emerging Markets Fund	AAECB4051F		16471259	0	0	16471259	2.07	16471259		16471259	2.07		2.07					16471259
	TIMF Holdings	AAFC70480M		16216916	0	0	16216916	2.03	16216916		16216916	2.03		2.03					16216916
	Valiant Mauritius Partners Limited	AACCV8506B		13016825	0	0	13016825	1.63	13016825		13016825	1.63		1.63					13016825
(f)	Financial Institutions/Banks		3	845149	0	0	845149	0.11	845149	NA	845149	0.11	NA	0.11	0	0	NA		845149
	Not applicable																		
(g)	Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA		0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
	Sub- Total (B)(1)		130	131463011	0	0	131463011	16.49	131463011	NA	131463011	16.49	NA	16.49	0	0.00%	NA		131463011
(2) Central Government/State Government(s)/President of India			0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
	Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA		0
(3) Non- Institutions																			
(a)	Individuals -		43416	50649700	0	0	50649700	6.35	50649700	NA	50649700	6.35	NA	6.35	0	0	NA		45653148
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																		
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		46	41276526	0	0	41276526	5.18	41276526	NA	41276526	5.18	NA	5.18	0	0	NA		41276526
(b)	NBFCs registered with RBI		14	734459	0	0	734459	0.09	734459	NA	734459	0.09	NA	0.09	0	0	NA		734459
	Not applicable																		
(c)	Employee Trust		-	-	0	0	-	-	-	-	-	-	-	-	0	0	-		-
	Not applicable																		
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Any Other (Specify)																		
i)	Bodies Corporate		908	19771158	0	0	19771158	2.48	19771158	NA	19771158	2.48	NA	2.48	0	0	NA		19731408
ii)	Clearing Member		187	1065718	0	0	1065718	0.13	1065718	NA	1065718	0.13	NA	0.13	0	0	NA		1065718
iii)	Individual NRI- Rep.- Non Rep.		670	14400234	0	0	14400234	1.81	14400234	NA	14400234	1.81	NA	1.81	0	0	NA		14395234
	Vikram Shankar Pandit	BMBPP6041G		11646939			11646939	1.46	11646939	NA	11646939	1.46	NA	1.46	0	0	NA		11646939
iv)	Trust		9	18888208	0	0	18888208	2.37	18888208	NA	18888208	2.37	NA	2.37	0	0	NA		18888208
	Azim Premji Trust	AACTA8629B		17178461	0	0	17178461	2.15	17178461	NA	17178461	2.15	NA	2.15	0	0	NA		17178461
v)	Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	NA	0.00	0	0	NA		0
	Sub- Total (B)(3)		45250	146786003	0	0	146786003	18.41	146786003	NA	146786003	18.41	NA	18.41	0	0.00%	NA		141744701
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		45380	278249014	0	0	278249014	34.90	278249014	NA	278249014	34.90	NA	34.90	0	0.00%	NA		273207712

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of September 30, 2017 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

(I)	Category & Name of the shareholders	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class eg: X	Class eg: Y	Total								
(1)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a)	Name (abc.....)																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 @ As of September 30, 2017 based on the beneficiary position with the Depositories.