

October 11, 2018

BSE Limited Department of Corporate Services 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort, Mumbai 400001 National Stock Exchange of India Limited Exchange Plaza Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East) Mumbai – 400 051

Security Code: 523405

Symbol: JMFINANCIL

Dear Sirs,

Sub: Unaudited Financial Results for the second quarter and half year ended September 30, 2018

Pursuant to Regulation 29 (1) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is convened on **Thursday, October 25, 2018,** inter alia, to consider and approve the Standalone and Consolidated Unaudited Financial Results of the Company for the second quarter and half year ended September 30, 2018.

The window for trading in equity shares of the Company will remain closed from October 11, 2018 to October 27, 2018. The trading window shall re-open from October 28, 2018.

We request you to disseminate the above information on your website.

Thank you.

Yours faithfully, for JM Financial Limited

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P K Choksi Group Head - Compliance, Legal & Company Secretary

JM Financial Limited