

## Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: JMFINANCIL Name of Scrip: JM FINANCIAL LIMITED Class of Security: Equity

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a.If under 31 (1)(b) then indicate the report for quarter ending : 31.12.2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No



## Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Code: 523405 Name of Scrip: JM FINANCIAL LIMITED Class of Security: Equity

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c) a.lf under 31 (1)(b) then indicate the report for quarter ending: 31.12.2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities



Cate gory (I)	Category of shareholder (II)	Nos of shareho lders (III)\$	No of fully paid-up equity shares held (IV)	paid-	No of shares underlyi	Total nos. shares held (VII) = (IV)+(V)+(	Shareholdi ng as a % of total no. of		of secu	Rights held in urities (IX) Rights	each class	shares Underlyi	, as a % in shares (XII) is assuming full			ple otl	er of shares dged or nerwise As a % of	Number of equity shares held in dematerilized
		(III)\$	(IV)	up equity shares held (V)	ng Deposito ry Receipts (VI)	. , . , .		Class eg: X			% of (A+B+C)	Outstandi ng convertibl e securities	securities (as a percentage of diluted share capital) (XI)=(VII)+( X) As a % of		As a % or total shares held (b)	No. (a)	As a % of total shares held (b)	form (XIV)@
(A)	Promoter & Promoter Group	12	518547493	0	0	518547493	65.33	518547493	0	518547493	65.33	0	65.33	0	0	C	0	518547493
(B)	Public	39424	275202295	0	0	275202295	34.67	275202295	0	275202295	34.67	0	34.67	0	0		NA	270149090
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Ti	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	39436	793749788	0	0	793749788	100.00	793749788	0	793749788	100.00	0	100.00	0	0	0	0	788696583

<sup>\$</sup> Number of Shareholders are on the basis of folio numbers and/or client id nos.

<sup>@</sup> As of December 31, 2016 based on the beneficiary position with the Depositories.

<sup>\*</sup> Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

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	Category & Name of the shareholders (I)	PAN (II)	Nos of	No of fully paid	Partly	No of	Total nos.	Sharehol	Number of V	oting l	Rights held in each	class of	No of shares	Shareholdin	Nui	nber of	Nur	nber of	Number of
		` '	shareh	up equity	paid-	shares	shares held	ding as a		seci	ırities (IX)		Underlying	g, as a %	Lo	cked in	shares	s pledged	equity
			older	shares held	up	underlyi	(VII) =	% of					Outstanding	assuming	shar	es (XII)	or of	herwise	shares held
			(III)\$	(IV)	equity	ng	(IV)+(V)+(VI)	total no.	No of	Votin	g Rights	Total as	convertible	full	No.	As a %	No.	As a %	in
			` /.	( )			( ) ( ) ( )	of	Class eg: X	Class	Total	a % of	securities	conversion	(a)	of total	(a)	of total	dematerilize
					held	rv		shares(ca		eg: Y		Total	(Including	of		shares		shares	d form
					(V)	Receipts		lculated				Voting	Warrants)	convertible		held (b)		held (b)	(XIV)@
					( )	(VI)		as per				Rights	(X)	securities					
(1)	Indian																		
(a)	Individuals/H.U.F		6	191972485	0	0	191972485	24.19	191972485	NA	191972485	24.19	NA	24.19	0	0	0	0	191972485
1	Nimesh Kampani	AAHPK2701P		134107500	0	0	134107500	16.90	134107500		134107500	16.90		16.90					134107500
2	Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.84	38451250		38451250	4.84		4.84					38451250
3	Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	1.01	8000000		8000000	1.01		1.01					8000000
4	Vishal Kampani#	AABPK5329F		10163647	0	0	10163647	1.28	10163647		10163647	1.28		1.28					10163647
5	Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.16	1250000		1250000	0.16		0.16					1250000
6	Ashith Kampani#	AABPK5069L		88	0	0	88	0.00	88		88	0.00		0.00					88
(b)	Cental/State Government(s)	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c)	Financial Institutions/Banks	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(d)	Any Other (Specify)																		
	a) Bodies Corporate		6	326575008	0	0	326575008	41.14	326575008	NA	326575008	41.14	NA	41.14	0	0	0	0	326575008
1	J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	25.63	203406600		203406600	25.63		25.63					203406600
2		AAACJ1238J		102668408	0	0	102668408	12.93	102668408		102668408	12.93		12.93					102668408
	JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.82	6505000		6505000	0.82		0.82					6505000
	SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.47	11660000		11660000	1.47		1.47					11660000
5	Persepolis linvestment Company Private Li			1650000	0	0	1650000	0.21	1650000		1650000	0.21		0.21					1650000
	Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.09	685000		685000	0.09		0.09					685000
	Sub- Total (A)(1)		12	518547493	0	0	518547493	65.33	518547493	NA	518547493	65.33	NA	65.33	0	0	0	0	518547493
(2)	Foreign	NA	0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
	Individuals (Non-Resident Individuals/ Foreign																		
(a)	Individuals)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
	Sub- Total (A)(2)		0	0	0	0	0	0	0	NA	NA	0	NA	0	0	0	0	0	0
	Total Shareholding of Promoter and		12	518547493	0	0	518547493	65.33	518547493	NA	518547493	65.33	NA	65.33	0	0		0	518547493
	Promoter Group (A)=(A)(1)+(A)(2)																		

Table III - Statement showing shareholding pattern of the public shareholder



	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid- up equity shares held (IV)	Partly paid-up equity shares	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calcul	Number of Votin		held in each class o	of securities	No of shares Underlying Outstanding convertible	Total Shareholding , as a % assuming full conversion of convertible	Number of shares		Number of shares pledged or otherwise encumbared (XIII)	Number of equity shares held in dematerilized form (XIV)@
					held (V)		, , , , , ,	ated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No of Class eg: X	Class eg Y		Total as a % of Total Voting Rights	securities (Including Warrants) (X)	securities (as a percentage of diluted share capital) (XI)	No. (a)	As a % of total shares held (b)	No. (Not applicable ) ( a) Sares held (Not applicable) (b)	
(1)	Institutions																	
(a)	Mutual Fund/UTI		3	21034238	0	0	21034238	2.65	21034238	NA	21034238	2.65		2.65	0	0	NA	21034238
	IDFC Premier Equity Fund	AAETS9556K		20793384	0	0	20793384	2.62	20793384	1	20793384	2.62		2.62				20793384
(b)	Venture Capital Funds		0	0	0	0	0	0		NA	0	0.00		0	0	0	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0		NA	0	0.00		0	0	0	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0		NA	0	0.00		0	0	0	NA	0
(e)	Foreign Portfolio Investors	AA EGIANGEE	70	118183148	0	0	118183148	14.89	118183148	NA.	118183148	14.89	NA	14.89	0	0	NA	118183148
	Morgan Stanley Asia (Singapore) Pte.	AAECM33/3F		37204319	0	0	37204319	4.69	37204319	Ί	37204319	4.69		4.69				37204319
	TIMF Holdings	AAFCT0480M		20173773	0	0	20173773	2.54	20173773	3	20173773	2.54		2.54				20173773
	Valiant Mauritius Partners Offshore	AACCV8509Q			0	0		2.16	17165842	2				2.16				
	Limited Valiant Mauritius Partners Limited	AACCV8506B		17165842	0	0	17165842	1.77	14044780	)	17165842	2.16		1.77				17165842
	vanam Maurinus Fariners Limitea	22100103003		14044780	U	U	14044780	1.//	14044780	Ί	14044780	1.77		1.//				14044780
(f)	Financial Institutions/Banks		3	290930	0	0	290930	0.04	290930	NA	290930	0.04	NA	0.04	0	0	NA	290930
	Not applicable								0	)	0	0.00						
(g)	Insurance Companies		0	0		0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	0
	Sub- Total (B)(1)		76	139508316	0	0	139508316	17.58	139508316	NA	139508316	17.58	NA	17.58	0	0.00%	NA	139508316
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	) NA	0	0.00	NA	0	0	0	NA	0
	Sub- Total (B)(2)		0	0			0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA	0
(3)	Non- Institutions								0	)	0	0.00					NA	
(a)	Individuals - i.Individual shareholders holding nominal share capital up to Rs.2 lakhs.		37914	49182407	0	0	49182407	6.20	49182407	NA NA	49182407	6.20	NA	6.20	0	0	NA	44173952
	ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		42	57220788	0	0	57220788	7.21	57220788	NA NA	57220788	7.21	NA	7.21	0	0	NA	57220788
	Azim Hasham Premji	AIRPP9181G		21875000	0	0	21875000	2.76	21875000	NA NA	21875000	2.76	NA	2.76	0	0	NA	21875000
(b)	NBFCs registered with RBI		10	624998	0	0	624998	0.08	624998	NA	624998	0.08	NA	0.08	0	0	NA	624998
	Not applicable								0	)	0	0.00						
(c)	Employee Trust#		1	374500	0	0	374500	0.05	374500	NA	374500	0.05	NA	0.05	0	0	NA	374500
	Not applicable								0	)	0	0.00						
4.)	Overseas Depositories (holding DRs) (balancing figure)									N. A.		0.00	N/4				NA	
(d)	Any Other (Specify)		0	0	0	0	0	0	0	NA	0	0.00	INA	0	0	0	NA	0
(e) i)			700	14402000	^	^	14402000	1.00	14422002	NI A	14423093		N/A	1.00		_	N/ A	14202242
ii)	Bodies Corporate Clearing Member		798 139	14423093 319273	0	0	14423093 319273	1.82 0.04	14423093 319273	_	319273	1.82 0.04		1.82 0.04	0	0	NA NA	14383343 319273
iii)	Individual NRI- Rep Non Rep.		139	13545345	0	0	13545345	1.71	13545345	NA NA	13545345		NA NA	1.71	0	0	NA NA	13540345
111)	Vikram Shankar Pandit	DMDDDC041G	441	11646939	0	0	11646939	1.47		NA NA	11646939	1.71		1.71	0	0	NA NA	11646939
iv)	Trust	BMBPP6041G	2	3575	n	0	3575	0.00	3575		3575	0.00		0.00	0	0	NA NA	3575
	Foreign Individuals		,	3373	0	0	3313		3373	, INA	3313				0	0		3373
v)			0	127:020-	0	0	1224024	0.00	122.02	/  	0	0.00		0.00	0	0	NA NA	0
	Sub- Total (B)(3)  Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		39348 39424	135693979 275202295	0	0	135693979 275202295	17.10 34.67	135693979 275202295		135693979 275202295	17.10 34.67		17.10 34.67	0	0.00%	NA NA	130640774 270149090

<sup>\$</sup> Number of Shareholders are on the basis of folio numbers and/or client id nos.

## Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder



	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	paid-up equity	No of shares underlying Depository Receipts (VI)	shares held (VII) = (IV)+(V)+(	Shareholding as a % of total no. of shares(calculate d as per SCRR, 1957) As a % of (A+B+C2) (VIII)	class of securities (IX)  No of Voting Rights Class eg.   Class   Total   of Total		Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No. As a % of total shares held		pledged encumbs	r of shares or otherwise ared (XIII) As a % of total shares held (Not applicable)	Number of equity shares held in dematerilized form (XIV)@	
(1	Custodian/DR Holder			NA													NA	
(a)				III.A												1	NA NA	
(i)	` '															1	NA	
_	efg															1	NA	
e re	Employee Benefit Trust (Under SEBI (Share based Employee Benefit ) Regulations, 2014)			NA													NA	
(a	Name (abc																NA	
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																NA	

<sup>\$</sup> Number of Shareholders are on the basis of folio numbers and/or client id nos.

<sup>&#</sup>x27;@ As of December 31, 2016 based on the beneficiary position with the Depositories.