

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **31.12.2016**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Format of holding of specified securities

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

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5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	12	518547493	0	0	518547493	65.33	518547493	0	518547493	65.33	0	65.33	0	0	0	0	518547493
(B)	Public	39424	275202295	0	0	275202295	34.67	275202295	0	275202295	34.67	0	34.67	0	0	NA		270149090
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trust	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	39436	793749788	0	0	793749788	100.00	793749788	0	793749788	100.00	0	100.00	0	0	0	0	788696583

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of December 31, 2016 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table III - Statement showing shareholding pattern of the public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class eg: X	Class eg: Y									Total
(I)	Institutions																		
(a)	Mutual Fund/UTI		3	21034238	0	0	21034238	2.65	21034238	NA	21034238	2.65	NA	2.65	0	0	NA	NA	21034238
	<i>IDFC Premier Equity Fund</i>	<i>AAETS9556K</i>		<i>20793384</i>	<i>0</i>	<i>0</i>	<i>20793384</i>	<i>2.62</i>	<i>20793384</i>	<i>NA</i>	<i>20793384</i>	<i>2.62</i>	<i>NA</i>	<i>2.62</i>					<i>20793384</i>
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investors		70	118183148	0	0	118183148	14.89	118183148	NA	118183148	14.89	NA	14.89	0	0	NA	NA	118183148
	<i>Morgan Stanley Asia (Singapore) Pte.</i>	<i>AAECM375F</i>		<i>37204319</i>	<i>0</i>	<i>0</i>	<i>37204319</i>	<i>4.69</i>	<i>37204319</i>		<i>37204319</i>	<i>4.69</i>		<i>4.69</i>					<i>37204319</i>
	<i>TIMF Holdings</i>	<i>AAFTD480M</i>		<i>20173773</i>	<i>0</i>	<i>0</i>	<i>20173773</i>	<i>2.54</i>	<i>20173773</i>		<i>20173773</i>	<i>2.54</i>		<i>2.54</i>					<i>20173773</i>
	<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AACCV8509Q</i>		<i>17165842</i>	<i>0</i>	<i>0</i>	<i>17165842</i>	<i>2.16</i>	<i>17165842</i>		<i>17165842</i>	<i>2.16</i>		<i>2.16</i>					<i>17165842</i>
	<i>Valiant Mauritius Partners Limited</i>	<i>AACCV8506B</i>		<i>14044780</i>	<i>0</i>	<i>0</i>	<i>14044780</i>	<i>1.77</i>	<i>14044780</i>		<i>14044780</i>	<i>1.77</i>		<i>1.77</i>					<i>14044780</i>
(f)	Financial Institutions/Banks		3	290930	0	0	290930	0.04	290930	NA	290930	0.04	NA	0.04	0	0	NA	NA	290930
	Not applicable								0		0	0.00							
(g)	Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
	Sub- Total (B)(1)		76	139508316	0	0	139508316	17.58	139508316	NA	139508316	17.58	NA	17.58	0	0.00%	NA	NA	139508316
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
	Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA	NA	0
(3)	Non- Institutions																		
(a)	Individuals -		37914	49182407	0	0	49182407	6.20	49182407	NA		6.20	NA	6.20	0	0	NA	NA	44173952
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																		
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		42	57220788	0	0	57220788	7.21	57220788	NA	49182407	7.21	NA	7.21	0	0	NA	NA	57220788
	<i>Azim Hasham Premji</i>	<i>AIRPP9181G</i>		<i>21875000</i>	<i>0</i>	<i>0</i>	<i>21875000</i>	<i>2.76</i>	<i>21875000</i>	<i>NA</i>	<i>21875000</i>	<i>2.76</i>	<i>NA</i>	<i>2.76</i>	<i>0</i>	<i>0</i>	<i>NA</i>	<i>NA</i>	<i>21875000</i>
(b)	NBFCs registered with RBI		10	624998	0	0	624998	0.08	624998	NA	624998	0.08	NA	0.08	0	0	NA	NA	624998
	Not applicable								0		0	0.00							
(c)	Employee Trust#		1	374500	0	0	374500	0.05	374500	NA	374500	0.05	NA	0.05	0	0	NA	NA	374500
	Not applicable								0		0	0.00							
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(e)	Any Other (Specify)								0		0	0.00							
i)	Bodies Corporate		798	14423093	0	0	14423093	1.82	14423093	NA	14423093	1.82	NA	1.82	0	0	NA	NA	14383343
ii)	Clearing Member		139	319273	0	0	319273	0.04	319273	NA	319273	0.04	NA	0.04	0	0	NA	NA	319273
iii)	Individual NRI- Rep.- Non Rep.		441	13545345	0	0	13545345	1.71	13545345	NA	13545345	1.71	NA	1.71	0	0	NA	NA	13540345
	<i>Vikram Shankar Pandit</i>	<i>BMBPP6041G</i>		<i>11646939</i>			<i>11646939</i>	<i>1.47</i>	<i>11646939</i>	<i>NA</i>	<i>11646939</i>	<i>1.47</i>	<i>NA</i>	<i>1.47</i>	<i>0</i>	<i>0</i>	<i>NA</i>	<i>NA</i>	<i>11646939</i>
iv)	Trust		3	3575	0	0	3575	0.00	3575	NA	3575	0.00	NA	0.00	0	0	NA	NA	3575
v)	Foreign Individuals		0	0	0	0	0	0.00	0		0	0.00	NA	0.00	0	0	NA	NA	0
	Sub- Total (B)(3)		39348	135693979	0	0	135693979	17.10	135693979	NA	135693979	17.10	NA	17.10	0	0.00%	NA	NA	130640774
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		39424	275202295	0	0	275202295	34.67	275202295	NA	275202295	34.67	NA	34.67	0	0.00%	NA	NA	270149090

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

The Shares held by Employee Trust were not issued under any ESPS/ESOP Scheme and hence the same does not fall within the purview of SEBI (Share Based

@ As of December 31, 2016 based on the beneficiary position with the Depositories.

Employee Benefits) Regulations, 2014 and accordingly, the same has been shown as public shareholding.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class eg: X	Class eg: Y	Total								
(1)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
ref	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a)	Name (abc.....																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 @ As of December 31, 2016 based on the beneficiary position with the Depositories.