

Name of Listed Entity:

JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL**

Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **31.12.2020**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes	No	Promoter and Promoter Group	Public shareholder	Non-Promoter Non-Public
1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7	Whether the company has equity shares with differential voting rights?		No	No	No	No
8	Whether the company has any significant beneficial owner?	Yes				

**Format of holding of specified securities**

Name of Listed Entity:

JM FINANCIAL LIMITED

Scrip Code : 523405

Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **31.12.2020**

If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes	No	Promoter and Promoter Group	Public shareholder	Non-Promoter Non-Public
1 Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2 Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3 Whether the Listed Entity has issued any Warrants?		No	No	No	No
4 Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5 Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6 Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7 Whether the company has equity shares with differential voting rights?		No	No	No	No
8 Whether the company has any significant beneficial owner?	Yes				

Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	No of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	5220,08,258	-	-	5220,08,258.00	54.81	5220,08,258	-	5220,08,258.00	54.81	-	-	-	-	-	5220,08,258	
(B)	Public	68526	4303,82,836	-	-	4303,82,836.00	45.19	4303,82,836	-	4303,82,836.00	45.19	-	-	NA	NA	-	4280,96,994	
(C)	Non Promoter- Non Public							NA										
	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	Shares held by Employee Trusts	0		0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	<b>Total</b>	<b>68,538</b>	<b>9523,91,094</b>	<b>-</b>	<b>-</b>	<b>9523,91,094</b>	<b>100.00</b>	<b>9523,91,094</b>	<b>-</b>	<b>9523,91,094</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9501,05,252</b>	

\$ Number of Shareholders are consolidated on the basis of PAN.

@ As of December 31, 2020 based on the benpos received from Depositories.

\* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table II - Statement showing shareholding pattern of the promoter and promoter group

	Category & Name of the shareholders (I)	PAN (II)	No of share holder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)**		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class eg: X	Class eg: Y	Total								
<b>(1) Indian</b>																			
<b>(a) Individuals/H.U.F</b>			<b>5</b>	<b>1807,01,250</b>	-	-	<b>1807,01,250</b>	<b>18.97</b>	<b>1807,01,250</b>	NA	<b>1807,01,250</b>	<b>18.97</b>	NA	<b>18.97</b>	-	-	-	-	<b>1807,01,250</b>
1	Nimesh Kampani <sup>∞</sup>	AAHPK2701P		1245,00,000	-	-	1245,00,000	13.07	1245,00,000		1245,00,000	13.07		13.07					1245,00,000
2	Aruna Kampani#	AAPPK2879N		354,51,250	-	-	354,51,250	3.72	354,51,250		354,51,250	3.72		3.72					354,51,250
3	Amishi Akash Gambhir#^	ANLPK3297K		80,00,000	-	-	80,00,000	0.84	80,00,000		80,00,000	0.84		0.84					80,00,000
4	Vishal Kampani#	AABPK5329F		115,00,000	-	-	115,00,000	1.21	115,00,000		115,00,000	1.21		1.21					115,00,000
5	Nimesh Kampani HUF	AAAHN3025Q		12,50,000	-	-	12,50,000	0.13	12,50,000		12,50,000	0.13		0.13					12,50,000
(b)	Central/State Government(s)	NA	0	-	-	-	-	-	-	NA	-	-	NA	-	-	-	-	-	-
(c)	Financial Institutions/Banks	NA	0	-	-	-	-	-	-	NA	-	-	NA	-	-	-	-	-	-
<b>(d) Any Other (Specify)</b>																			
<b>a) Bodies Corporate</b>			<b>7</b>	<b>3413,07,008</b>	-	-	<b>3413,07,008</b>	<b>35.84</b>	<b>3413,07,008</b>	NA	<b>3413,07,008</b>	<b>35.84</b>	NA	<b>35.84</b>	-	-	-	-	<b>3413,07,008</b>
1	J. M. Financial And Investment Consultancy Services Private Limited	AAACJ1237H		2165,34,100	-	-	2165,34,100	22.74	2165,34,100		2165,34,100	22.74		22.74					2165,34,100
2	J. M. Assets Management Private Limited	AAACJ1238J		1030,42,908	-	-	1030,42,908	10.82	1030,42,908		1030,42,908	10.82		10.82					1030,42,908
3	JSB Securities Limited	AAACJ1402A		65,05,000	-	-	65,05,000	0.68	65,05,000		65,05,000	0.68		0.68					65,05,000
4	SNK Investments Private Limited	AAECS8123R		117,60,000	-	-	117,60,000	1.23	117,60,000		117,60,000	1.23		1.23					117,60,000
5	Persepolis Investment Company Private Limited	AAACP2510P		16,50,000	-	-	16,50,000	0.17	16,50,000		16,50,000	0.17		0.17					16,50,000
6	Kampani Consultants Limited	AAACK4250F		6,85,000	-	-	6,85,000	0.07	6,85,000		6,85,000	0.07		0.07					6,85,000
7	JM Financial Trustee Company Private Limited	AAACJ2579E		11,30,000	-	-	11,30,000	0.12	11,30,000		11,30,000	0.12		0.12					11,30,000
	<b>Sub- Total (A)(1)</b>		<b>12</b>	<b>5220,08,258</b>	-	-	<b>5220,08,258</b>	<b>54.81</b>	<b>5220,08,258</b>	NA	<b>5220,08,258</b>	<b>54.81</b>	NA	<b>54.81</b>	-	-	-	-	<b>5220,08,258</b>
	<b>Foreign</b>	NA	0	-	-	-	-	-	-	NA	NA	NA	NA	-	-	-	-	-	-
	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	-	-	-	-	-	-	NA	NA	NA	NA	-	-	-	-	-	-
(a)	Government		0	-	-	-	-	-	-	NA	NA	NA	NA	-	-	-	-	-	-
(b)	Institutions		0	-	-	-	-	-	-	NA	NA	NA	NA	-	-	-	-	-	-
(c)	Foreign Portfolio Investor		0	-	-	-	-	-	-	NA	NA	NA	NA	-	-	-	-	-	-
(d)	Any Other (Specify)		0	-	-	-	-	-	-	NA	NA	NA	NA	-	-	-	-	-	-
(e)	<b>Sub- Total (A)(2)</b>		<b>0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>12</b>	<b>5220,08,258</b>	-	-	<b>5220,08,258</b>	<b>54.81</b>	<b>5220,08,258</b>	NA	<b>5220,08,258</b>	<b>54.81</b>	NA	<b>54.81</b>	-	-	-	-	<b>5220,08,258</b>

# Relative of a person who is in control of the company

<sup>∞</sup> Person who is in control of the Company

^@ As of December 31, 2020 based on the benpos received from Depositories.

(\*\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Mr. Nimesh Kampani (including Nimesh Kampani HUF), alone and together with his relatives viz. Ms. Aruna Kampani, Mr. Vishal Kampani and Ms. Amishi Gambhir hold 18.97% directly and 35.84% indirectly, with the above individuals, through various body corporate(s)



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

(I)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@
									No of Voting Rights			Total as a % of Total Voting Rights			No.	As a % of total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class eg: X	Class eg: Y	Total								
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a)	Name of DR Holder (If available)																		
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	<b>Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)</b>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

\$ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.  
 @ As of December 31, 2020 based on the benpos received from Depositories.

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company,					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Nimesh N Kampani	AAHPK2701P		India		J. M. Financial And Investment Consultancy Services Private Limited	AAACJ1237H		India		22.74	22.74		Yes	Yes	26-03-2002
2	Nimesh N Kampani	AAHPK2701P		India		J M Assets Management Private Limited	AAACJ1238J		India		10.82	10.82		Yes	Yes	01-07-1991
3	Nimesh N Kampani	AAHPK2701P		India		JSB Securities Limited	AAACJ1402A		India		0.68	0.68		Yes	Yes	01-07-1991
4	Nimesh N Kampani	AAHPK2701P		India		SNK Investments Private Limited	AAECS8123R		India		1.23	1.23		Yes	Yes	01-07-1991
5	Nimesh N Kampani	AAHPK2701P		India		Persepolis Investment Company Private Limited	AAACP2510P		India		0.17	0.17		Yes	Yes	29-11-2010
6	Nimesh N Kampani	AAHPK2701P		India		Kampani Consultants Limited	AAACK4250F		India		0.07	0.07		Yes	Yes	01-07-1991
7	Nimesh N Kampani	AAHPK2701P		India		JM Financial Trustee Company Private Limited	AAACJ2579E		India		0.12	0.12		Yes	Yes	07-03-2018