



December 23, 2014

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Sub: Allotment of 1,16,46,939 Equity Shares upon exercise of right by Warrantholders
Security Code: **JMFINANCIL**

We wish to inform you that the Allotment Committee of the Board has allotted 1,16,46,939 equity shares of the face value of Re. 1/- each to the following allottees, upon the exercise of right by them as Warrantholders.

Name of the Allottee	No of Equity Shares allotted
Mr. Hariharan Ramamurthi Aiyar	58,23,470
Mrs. Aparna Murthy Aiyar	58,23,469
Total	1,16,46,939

Kindly note that the Company had issued and allotted, on preferential basis, an aggregate of 1,16,46,939 Warrants to the above allottees, which was intimated to the exchange vide the Company's letter dated June 27, 2013.

Subsequent to the allotment of equity shares as above, the paid-up equity share capital of the Company is Rs. 78,33,23,991/- representing 78,33,23,991 equity shares of the face value of Re. 1/- each.

Kindly take the above on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,
For JM Financial Limited

P K Choksi
Group Head – Compliance, Legal
& Company Secretary

JM Financial Limited

Corporate Identity Number : L67120MH1986PLC038784

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