

March 14, 2018

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Symbol: JMFINANCIL

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Company has further acquired an aggregate of 7,60,47,279 equity shares of the face value of Rs. 10/- each of JM Financial Asset Reconstruction Company Limited, a subsidiary of the Company, pursuant to the allotment of 7,40,05,612 equity shares subscribed by the Company on rights basis and 20,41,667 by way of secondary transfer.

Consequent to the above acquisition, the shareholding of the Company in JM Financial Asset Reconstruction Company Limited has increased from 50.01% to 57.07%.

We request you to disseminate the above information on your website.

Thank You.

Yours faithfully,
for JM Financial Limited



P K Choksi

Group Head – Compliance, Legal
& Company Secretary

JM Financial Limited

Corporate Identity Number : L67120MH1986PLC038784

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