

March 28, 2018

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,


Re: Update on earlier disclosures made by the Company
Symbol: **JMFINANCIL**

In continuation of our earlier letters dated October 20, 2016, November 15, 2016 and December 5, 2016 (copies enclosed for your ready reference), it was informed that JM Financial Products Limited, a subsidiary of the Company had acquired an aggregate of 34,99,030 equity shares representing 24.50% of India Home Loan Limited (IHL), with the intention to transfer the entire stake to JM Financial India Trust II - JM Financial India Fund II (“the Fund”), a Fund registered with SEBI as Category II – Alternate Investment Fund. We wish to inform you that JM Financial Products Limited has now released the equity shares of IHL to the Fund.

We request you to disseminate the above information on your website.

Yours faithfully,
for JM Financial Limited



 **Manish Sheth**
Group Chief Financial Officer

Encl: as above

October 20, 2016

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Symbol: **JMFINANCIL**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that **JM Financial Products Limited** (JM Financial Products), a **subsidiary of the Company**, has today executed the agreement(s) to acquire equity shares representing up to 24.50% (on a fully diluted basis) of the total paid up equity share capital of India Home Loan Limited (IHL) through secondary purchase and/or preferential allotment route.

The acquisition as above by JM Financial Products is with the intention to transfer the entire equity stake in IHL (after factoring the carrying cost for the period it remains in the books of JM Financial Products) to a Fund/Trust to be established and managed/sponsored by JM Financial Investment Managers Limited, the asset management company for Alternative Assets business in the JM Financial Group.

IHL is engaged in the business of providing home loans to individuals and families in the affordable housing segment. The equity shares of IHL are currently traded on the BSE Limited.

You are requested to inform the members of the exchange accordingly.

Yours faithfully,
for JM Financial Limited



P K Choksi

Group Head – Compliance, Legal
& Company Secretary

JM Financial Limited

Corporate Identity Number : L67120MH1986PLC038784

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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November 15, 2016

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Re: Update on disclosure made by the Company on October 20, 2016
Symbol: JMFINANCIL

Further to our letters dated October 20, 2016 and October 24, 2016 (copies enclosed for your ready reference), we wish to inform you that JM Financial Products Limited, a subsidiary of the Company has today acquired 19,93,380 equity shares of India Home Loan Limited (IHL) representing 17.53% of the total paid up equity share capital of IHL through secondary purchase route.

Please take the above on your record.

Yours faithfully,
for JM Financial Limited



P K Choksi
Group Head – Compliance, Legal
& Company Secretary

JM Financial Limited

Corporate Identity Number : L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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December 5, 2016

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Re: Update on disclosure made by the Company on October 20, 2016 and November 15, 2016

Symbol: **JMFINANCIL**

Further to our letters dated October 20, 2016 and November 15, 2016 (copies enclosed for your ready reference), we wish to inform you that JM Financial Products Limited, a subsidiary of the Company, on December 2, 2016, has acquired further 15,05,650 equity shares of India Home Loan Limited (IHL) through preferential allotment route. After the above acquisition, JM Financial Products Limited holds an aggregate of 34,99,030 equity shares of IHL representing 24.50 % of the total post issue paid up equity share capital of IHL.

Please take the above on your record.

Yours faithfully,
for JM Financial Limited



P K Choksi

Group Head – Compliance, Legal
& Company Secretary