

**Format of holding of specified securities**

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **30.06.2017**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

**Format of holding of specified securities**

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Code : 523405      Name of Scrip : JM FINANCIAL LIMITED      Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **30.06.2017**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	519121993	0	0	519121993	65.15	519121993	0	519121993	65.15	0	65.15	0	0	0	0	519121993
(B)	Public	39519	277667173	0	0	277667173	34.85	277667173	0	277667173	34.85	0	34.85	0	0	NA		272392034
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	<b>Total</b>	<b>39531</b>	<b>796789166</b>	<b>0</b>	<b>0</b>	<b>796789166</b>	<b>100.00</b>	<b>796789166</b>	<b>0</b>	<b>796789166</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>791514027</b>

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of June 30, 2017 based on the beneficiary position with the Depositories.

\* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)@
									No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class eg: X	Class eg: Y	Total								
<b>(1) Indian</b>																			
<b>(a) Individuals/H.U.F</b>			<b>6</b>	<b>192172485</b>	<b>0</b>	<b>0</b>	<b>192172485</b>	<b>24.12</b>	<b>192172485</b>	<b>NA</b>	<b>192172485</b>	<b>24.12</b>	<b>NA</b>	<b>24.12</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>192172485</b>
1	Nimesh Kampani*	AAHPK2701P		134107500	0	0	134107500	16.83	134107500		134107500	16.83		16.83					134107500
2	Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.83	38451250		38451250	4.83		4.83					38451250
3	Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	1.00	8000000		8000000	1.00		1.00					8000000
4	Vishal Kampani#	AABPK5329F		10363647	0	0	10363647	1.30	10363647		10363647	1.30		1.30					10363647
5	Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.16	1250000		1250000	0.16		0.16					1250000
6	Ashith Kampani#	AABPK5069L		88	0	0	88	0.00	88		88	0.00		0.00					88
(b)	Central/State Government(s)	NA		0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c)	Financial Institutions/Banks	NA		0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
<b>(d) Any Other (Specify)</b>																			
<b>a) Bodies Corporate</b>			<b>6</b>	<b>326949508</b>	<b>0</b>	<b>0</b>	<b>326949508</b>	<b>41.03</b>	<b>326949508</b>	<b>NA</b>	<b>326949508</b>	<b>41.03</b>	<b>NA</b>	<b>41.03</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>326949508</b>
1	J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	25.53	203406600		203406600	25.53		25.53					203406600
2	J M Assets Management Private Limited	AAACJ1238J		103042908	0	0	103042908	12.93	103042908		103042908	12.93		12.93					103042908
3	JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.81	6505000		6505000	0.81		0.81					6505000
4	SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.46	11660000		11660000	1.46		1.46					11660000
5	Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.21	1650000		1650000	0.21		0.21					1650000
6	Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.09	685000		685000	0.09		0.09					685000
	<b>Sub- Total (A)(1)</b>		<b>12</b>	<b>519121993</b>	<b>0</b>	<b>0</b>	<b>519121993</b>	<b>65.15</b>	<b>519121993</b>	<b>NA</b>	<b>519121993</b>	<b>65.15</b>	<b>NA</b>	<b>65.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>519121993</b>
<b>(2) Foreign</b>																			
	Individuals (Non-Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(a)	Individuals			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
	<b>Sub- Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>NA</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>12</b>	<b>519121993</b>	<b>0</b>	<b>0</b>	<b>519121993</b>	<b>65.15</b>	<b>519121993</b>	<b>NA</b>	<b>519121993</b>	<b>65.15</b>	<b>NA</b>	<b>65.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>519121993</b>

Table III - Statement showing shareholding pattern of the public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)S	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class eg: X	Class eg: Y									Total
<b>(1) Institutions</b>																			
(a)	Mutual Fund/UTI		15	22110223	0	0	22110223	2.77	22110223	NA	22110223	2.77	NA	2.77	0	0	NA	NA	22110223
	IDFC Premier Equity Fund	AJET9556K		17332548	0	0	17332548	2.18	17332548	NA	17332548	2.18	NA	2.18	0	0	NA	NA	17332548
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investors		90	113146328	0	0	113146328	14.20	113146328	NA	113146328	14.20	NA	14.20	0	0	NA	NA	113146328
	TIMF Holdings	AJCT0480M		20203735	0	0	20203735	2.54	20203735		20203735	2.54		2.54					20203735
	Valiant Mauritius Partners Offshore Limited	AACCT8509Q		17787607	0	0	17787607	2.23	17787607		17787607	2.23		2.23					17787607
	Valiant Mauritius Partners Limited	AACCT8506B		13423015	0	0	13423015	1.68	13423015		13423015	1.68		1.68					13423015
	Baron Emerging Markets Fund	AAECB4051F		13182686	0	0	13182686	1.65	13182686		13182686	1.65		1.65					13182686
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F		9081628			9081628	1.14	9081628		9081628	1.14		1.14					9081628
(f)	Financial Institutions/Banks		3	1000807	0	0	1000807	0.13	1000807	NA	1000807	0.13	NA	0.13	0	0	NA	NA	1000807
	Not applicable								0		0	0.00							
(g)	Insurance Companies		0	0		0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
	<b>Sub- Total (B)(1)</b>		<b>108</b>	<b>136257358</b>	<b>0</b>	<b>0</b>	<b>136257358</b>	<b>17.10</b>	<b>136257358</b>	<b>NA</b>	<b>136257358</b>	<b>17.10</b>	<b>NA</b>	<b>17.10</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>NA</b>	<b>136257358</b>
<b>(2) Central Government/State Government(s)/President of India</b>																			
	<b>Sub- Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
<b>(3) Non- Institutions</b>																			
(a)	<b>Individuals -</b>																		
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		37912	47538028	0	0	47538028	5.97	47538028	NA	47538028	5.97	NA	5.97	0	0	NA	NA	42307639
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		47	40962655	0	0	40962655	5.14	40962655	NA	40962655	5.14	NA	5.14	0	0	NA	NA	40962655
(b)	NBFCs registered with RBI		10	714698	0	0	714698	0.09	714698	NA	714698	0.09	NA	0.09	0	0	NA	NA	714698
	Not applicable								0		0	0.00							
(c)	Employee Trust		-	-	0	0	-	-	-	-	-	-	-	-	0	0	-	-	-
	Not applicable								0		0	0.00							
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(e)	Any Other (Specify)								0		0	0.00							
i)	Bodies Corporate		792	18920191	0	0	18920191	2.37	18920191	NA	18920191	2.37	NA	2.37	0	0	NA	NA	18880441
ii)	Clearing Member		126	348595	0	0	348595	0.04	348595	NA	348595	0.04	NA	0.04	0	0	NA	NA	348595
iii)	Individual NRI- Rep.- Non Rep.		520	13830400	0	0	13830400	1.74	13830400	NA	13830400	1.74	NA	1.74	0	0	NA	NA	13825400
	Vikram Shankar Pandit	BMBPP0641G		11646939			11646939	1.46	11646939	NA	11646939	1.46	NA	1.46	0	0	NA	NA	11646939
iv)	Trust		4	19095248	0	0	19095248	2.40	19095248	NA	19095248	2.40	NA	2.40	0	0	NA	NA	19095248
	Azim Premji Trust	AJACT48629B		19091673	0	0	19091673	2.40	19091673	NA	19091673	2.40	NA	2.40	0	0	NA	NA	19091673
v)	Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	NA	0.00	0	0	NA	NA	0
	<b>Sub- Total (B)(3)</b>		<b>39411</b>	<b>141409815</b>	<b>0</b>	<b>0</b>	<b>141409815</b>	<b>17.75</b>	<b>141409815</b>	<b>NA</b>	<b>141409815</b>	<b>17.75</b>	<b>NA</b>	<b>17.75</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>NA</b>	<b>136134676</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>		<b>39519</b>	<b>277667173</b>	<b>0</b>	<b>0</b>	<b>277667173</b>	<b>34.85</b>	<b>277667173</b>	<b>NA</b>	<b>277667173</b>	<b>34.85</b>	<b>NA</b>	<b>34.85</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>NA</b>	<b>272392034</b>

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of June 30, 2017 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

(I)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class eg: X	Class eg: Y	Total								
(1)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
rep	Employee Benefit Trust (Under SEBI (Share based Employee Benefit ) Regulations, 2014)			NA															
(a)	Name (abc.....																		
	<b>Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)</b>																		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.  
 @ As of June 30, 2017 based on the beneficiary position with the Depositories.