

Name of Listed Entity:

Scrip Symbol: JMFINANCIL

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c) a.If under 31 (1)(b) then indicate the report for quarter ending: 31.12.2023 b. If under 31(1)(c) then indicate date of allotment/extinguishment

JM FINANCIAL LIMITED

Name of Scrip: JM FINANCIAL LIMITED Class of Security: Equity

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes	No	Promoter and	Public	Non-
				Promoter Group	shareholder	Promoter
						Non-
						Public
1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7	Whether the company has equity shares with differential voting rights?		No	No	No	No
8	Whether the company has any significant beneficial owner?	Yes				

## Format of holding of specified securities

JM FINANCIAL

Name of Listed Entity:

Scrip Code: **523405**Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c) a.If under 31 (1)(b) then indicate the report for quarter ending: 31.12.2023

If under 31(1)(c) then indicate date of allotment/extinguishment

JM FINANCIAL LIMITED

Name of Scrip: JM FINANCIAL LIMITED Class of Security: Equity

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes	No	Promoter	Public	Non-Promoter
			and	shareholder	Non-Public
			Promoter		
			Group		
1 Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2 Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3 Whether the Listed Entity has issued any Warrants?		No	No	No	No
4 Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5 Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6 Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7 Whether the company has equity shares with differential voting rights?		No	No	No	No
8 Whether the company has any significant beneficial owner?	Yes				

Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)

## Table I - Summary statement showing holding of specified securities

 1		
JM	FINANCIAL	

Cat gor (I)		No. of shareholders (III)\$	No. of fully paid-up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	underlying	Total no. of shares held (VII) = (IV)+(V)+(VI)		Number o	Number of Voting Rights held in each class of securities (IX			No. of shares Underlying Outstanding convertible securities (Including	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	shares	f Locked in s (XII)	Number o pledge otherv encumb (XII	rise form (XIV)@ ered
							70 01 (A+B+C2)		No. of Voting Right Class eg: Y	<b>S</b> Total	Total as a % of (A+B+C)	Warrants) (X)	(XI)=(VII)+(X) As a % of (A+B+C2)			s	a % of total hares eld (b)
(A)	Promoter & Promoter Group*	11	53,93,33,258	-	-	53,93,33,258	56.44	53,93,33,258	-	53,93,33,258	56.44	-	56.44	-	-	-	- 53,93,33,258
(B)	Public	135092	41,61,95,694	-	-	41,61,95,694	43.56	41,61,95,694	-	41,61,95,694	43.56	-	43.56	-	-	NA N	41,45,99,102
( C	Non Promoter- Non Public			1		T	1		NA	T		T					
(C1	) Shares underlying DRs	0	0	0	(	0	0	0	0	0	0.00	(	0	0	(	0	0 0
(C2	) Shares held by Employee Trusts	0		0	(	0	0	0	0	0	0.00	(	0	0	(	0	0 0
	Total	1,35,103	95,55,28,952	-	-	95,55,28,952	100.00	95,55,28,952	-	95,55,28,952	100.00	(	100.00	0	(	0	0 95,39,32,360

\$ Number of Shareholders are consolidated on the basis of PAN.

@ As of December 31, 2023 based on the benpos received from Depositories.

\* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.



Category & Name of the shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shareholder (III)\$	No. of fully paid-up equity shares held (IV)		No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)		Number o	f Voting Rights	held in each class of secu	rities (IX)	No. of shares Underlying Outstanding convertible securities (Including Warrants) (X)	assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a %	Number of Loc in shares (XI	() p	ber of shares ledged or otherwise icumbered (XIII)**	Number of equity shares held in dematerialized form (XIV)@
									No. of Voting R	lights	Total as a % of		-	No. (a) As a	% of No. (	a) As a % of	
								Class eg: X	Class eg: Y	Total	Total Voting Rights			tot shai held	es	shares held (b)	
(1) Indian																	
(a) Individuals/H.U.F		6	17,80,01,250	-	-	17,80,01,250	18.63	17,80,01,250	-	17,80,01,250	18.63	-	18.63	-		-	17,80,01,250
1 Nimesh Kampani∞	Promoter	1	12,45,00,000	-	-	12,45,00,000	13.03	12,45,00,000	-	12,45,00,000	13.03		13.03				12,45,00,000
2 Aruna Kampani#	Promoter Group	1	3,00,51,250	-	-	3,00,51,250	3.14	3,00,51,250	-	3,00,51,250	3.14		3.14				3,00,51,250
3 Amishi Akash Gambhir#	Promoter Group	1	80,00,000	-	-	80,00,000	0.84	80,00,000	-	80,00,000	0.84		0.84				80,00,000
4 Vishal Kampani#	Promoter Group	1	1,30,00,000	_	-	1,30,00,000	1.36	1,30,00,000	_	1,30,00,000	1.36		1.36				1,30,00,000
5 Nimesh Kampani HUF (Nimesh Kampani - Karta)	Promoter Group	1	12,50,000	-	-	12,50,000		12,50,000	-	12,50,000	0.13		0.13				12,50,000
6 Shiv Vishal Kampani	Promoter Group	1	12,00,000			12,00,000	0.13	12,00,000	-	12,00,000	0.13		0.13				12,00,000
(b) Cental/State Government(s)	•	0		-	-	-	-	<u> </u>	-		-	-	-	-		-	-
(c) Financial Institutions/Banks		0	-	-	-	-	-	-	-	-	-	-	-	-		-	-
(d) Any Other (Specify)																	
a) Bodies Corporate		5	36,13,32,008	-	-	36,13,32,008	37.81	36,13,32,008	-	36,13,32,008	37.81	-	37.81	-		-	36,13,32,008
J. M. Financial And Investment Consultancy Services	Promoter	1		-	-	22,96,09,100	24.03	22,96,09,100		22,96,09,100	24.03		24.03				
Private Limited			22,96,09,100						_								22,96,09,100
2 J. M. Assets Management Private Limited	Promoter Group	1	10,68,92,908	-	-	10,68,92,908	11.19	10,68,92,908	_	10,68,92,908	11.19		11.19				10689290
3 JSB Securities Limited	Promoter Group	1	65,05,000	_	_	65,05,000		65,05,000		65.05.000	0.68		0.68				65.05.000
4 Persepolis Investment Company Private Limited	Promoter Group	1	1,66,95,000	-	-	1,66,95,000		1.66,95,000	_	4.66.0#.000	1.75		1.75				1,66,95,000
5 JM Financial Trustee Company Private Limited	Promoter Group	1	16,30,000	-	_	16.30.000		16,30,000	_	7,	0.17		0.17			+	16.30.000
Sub- Total (A)(1)	Tremeter Group	11	53,93,33,258	_	_	53,93,33,258			_	53,93,33,258	56.44	_	56.44	_		_	53,93,33,258
Foreign		0	-	-	_	-	-	-	-		-	-	-	-		_	-
(2) Individuals (Non-Resident Individuals/ Foreign Individuals)	_	0	-	-	_	-	_	_	-	-	-	_	-			- 1	-
(a) Government	-	0	-	-	_	-	-	-	-	-	-	-	-	-		- 1	-
(b) Institutions	-	0	-	-	-	-	-	-	-	-	-	-	-	-		-	-
(c) Foreign Portfolio Investor	-	0	-	-	-	-	-	-	-	-	-	-	-	-		-	-
(d) Any Other (Specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-		- 1	-
(e) Sub- Total (A)(2)		0	-	-	-	-	-	-	-	-	-	-	-	-		-	-
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	53,93,33,258	-	-	53,93,33,258	56.44	53,93,33,258	-	53,93,33,258	56.44	-	56.44	-	-	-	53,93,33,258

Table III - Statement showing holding of specified securities by the Public shareholders

Category & Name of the Shareholders (I)		No. of fully paid up equity shares held up equity share held	aid-No. of Shares Underlying Depository Receipts	Total No. of Shares Held (IV+V+VI)	Shareholding calculated as a % of total no of shares (A+B+C2)	as Underlying al Outstanding es converttible (Including V		No. of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Lo			of Shares pledged or encumbered@	Number of equity shares held in dematerialized form	Sub-categorization of shares		
						No.	of Voting Rights		otal as a % f (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		Shareholding (No. of shares) under
						Class X	Class Y To	otal									Sub cat egory (i) tegory (ii) Sub cate gory (iii)
	(III)	(IV) (V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)	(X	(II)		(XIII)	(XIV)	
(1) Institutions (Domestic) (a) Mutual Funds	10	7,93,79,642	_	- 7,93,79,642	8.31	7,93,79,642	_ +	7,93,79,642	8.31	_	8.31	<del>  _</del>	_	NA	NA	7,93,79,642	,
ICICI PRUDENTIAL (VARIOUS SCHEMES)	1	5,09,94,714	-	- 5,09,94,714	5.34		-	5,09,94,714	5.34		5.34		_	NA	NA	5,09,94,714	4
QUANT MUTUAL FUND (VARIOUS SCHEMES)	1	1,38,14,161		1,38,14,161	1.45	1,38,14,161		1,38,14,161	1.45	-	1.45					1,38,14,161	1
(b) Venture Capital Funds	-	-			-	-	-	-		-		-	-	NA	NA		
(c) Alternate Investment Funds	3	14,03,677		- 14,03,677	0.15	14,03,677	-	14,03,677	0.15		0.15	-	-	NA	NA	14,03,677	7
(d) Banks (e) Insurance Companies	-				-	-	-	-	-	-	-	-	-	NA NA	NA NA	-	
(f) Provident Funds/Pension Funds	<del> </del>	-			<del>-</del>	<del>-</del>	-			-	-	-	<del>                                     </del>	NA NA	NA NA	-	+
(g) Asset Reconstruction Companies	-	-			-	-	-	-	-	-	-	-	-	NA	NA NA	-	
(h) Soveregin Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(i) NBFC Registered with RBI	2	15,127		- 15,127	0.00	15,127	-	15,127	0.00	-	0.00	-	-	NA	NA	15,127	7
(j) Other Financial Insutitions	-	-	-		-	-	-	-	-	-	-	<del>  -</del>	-	NA	NA	+	
(k) Any Other Sub Total (B)(1)	15	8.07.98.446	_	- 8,07,98,446	8.46	8,07,98,446	_	8,07,98,446	8.46	_	8.46	<del>                                     </del>	_	NA	NA	8,07,98,446	<u> </u>
(2) Institutions (Foreign)	13	0,07,20,440		0,07,70,140	-	0,07,70,440		0,07,70,440	0.40		0.40			11/21	1172	0,07,70,440	,
(a) Foreign Direct Investment	1	1,16,46,939	-	- 1,16,46,939	1.22	1,16,46,939	-	1,16,46,939	1.22	-	1.22	-	-	NA	NA	1,16,46,939	9
VIKRAM SHANKAR PANDIT	1	1,16,46,939	-	- 1,16,46,939	1.22	1,16,46,939	-	1,16,46,939	1.22	-	1.22	-	-	NA	NA	1,16,46,939	9
(b) Foreign Venture Capital	-	-			-	-	-	-	-	-	-	-	-	NA	NA		
(c) Sovereign Wealth Funds (d) Foreign Portfolio Investors Category I	108	15,14,98,841		- 15.14.98.841	15.85	15,14,98,841	-	15.14.98.841	15.85	-	15.85	-	-	NA NA	NA NA	15,14,98,841	1
BARON EMERGING MARKETS FUND	108	4,15,76,748		- 4,15,76,748	4.35	- / / / - / -	-	4,15,76,748	4.35	-	4.35		-	NA NA	NA NA	4,15,76,748	
TIMF HOLDINGS	1	1,61,09,125	-	- 1,61,09,125	1.69		-	1,61,09,125	1.69	-	1.69		-	NA	NA	1,61,09,125	
ELEVATION CAPITAL VI FII HOLDINGS LIMITED	1	1,51,21,775	-	- 1,51,21,775	1.58	1,51,21,775	-	1,51,21,775	1.58	-	1.58		-	NA	NA	1,51,21,775	
(e) Foreign Portfolio Investors Category II	7	81,50,793	-	- 81,50,793	0.85	81,50,793	-	81,50,793	0.85	-	0.85	-	-	NA	NA	81,50,793	3
(f) Overseas Depositories (holding DRs) (balancing figure) (g) Any Other	-	-	-		-	-	-	-	-	-	-	-	-	NA	NA	<u>-</u>	
Sub Total (B)(2)	116	17,12,96,573	_	- 17,12,96,573	17.93	17,12,96,573	_	17,12,96,573	17.93	_	17.93	<del> </del>	_	NA	NA	17,12,96,573	<del>                                     </del>
(3) Central Government/State Government(s)/President of India	110	17,12,70,575	_	17,12,70,570	-	17,12,70,570		17,12,70,370	17,70	_	-			1121	1172	17,12,70,575	<del>,                                    </del>
(a) Central Government / President of India	-	-	-		-	-	-	-	-	-	-	-	-	NA	NA	-	
(b) State Government / Governor	-	-	-		-	-	-	-	-	-	-	-	-	NA	NA		
(c) Shareholding by Companies or Bodies Corporate where	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
Central / State Government is a promoter Sub Total (B)(3)	_	_	_	_	_	_	_	_		_	_	_	_	NA	NA	_	<del>                                     </del>
(4) Non-Institutions		-		-	-		-			_	-	1	_	11/1	TVA.	+	
(a) Associate companies / Subsidiaries	0	-	-		-	-	-	-	-	-	-	-	-	NA	NA	-	
(b) Directors and their relatives (excluding independent					0.26				0.26		0.26						
directors and nominee directors)	3	25,24,660 1,66,078	-	- 25,24,660 - 1,66,078	0.00	25,24,660	-	25,24,660 1,66,078	0.02	-	0.00	-	-	NA NA	NA NA	25,24,660 1,66,078	
(c) Key Managerial Personnel (d) Relatives of promoters (other than 'immediate relatives' of	1	1,66,078	-	- 1,00,078	0.02	1,66,078	-	1,00,078	0.02	-	0.02	-	-	NA	NA	1,00,078	8
promoters disclosed under 'Promoter and Promoter Group' category)	0	-	-			-	-	_	_	-		-	-	NA	NA	_	
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author					-				-		-						
of the trust' (f) Investor Education and Protection Fund (IEPF)	- 1	15,45,313	-	- - 15,45,313	0.16	15,45,313	-	15,45,313	0.16	-	0.16	-	-	NA NA	NA NA	15,45,313	3
Resident Individuals holding nominal share capital up to Rs.	1.30,484	- / /		- 8,71,19,462	9.12			8,71,19,462	9.12		9.12		-	NA NA	NA NA	8,55,51,370	
(h) Resident Individuals holding nominal share capital in excess		~,, -,-,,		5,71,17,102	4.51			-,,.,,	4.51		4.51			1		0,55,51,570	
of Rs. 2 lakhs	64	4,31,12,978	-	- 4,31,12,978		4,31,12,978		4,31,12,978		-		-	-	NA	NA	4,31,12,978	
(i) Non Resident Indians (NRIs)	1,356	39,04,468		- 39,04,468	0.41			39,04,468	0.41		0.41		-		NA	38,94,468	
(j) Foreign Nationals	1	43		- 43				43	0.00				-	NA NA	NA NA	43	
(k) Foreign Companies (l) Bodies Corporate	639	2,04,85,127		2,04,85,127	2.14	2,04,85,127	-	2,04,85,127	2.14	-	2.14		-	NA NA	NA NA	2,04,66,627	
(m) Any Other	2,412	2,04,85,127 52,42,546	-	- 2,04,85,127 52,42,546	0.55	7. //		52,42,546	0.55		0.55		-	INA	INA	52,42,546	
CLEARING MEMBERS	6	3,518	-	- 3,518	0.00	3,518	-	3,518	0.00	-	0.00	-	-	NA	NA	3,518	8
HUF	2,402	52,25,453		- 52,25,453	0.55	52,25,453		52,25,453	0.55	-	0.55	-	-	NA	NA	52,25,453	
	4	13,575	-	- 13,575	0.00	13,575	-	13,575	0.00	-	0.00	-	-	NA	NA	13,575	51 - 1 - 1 -
TRUSTS Sub Total (B)(4)	1,34,961			- 16,41,00,675	17.17			16,41,00,675	17.17		17.17		-		<del></del>	16,25,04,083	

<sup>\$</sup> Shareholding of the public shareholders as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017. `@ As of December 31, 2023 based on the benpos received from Depositories.



Table IV - Statement showing holding of specified securities by the Non Promoter - Non Public Shareholders

	Category & Name of the Shareholder	Sharehold	No of fully paid up equity shares held	paid-up		Total No of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR , 1957 as a % of (A+B+C2)	Numb each c		_		No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Lock	ced in	Number Shares otherw encum	pledged or vise	Number of equity shares held in dematerialize d form
								No	of Vo	ting	Total as a %			No.	As a % of	No.	As a % of	Î
								Class X	Clas Y	s Tota	1							
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX	)	(X)	(XI)		(XII)	(	XIII)	(XIV)
(1)	Custodian/DR Holder	0	C	0	0		0.0	0 (	)	0 (	0.00	(	0.00	(	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	C	0	0		0.0	0 (	0	0 (	0.00	(	0.00	(	0.00	) NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0		0.0	0 (	0	0	0.00		0.00		0 0.00			

\$ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

`@ As of December 31, 2023 based on the benpos received from Depositories.





Sr.	Details of the	SBO	Details of the registered owner		Details of hold	ing/ exercise of	right of the SBO in	n the reporting	company,	Date of creation /
No.	Name	Nationality	Name	Nationality			Whether by virtue	acquisition of		
					Shares	Voting rights	Rights on	Exercise of	Exercise of	significant
							distributable	control	significant	beneficial interest
							dividend or any		influence	
							other distribution			
L .	NY 1 NY 77	v 1:		v 1:	24.02	24.02		**	**	26.02.2002
1	Nimesh N Kampani	India	J. M. Financial And Investment Consultancy Services Private Limited	India	24.03	24.03		Yes	Yes	26-03-2002
2	Nimesh N Kampani	India	J M Assets Management Private Limited	India	11.19	11.19		Yes	Yes	01-07-1991
3	Nimesh N Kampani	India	JSB Securities Limited	India	0.68	0.68		Yes	Yes	01-07-1991
4	Nimesh N Kampani	India	Persepolis Investment Company Private Limited	India	1.75	1.75		Yes	Yes	29-11-2010
5	Nimesh N Kampani	India	JM Financial Trustee Company Private Limited	India	0.17	0.17		Yes	Yes	07-03-2018



Table VI - Statement showing foreign ownership limits

Particular	<b>Board Approved limits</b>	Limits utilized
As on shareholding date	100	18.30
As on the end of previous 1st quarter	100	19.09
As on the end of previous 2nd quarter	100	21.03
As on the end of previous 3rd quarter	100	21.52
As on the end of previous 4th quarter	100	22.40

## Notes :-

<sup>1) &</sup>quot;Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

<sup>2)</sup> Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.