

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **31.12.2017**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Format of holding of specified securities

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

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5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	11	519121905	0	0	519121905	65.09	519121905	0	519121905	65.09	0	65.09	0	0	0	0	519121905
(B)	Public	55340	278465845	0	0	278465845	34.91	278465845	0	278465845	34.91	0	34.91	0	0	NA		274933578
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	55351	797587750	0	0	797587750	100.00	797587750	0	797587750	100.00	0	100.00	0	0	0	0	794055483

§ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of December 31, 2017 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(1) Indian																		
(a) Individuals/H.U.F		5	192172397	0	0	192172397	24.09	192172397	NA	192172397	24.09	NA	24.09	0	0	0	0	192172397
1 Nimesh Kampani*	AAHPK2701P		134107500	0	0	134107500	16.81	134107500		134107500	16.81		16.81					134107500
2 Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.82	38451250		38451250	4.82		4.82					38451250
3 Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	1.00	8000000		8000000	1.00		1.00					8000000
4 Vishal Kampani#	AABPK5329F		10363647	0	0	10363647	1.30	10363647		10363647	1.30		1.30					10363647
5 Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.16	1250000		1250000	0.16		0.16					1250000
6 Cental/State Government(s)	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(b) Financial Institutions/Banks	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c) Any Other (Specify)																		
(d) a) Bodies Corporate		6	326949508	0	0	326949508	40.99	326949508	NA	326949508	40.99	NA	40.99	0	0	0	0	326949508
1 J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	25.50	203406600		203406600	25.50		25.50					203406600
2 J M Assets Management Private Limited	AAACJ1238J		103042908	0	0	103042908	12.92	103042908		103042908	12.92		12.92					103042908
3 JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.81	6505000		6505000	0.81		0.81					6505000
4 SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.46	11660000		11660000	1.46		1.46					11660000
5 Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.21	1650000		1650000	0.21		0.21					1650000
6 Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.09	685000		685000	0.09		0.09					685000
Sub- Total (A)(1)		11	519121905	0	0	519121905	65.09	519121905	NA	519121905	65.09	NA	65.09	0	0	0	0	519121905
Foreign	NA	0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(2) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(a) Government		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(b) Institutions		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(c) Foreign Portfolio Investor		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(d) Any Other (Specify)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(e) Sub- Total (A)(2)		0	0	0	0	0	0	0	NA	NA	0	NA	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	519121905	0	0	519121905	65.09	519121905	NA	519121905	65.09	NA	65.09	0	0	0	0	519121905

Relative of a person who is in control of the company

* Person who is in control of the company *Represents Nimesh Kampani HUF

@ As of December 31, 2017 based on the beneficiary position with the Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table III - Statement showing shareholding pattern of the public shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class eg: X	Class eg: Y	Total								
(1) Institutions																		
(a) Mutual Fund/UTI		21	24685131	0	0	24685131	3.09	24685131	NA	24685131	3.09	NA	3.09	0	0	NA		24685131
IDFC Premier Equity Fund	AAETS9556K		12963925	0	0	12963925	1.63	12963925	NA	12963925	1.63	NA	1.63					12963925
(b) Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(c) Alternate Investment Funds		1	6492	0	0	6492	0.00	6492	NA	6492	0.00	NA	0.00	0	0	NA		6492
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e) Foreign Portfolio Investors		107	99778124	0	0	99778124	12.51	99778124	NA	99778124	12.51	NA	12.51	0	0	NA		99778124
Baron Emerging Markets Fund	AAECB4051F		17621259	0	0	17621259	2.21	17621259		17621259	2.21		2.21					17621259
Valiant Mauritius Partners Offshore Limited	AACCV8509Q		15845303	0	0	15845303	1.99	15845303		15845303	1.99		1.99					15845303
TIMF Holdings	AAFCT0480M		14288022	0	0	14288022	1.79	14288022		14288022	1.79		1.79					14288022
Valiant Mauritius Partners Limited	AACCV8506B		11974043	0	0	11974043	1.50	11974043		11974043	1.50		1.50					11974043
(f) Financial Institutions/Banks		3	771268	0	0	771268	0.10	771268	NA	771268	0.10	NA	0.10	0	0	NA		771268
Not applicable			0	0	0	0	0	0	NA	0	0.00		0					0
(g) Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA		0
(h) Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
(i) Any Other (specify)-IEPF		1	1165283	0	0	1165283	0	1165283	NA	1165283	0.15	NA	0.15	0	0	NA		1165283
Sub- Total (B)(1)		133	126406298	0	0	126406298	15.85	126406298	NA	126406298	15.85	NA	15.85	0	0.00%	NA		126406298
(2) Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA		0
(3) Non- Institutions																		
(a) Individuals -		52911	52791248	0	0	52791248	6.62	52791248	NA	52791248	6.62	NA	6.62	0	0	NA		49298731
i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																		
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		49	42256936	0	0	42256936	5.30	42256936	NA	42256936	5.30	NA	5.30	0	0	NA		42256936
(b) NBFCs registered with RBI		12	639166	0	0	639166	0.08	639166	NA	639166	0.08	NA	0.08	0	0	NA		639166
Not applicable			0	0	0	0	0	0	NA	0	0.00		0					0
(c) Employee Trust		-	-	0	0	-	-	-	-	-	-	-	-	0	0	-		-
Not applicable			0	0	0	0	0	0	NA	0	0.00		0					0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e) Any Other (Specify)		2235	56372197			56372197		56372197		56372197	0.00		7.07					56332447
i) Bodies Corporate		1033	22208147	0	0	22208147	2.78	22208147	NA	22208147	2.78	NA	2.78	0	0	NA		22173397
ii) Clearing Member		289	716656	0	0	716656	0.09	716656	NA	716656	0.09	NA	0.09	0	0	NA		716656
iii) Individual NRI- Rep.- Non Rep.		904	14988460	0	0	14988460	1.88	14988460	NA	14988460	1.88	NA	1.88	0	0	NA		14983460
Vikram Shankar Pandit	BMBPP6041G		11646939			11646939	1.46	11646939	NA	11646939	1.46		1.46	0	0	NA		11646939
iv) Trust		9	18458934	0	0	18458934	2.31	18458934	NA	18458934	2.31	NA	2.31	0	0	NA		18458934
Azim Premji Trust	AACTA8629B		17178461	0	0	17178461	2.15	17178461	NA	17178461	2.15	NA	2.15	0	0	NA		17178461
v) Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0
Sub- Total (B)(3)		55207	152059547	0	0	152059547	19.06	152059547	NA	152059547	19.06	NA	19.06	0	0.00%	NA		148527280
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		55340	278465845	0	0	278465845	34.91	278465845	NA	278465845	34.91	NA	34.91	0	0.00%	NA		274933578

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of December 31, 2017 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

(I)	Category & Name of the shareholders	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class eg: X	Class eg: Y	Total								
(1)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a)	Name (abc.....)																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 @ As of December 31, 2017 based on the beneficiary position with the Depositories.