

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending

b. If under 31(1)(c) then indicate date of allotment/~~extinguishment~~ : 06.02.2018 (POST-ALLOTMENT OF EQUITY SHARES)

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Format of holding of specified securities

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending

b. If under 31(1)(c) then indicate date of allotment/~~extinguishment~~ : 06.02.2018 (POST-ALLOTMENT OF EQUITY SHARES)

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5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities (Post-allotment of shares pursuant to qualified institutions placement)

Category (I)	Category of shareholder (II)	Nos of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	11	519121905	0	0	519121905	61.96	519121905	0	519121905	61.96	0	61.96	0	0	0	0	519121905
(B)	Public	53603	318675268	0	0	318675268	38.04	318675268	0	318675268	38.04	0	38.04	0	0	NA		315152501
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	53614	837797173	0	0	837797173	100.00	837797173	0	837797173	100.00	0	100.00	0	0	0	0	834274406

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of February 6, 2018 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group (Post-allotment of shares pursuant to qualified institutions placement)

	Category & Name of the shareholders (I)	PAN (II)	Nos of share holder (III)	No of fully paid-up equity shares held (IV)	Partly paid-up equity	No of shares underlying	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no.	Number of Voting Rights held in each class of			No of shares Underlying Outstanding convertible	Shareholding, as a % assuming full	Number of No. (a)	As a % of total shares	Number of No. (a)	As a % of total shares	Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights										Total as a % of Total
									Class eg: X	Class eg: Y	Total								
(1) Indian																			
(a) Individuals/H.U.F																			
1	Nimesh Kampani ^{##}	AAHPK2701P		134107500	0	0	134107500	16.01	134107500	NA	134107500	16.01	NA	22.94	0	0	0	0	192172397
2	Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.59	38451250	NA	38451250	4.59	NA	16.01	0	0	0	0	134107500
3	Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	0.95	8000000	NA	8000000	0.95	NA	4.59	0	0	0	0	38451250
4	Vishal Kampani#	AABPK5329F		10363647	0	0	10363647	1.24	10363647	NA	10363647	1.24	NA	16.01	0	0	0	0	8000000
5	Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.15	1250000	NA	1250000	0.15	NA	4.59	0	0	0	0	10363647
6	Ashith Kampani#	AABPK5069L		0	0	0	0	0	0	NA	0	0.00	NA	1.24	0	0	0	0	1250000
(b)	Central/State Government(s)	NA		0	0	0	0	0	0	NA	0	0.00	NA	0.15	0	0	0	0	0
(c)	Financial Institutions/Banks	NA		0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	0	0	0
(d) Any Other (Specify)																			
a) Bodies Corporate																			
1	J M Financial And Investment Consultancy	AAACJ1237H		203406600	0	0	203406600	24.28	203406600	NA	203406600	24.28	NA	39.02	0	0	0	0	326949508
2	J M Assets Management Private Limited	AAACJ1238J		103042908	0	0	103042908	12.30	103042908	NA	103042908	12.30	NA	24.28	0	0	0	0	203406600
3	JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.77	6505000	NA	6505000	0.77	NA	12.30	0	0	0	0	103042908
4	SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.39	11660000	NA	11660000	1.39	NA	0.77	0	0	0	0	6505000
5	Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.20	1650000	NA	1650000	0.20	NA	1.39	0	0	0	0	11660000
6	Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.08	685000	NA	685000	0.08	NA	0.20	0	0	0	0	1650000
Sub- Total (A)(1)			11	519121905	0	0	519121905	61.96	519121905	NA	519121905	61.96	NA	61.96	0	0	0	0	519121905
(2) Foreign																			
Individuals (Non-Resident Individuals/ Foreign																			
(a)	Individuals)			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
Sub- Total (A)(2)			0	0	0	0	0	0	0	NA	NA	0	NA	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			11	519121905	0	0	519121905	61.96	519121905	NA	519121905	61.96	NA	61.96	0	0	0	0	519121905

* Person who is in control of the company **Represents: Nimesh Kampani HUF

Relative of a person who is in control of the company

@ As of February 6, 2018 based on the beneficiary position with the Depositories.

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table III - Statement showing shareholding pattern of the public shareholder (Post-allotment of shares pursuant to qualified institutions placement)

(1)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)S	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class eg: X	Class eg: Y	Total								
(1) Institutions																			
(a)	Mutual Fund/UTI		34	33404375	0	0	33404375	3.99	33404375	NA	33404375	3.99	NA	3.99	0	0	NA	NA	33404375
	<i>IDFC Premier Equity Fund</i>	<i>AAET59556K</i>		<i>12391138</i>	<i>0</i>	<i>0</i>	<i>12391138</i>	<i>1.48</i>	<i>12391138</i>	<i>NA</i>	<i>12391138</i>	<i>1.48</i>	<i>NA</i>	<i>1.48</i>					<i>12391138</i>
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		1	6492	0	0	6492	0.00	6492	NA	6492	0.00	NA	0.00	0	0	NA	NA	6492
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investors		153	129738073	0	0	129738073	15.49	129738073	NA	129738073	15.49	NA	15.49	0	0	NA	NA	129738073
	<i>Baron Emerging Markets Fund</i>	<i>AAECB4051F</i>		<i>17735974</i>	<i>0</i>	<i>0</i>	<i>17735974</i>	<i>2.12</i>	<i>17735974</i>	<i>NA</i>	<i>17735974</i>	<i>2.12</i>	<i>NA</i>	<i>2.12</i>					<i>17735974</i>
	<i>TIMF Holdings</i>	<i>AAFT0480M</i>		<i>14288022</i>	<i>0</i>	<i>0</i>	<i>14288022</i>	<i>1.71</i>	<i>14288022</i>	<i>NA</i>	<i>14288022</i>	<i>1.71</i>	<i>NA</i>	<i>1.71</i>					<i>14288022</i>
	<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AACT78509Q</i>		<i>14073813</i>	<i>0</i>	<i>0</i>	<i>14073813</i>	<i>1.68</i>	<i>14073813</i>	<i>NA</i>	<i>14073813</i>	<i>1.68</i>	<i>NA</i>	<i>1.68</i>					<i>14073813</i>
	<i>Valiant Mauritius Partners Limited</i>	<i>AACT78506B</i>		<i>9480359</i>	<i>0</i>	<i>0</i>	<i>9480359</i>	<i>1.13</i>	<i>9480359</i>	<i>NA</i>	<i>9480359</i>	<i>1.13</i>	<i>NA</i>	<i>1.13</i>					<i>9480359</i>
(f)	Financial Institutions/Banks		3	751849	0	0	751849	0.09	751849	NA	751849	0.09	NA	0.09	0	0	NA	NA	751849
	Not applicable								0		0	0.00							
(g)	Insurance Companies		1	864197	0	0	864197	0.10	864197	NA	864197	0.10	NA	0.10	0	0	NA	NA	864197
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
	Sub- Total (B)(1)		192	164764986	0	0	164764986	19.67	164764986	NA	164764986	19.67	NA	19.67	0	0.00%	NA	NA	164764986
(2) Central Government/State Government(s)/President of India			0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
	Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA	NA	0
(3) Non- Institutions																			
(a)	Individuals -		51090	50987364	0	0	50987364	6.09	50987364	NA	50987364	6.09	NA	6.09	0	0	NA	NA	47504347
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																		
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		49	42270463	0	0	42270463	5.05	42270463	NA	42270463	5.05	NA	5.05	0	0	NA	NA	42270463
(b)	NBFCs registered with RBI		11	638164	0	0	638164	0.08	638164	NA	638164	0.08	NA	0.08	0	0	NA	NA	638164
(c)	Employee Trust		-	-	0	0	-	-	-	-	-	-	-	-	0	0	-	-	-
	Not applicable								0		0	0.00							
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	NA	0
(e)	Any Other (Specify)		2261	60014291			60014291	7.16	60014291	NA	60014291	7.16	NA	7.16	0	0	NA	NA	59974541
	i) Bodies Corporate		968	20873476	0	0	20873476	2.49	20873476	NA	20873476	2.49	NA	2.49	0	0	NA	NA	20838726
	ii) Clearing Member		376	2882124	0	0	2882124	0.34	2882124	NA	2882124	0.34	NA	0.34	0	0	NA	NA	2882124
iii)	Individual NRI- Rep.- Non Rep.		906	14783132	0	0	14783132	1.77	14783132	NA	14783132	1.77	NA	1.77	0	0	NA	NA	14778132
	<i>Vikram Shankar Pandit</i>	<i>BMBPP6041G</i>		<i>11646939</i>	<i>0</i>	<i>0</i>	<i>11646939</i>	<i>1.39</i>	<i>11646939</i>	<i>NA</i>	<i>11646939</i>	<i>1.39</i>	<i>NA</i>	<i>1.39</i>	<i>0</i>	<i>0</i>	<i>NA</i>	<i>NA</i>	<i>11646939</i>
iv)	Trust		9	18458425	0	0	18458425	2.20	18458425	NA	18458425	2.20	NA	2.20	0	0	NA	NA	18458425
	<i>Azim Premji Trust</i>	<i>AACTA8629B</i>		<i>17178461</i>	<i>0</i>	<i>0</i>	<i>17178461</i>	<i>2.05</i>	<i>17178461</i>	<i>NA</i>	<i>17178461</i>	<i>2.05</i>	<i>NA</i>	<i>2.05</i>	<i>0</i>	<i>0</i>	<i>NA</i>	<i>NA</i>	<i>17178461</i>
v)	Any Other (specify)-IEPF		1	1165283	0	0	1165283	0.14	1165283	NA	1165283	0.14	NA	0.14	0	0	NA	NA	1165283
vi)	Any Other (specify)-SINBFC		1	1851851	0	0	1851851	0.22	1851851	NA	1851851	0.22	NA	0.22	0	0	NA	NA	1851851
vii)	Foreign Individuals		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA	NA	0
	Sub- Total (B)(3)		53411	153910282	0	0	153910282	18.37	153910282	NA	153910282	18.37	NA	18.37	0	0	NA	NA	150387515
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		53603	318675268	0	0	318675268	38.04	318675268	NA	318675268	38.04	NA	38.04	0	0	NA	NA	315152501

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of February 6, 2018 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder (Post-allotment of shares pursuant to qualified institutions placement)

(I)	Category & Name of the shareholders	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@			
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)		
									Class eg: X	Class eg: Y	Total										
(1)	Custodian/DR Holder			NA																	
(a)	Name of DR Holder (If available)																				
(i)	abc.....																				
(ii)	efg.....																				
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA																	
(a)	Name (abc.....)																				
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																				

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 @ As of February 6, 2018 based on the beneficiary position with the Depositories.