

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: JMFINANCIL Name of Scrip: JM FINANCIAL LIMITED Class of Security: Equity

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a.lf under 31(1)(b) then indicate the report for quarter ending : $\underline{31.12.2019}$

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.		Particulars	Yes	No	Promoter and	Public	Non-
					Promoter Group	sharehol	Promoter
						der	Non-
							Public
	1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
	7	Whether the company has equity shares with differential voting rights?		No	No	No	No
	8	Whether the company has any significant beneficial owner?	Yes				



Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Code: 523405 Name of Scrip: JM FINANCIAL LIMITED Class of Security: **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a.If under 31(1)(b) then indicate the report for quarter ending : 31.12.2019

If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No	Promoter	Public	Non-
				and	shareholder	Promoter
				Promoter		Non-Public
				Group		
1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7	Whether the company has equity shares with differential voting rights?		No	No	No	No
8	Whether the company has any significant beneficial owner?	Yes				

Table I - Summary statement holding of specified securities

1	
 JM	FINANCIA

Cat gory (I)		No of shareholders (III)\$	No of fully paid- up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)]	No of Voting Right	rs Total	Total as a % of (A+B+C)	No of shares Underlying Outstandin g convertible securities (Including Warrants) (X)	assuming full	in share	As a % of total shares held (b)	shares or ot encu	nber of s pledged herwise mbered XIII) As a % of total shares held (b)	Number of equity shares held in dematerialized form (XIV)@
(A)	Promoter & Promoter Group*	12	52,20,08,258	-	-	52,20,08,258	62.06	52,20,08,258	-	52,20,08,258	62.06	-	62.06	-	-	-	-	52,20,08,258
(B)	Public	54,044	31,91,60,644	-	-	31,91,60,644	37.94	31,91,60,644	-	31,91,60,644	37.94	-	37.94	-	-	-	-	31,67,44,002
(C)	Non Promoter- Non Public								NA				<u> </u>	<u>, </u>				
	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Shares held by Employee Trusts	0		0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	54,056	84,11,68,902	-	-	84,11,68,902	100.00	84,11,68,902	-	84,11,68,902	100.00	0	100.00	0	0	0	0	83,87,52,260

^{\$} Number of Shareholders are consolidated on the basis of PAN.

@ As of December 31, 2019 based on the benpos received from Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table II - Statement showing shareholding pattern of the promoter and promoter group

1		
 JM	FINANCIAL	

Category & Name of the shareholders (I)	PAN (II) No of share holder (III)\$ No of fully pai up equity share held (IV)			Partly paid- up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholdin g as a % of total no. of shares(calcul ated as per SCRR, 1957)		secu	Rights held in each arities (IX)	No of shares Underlying Outstanding convertible securities (Including	g g, as a % ng assuming s le full conversion g of N		hber of ked in es (XII)	shares pledged or otherwise encumbered (XIII)**		Number of equity shares held in dematerialized form (XIV)@	
							As a % of (A+B+C2) (VIII)	No of Class eg: X	Class eg: Y	g Rights Total	Total as a % of Total Voting Rights	Warrants) (X)	_	(a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(1) Indian																		
(a) Individuals/H.U.F		5	18,07,01,250	-	-	18,07,01,250	21.48	18,07,01,250	NA	18,07,01,250	21.48	NA	21.48	-	-	-	-	18,07,01,250
1 Nimesh Kampani∞	AAHPK2701P		12,45,00,000	-	-	12,45,00,000	14.80	12,45,00,000		12,45,00,000	14.80		14.80					12,45,00,000
2 Aruna Kampani#	AAPPK2879N		3,54,51,250	-	-	3,54,51,250	4.21	3,54,51,250		3,54,51,250	4.21		4.21					3,54,51,250
3 Amishi Akash Gambhir#^	ANLPK3297K		80,00,000	-	-	80,00,000	0.95	80,00,000		80,00,000	0.95		0.95					80,00,000
4 Vishal Kampani#	AABPK5329F		1,15,00,000	-	-	1,15,00,000	1.37	1,15,00,000		1,15,00,000	1.37		1.37					1,15,00,000
5 Nimesh Kampani HUF	AAAHN3025Q		12,50,000	-	-	12,50,000	0.15	12,50,000		12,50,000	0.15		0.15					12,50,000
(b) Cental/State Government(s)	NA	0	-	-	-	-	-	-	NA	-	-	NA	-	-	-	-	-	-
(c) Financial Institutions/Banks	NA	0	-	-	-	-	-	-	NA	-	1	NA	-	-	-	-	-	-
(d) Any Other (Specify)																		
a) Bodies Corporate		7	34,13,07,008	-	-	34,13,07,008	40.58	34,13,07,008	NA	34,13,07,008	40.58	NA	40.58	-	-	-	-	34,13,07,008
Private Limited	AAACJ1237H		21,65,34,100	-	-	21,65,34,100	25.74	21,65,34,100		21,65,34,100	25.74		25.74					21,65,34,100
2 J. M. Assets Management Private Limited	AAACJ1238J		10,30,42,908	-	-	10,30,42,908	12.25	10,30,42,908		10,30,42,908	12.25		12.25					10,30,42,908
3 JSB Securities Limited	AAACJ1402A		65,05,000	-	-	65,05,000	0.77	65,05,000		65,05,000	0.77		0.77					65,05,000
4 SNK Investments Private Limited	AAECS8123R		1,17,60,000	-	-	1,17,60,000	1.40	1,17,60,000		1,17,60,000	1.40		1.40					1,17,60,000
5 Persepolis Investment Company Private Limited	AAACP2510P		16,50,000	-	-	16,50,000	0.20	16,50,000		16,50,000	0.20		0.20					16,50,000
6 Kampani Consultants Limited	AAACK4250F		6,85,000	-	-	6,85,000	0.08	6,85,000		6,85,000	0.08		0.08					6,85,000
7 JM Financial Trustee Company Private Limited	AAACJ2579E		11,30,000	-	-	11,30,000	0.13	11,30,000		11,30,000	0.13		0.13					11,30,000
Sub- Total (A)(1)		12	52,20,08,258	-	-	52,20,08,258	62.06	52,20,08,258	NA	52,20,08,258	62.06	NA	62.06	-	-	-	-	52,20,08,258
Foreign	NA	0	-	-	-	-	-	-	NA	NA	NA	NA	-	-	-	-	-	-
Individuals (Non-Resident Individuals/ Foreign																		
(2) Individuals)		0	-	-	<u> </u>	-			NA		NA	NA	-		-		-	
(a) Government		0	-	-	-	-	-		NA		NA	NA	-	-	-	-	-	-
(b) Institutions		0	-	-	-	-	-	-	NA		NA	NA	-	-	-	-	-	-
(c) Foreign Portfolio Investor		0	-	-	-	-	-	-	NA			NA	-	-	-	-	-	-
(d) Any Other (Specify)		0	-	-	-	-	-		NA			NA	-	-	-	-	-	-
(e) Sub- Total (A)(2)		0	-	-	-	-	-	-	NA	NA	NA	NA	-	_	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	52,20,08,258	-	-	52,20,08,258	62.06	52,20,08,258	NA	52,20,08,258	62.06	NA	62.06	-	-		-	52,20,08,258

[#] Relative of a person who is in control of the company

[∞] Person who is in control of the Company

^{`@} As of December 31, 2019 based on the benpos received from Depositories.

^(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

^{\$} Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Mr. Nimesh Kampani (including Nimesh Kampani HUF), alone and together with his relatives viz. Ms. Aruna Kampani, Mr. Vishal Kampani and Ms. Amishi Gambhir hold 21.48% directly and 40.58% indirectly, with the above individuals, through various body corporate(s)

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculat ed as per	Number of Voting	Rights he	eld in each class of secu	urities (IX)	No of shares Underlying Outstanding convertible securities	Total Shareholding , as a % assuming full conversion of convertible	Number of shares		Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)@
					neiu (v)	,		SCRR, 1957)	No of	f Voting	Rights	Total as a	(Including	securities (as a	No. (a)	As a % of	No. (Not As a % of	
								As a % of (A+B+C2) (VIII)	Class eg: X	Class eg: Y	Total	% of Total Voting Rights	Warrants) (X)	percentage of diluted share capital) (XI)		total shares held (b)	applicabl e) (a) shares held (Not applicable) (b)	
(1)	Institutions																	
(a)			7	3,03,83,888		0	3,03,83,888	3.61	3,03,83,888	NΙΛ	3,03,83,888	3.61	NI A	3.61	0	0	NA	3,03,83,888
(a)	Reliance Capital Trustee Co Ltd - A/c Nippon India ETF Dividend Opportunities	AAATR0090B	,	1,06,86,418	0	0	1,06,86,418	1.27	1,06,86,418		1,06,86,418	1.27		1.27	0		1471	1,06,86,418
(b)	Venture Capital Funds		0	-	C	0	-	0	-	NA	-	0.00	NA	0	0	0	NA	-
(c)	Alternate Investment Funds		2	8,73,277	C	0	8,73,277	0.10	8,73,277	NA	8,73,277	0.10		0.10	0	0	NA	8,73,277
(d)	Foreign Venture Capital Investors		0	-	C	0	-	0	-	NA	-	0.00	NA	0	0	0	NA	-
(e)	Foreign Portfolio Investors		124	17,41,37,285	C	0	17,41,37,285	20.70	17,41,37,285	NA	17,41,37,285	20.70	NA	20.70	0	0	NA	17,41,37,285
	Fidelity Investment Trust Fidelity Series Emerging	AAATF2631A		1,07,54,998	0	0	1,07,54,998	1.28	1,07,54,998	NA	1,07,54,998	1.28	NA	1.28	0	0	NA	1,07,54,998
	The Wellington Trust Company National Association	AAATW1456C		1,37,07,769	0	0	1,37,07,769	1.63	1,37,07,769	NA	1,37,07,769	1.63	NA	1.63	0	0	NA	1,37,07,769
	Valiant Mauritius Partners Limited	AACCV8506B		1,25,53,218	0	0	1,25,53,218	1.49	1,25,53,218	NA	1,25,53,218	1.49	NA	1.49	0	0	NA	1,25,53,218
	Valiant Mauritius Partners Offshore Limited	AACCV8509Q		2,20,17,954	0	0	2,20,17,954	2.62	2,20,17,954	NA	2,20,17,954	2.62	NA	2.62	0	0	NA	2,20,17,954
	Baron Emerging Markets Fund	AAECB4051F		2,23,13,426	0	0	2,23,13,426	2.65	2,23,13,426	NA	2,23,13,426	2.65	NA	2.65	0	0	NA	2,23,13,426
	TIMF Holdings	AAFCT0480M		1,42,88,022	0	0	1,42,88,022	1.70	1,42,88,022	NA	1,42,88,022	1.70	NA	1.70	0	0	NA	1,42,88,022
	SAIF India VI FII Holdings Limited	AAZCS6367E		1,51,21,775	0	0	1,51,21,775	1.80	1,51,21,775	NA	1,51,21,775	1.80	NA	1.80	0	0	NA	1,51,21,775
(f)	Financial Institutions/Banks		1	2,75,535	C	0	2,75,535	0.03	2,75,535	NA	2,75,535	0.03	NA	0.03	0	0	NA	2,75,535
(g)	Insurance Companies		0	-		0	-	0.00	1	NA	-	0.00	NA	0.00	0	0	NA	-
(h)	Provident Funds/Pension Funds		0	-	C	0	-	0	-	NA	-	0.00	NA	0.00	0	0	NA	-
	Sub- Total (B)(1)		134	20,56,69,985	0	0	20,56,69,985	24.45	20,56,69,985	NA	20,56,69,985	24.45	NA	24.45	0	0.00	NA	20,56,69,985
(2)	Central Government/State Government(s)/President of India		0	0	(0	-	0	-	NA	-	0.00		0	0	0	NA	-
	Sub- Total (B)(2)		0	0			-	0.00	-	NA	-	0.00	NA	0	0	0.00	NA	-
(3)	Non- Institutions								-		_	0.00					NA	
	Individuals - i.Individual shareholders holding nominal share capital up to Rs.2 lakhs.		52,123	4,67,85,411	(0	4,67,85,411	5.56	4,67,85,411	NA	4,67,85,411	5.56		5.56	0	0	NA	4,44,02,269
	ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		43	3,89,82,485	(0	3,89,82,485	4.63	3,89,82,485	NA	3,89,82,485	4.63	NA	4.63	0	0	NA	3,89,82,485
(b)	NBFCs registered with RBI		4	7,128	C	0	7,128	0.00	7,128	NA	7,128	0.00		0.00	0	0	NA	7,128
	Employee Trust		0	-	C	0	-	0.00	-	(-	0.00		0.00	0	0	NA	-
	Overseas Depositories (holding DRs) (balancing figure)		0	-	0	0	-	0	-	NA	-	0.00		0	0	0	NA	-
_	Any Other (Specify)	ļ	1,740	2,77,15,635	C	0	2,77,15,635	3.29	2,77,15,635	•	2,77,15,635	3.29		3.29	0	0	NA	2,76,82,135
i)	Bodies Corporate	1	511	1,13,83,038	C	0	1,13,83,038	1.35	1,13,83,038		1,13,83,038	1.35		1.35	0	0	NA	1,13,59,538
ii)			171	5,51,770	C	0	5,51,770	0.07	5,51,770		5,51,770	0.07		0.07	0	0	NA	5,51,770
iii)	Non Resident Indians	1	703	1,30,94,512	(0	1,30,94,512	1.56	1,30,94,512	l	1,30,94,512	1.56		1.56	0	0	NA	1,30,84,512
	Vikram Shankar Pandit	BMBPP6041G	 	1,16,46,939	0	0	1,16,46,939	1.38	1,16,46,939		1,16,46,939	1.38		1.38	0	0	NA	1,16,46,939
	Non Resident Indian Non Repatriable	1	344	7,97,468	(0	7,97,468	0.09	7,97,468	1	7,97,468	0.09		0.09	0	0	NA NA	7,97,468
v)			7	39,400		0	39,400	0.00	39,400		39,400	0.00		0.00	0	0	NA NA	39,400
	Any Other (specify)-IEPF Foreign Nationals	1	1	13,69,976	0	0	13,69,976	0.16			13,69,976	0.16		0.16	0	0	NA NA	13,69,976
	Poreign Nationals Qualified Institutional Buyer	+	2	443		0	443	0.00	443		443	0.00		0.00	0	0	NA NA	443
V111)	Sub- Total (B)(3)		53,910	4,79,028 11,34,90,659		0	4,79,028 11,34,90,659	0.06 13.49	4,79,028 11,34,90,659		4,79,028 11,34,90,659	13.49		13.49	0	0.00	NA NA	4,79,028 11,10,74,017
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	+	54,044	31,91,60,644	1 0	0	31,91,60,644	37.94	31,91,60,644		31,91,60,644	37.94		37.94	0	0.00		31,67,44,002

^{\$} Shareholding of the public shareholders as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

`@ As of December 31, 2019 based on the benpos received from Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

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- 4	JM	FINANCIAL
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	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity	Partly paid-up equity		ng as a %	Shareholding as a % of total no. of	class of securities (IX)			Underlying , as a % assuming		shares (XII)		r of shares or otherwise ered (XIII)	Number of equity shares held in dematerialized		
			(111)4	shares held (IV)	shares held (V)	Receipts	of shares(calc ulated as	shares(calculate d as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No of	Voting Ri Class eg: Y		Total as a % of Total Voting Rights	convertible securities (Including Warrants)	convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No.	As a % of total shares held	No. (Not	As a % of total shares held (Not applicable)	form (XIV)@
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA	NA
(a)	Name of DR Holder (If available)																		
	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA	NA
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA	NA

\$ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

`@ As of December 31, 2019 based on the benpos received from Depositories.

4	JM	FINANCIAL

Sr. No.	Details of the SBO				Details	of the registered owner	Details o	f holding/	Date of creation /						
	Name	PAN	Passport	Nationality	Nationality	Name	PAN	Passport	Nationality	Nationality	WI	nether by virt	her by virtue of:		acquisition of significant
			No. in case		(Applicable in case of			No. in		(Applicable in case Shares	Voting	Rights on	Exercise	Exercise of	beneficial interest
			of a foreign		Any other is			case of a		of Any other is	rights	distributabl	of	significant	
			national		selected)			foreign		selected)		e dividend	control	influence	
								national				or any			
												other			
												distribution			
1	Nimesh N Kampani	AAHPK2701P		India		J M Financial And Investment Consultancy Services Private	AAACJ1237H		India	25.74	25.74	ł	Yes	Yes	26-03-2002
2	Nimesh N Kampani	AAHPK2701P		India		J M Assets Management Private Limited	AAACJ1238J		India	12.25	12.25	5	Yes	Yes	01-07-1991
3	Nimesh N Kampani	AAHPK2701P		India		JSB Securities Limited	AAACJ1402A		India	0.77	0.77	7	Yes	Yes	01-07-1991
4	Nimesh N Kampani	AAHPK2701P		India		SNK Investments Private Limited	AAECS8123R		India	1.4	1.4	Į.	Yes	Yes	01-07-1991
5	Nimesh N Kampani	AAHPK2701P		India		Persepolis Investment Company Private Limited	AAACP2510P		India	0.2	0.2	2	Yes	Yes	29-11-2010
6	Nimesh N Kampani	AAHPK2701P		India		Kampani Consultants Limited	AAACK4250F		India	0.08	0.08	3	Yes	Yes	01-07-1991
7	Nimesh N Kampani	AAHPK2701P		India		JM Financial Trustee Company Private Limited	AAACJ2579E		India	0.13	0.13	3	Yes	Yes	07-03-2018