

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **31.03.2017**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)@
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	519021993	0	0	519021993	65.32	519021993	0	519021993	65.32	0	65.32	0	0	0	0	519021993
(B)	Public	36990	275503121	0	0	275503121	34.68	275503121	0	275503121	34.68	0	34.68	0	0	NA		270579916
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	37002	794525114	0	0	794525114	100.00	794525114	0	794525114	100.00	0	100.00	0	0	0	0	789601909

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of March 31, 2017 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table II - Statement showing shareholding pattern of the promoter and promoter group

Category & Name of the shareholders (I)	PAN (II)	Nos of share holder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class eg: X	Class eg: Y	Total									
(1) Indian																			
(a) Individuals/H.U.F		6	192072485	0	0	192072485	24.17	192072485	NA	192072485	24.17	NA	24.17	0	0	0	0	0	192072485
1 Nimesh Kampani*	AAHPK2701P		134107500	0	0	134107500	16.88	134107500		134107500	16.88		16.88						134107500
2 Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.84	38451250		38451250	4.84		4.84						38451250
3 Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	1.01	8000000		8000000	1.01		1.01						8000000
4 Vishal Kampani#	AABPK5329F		10263647	0	0	10263647	1.29	10263647		10263647	1.29		1.29						10263647
5 Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.16	1250000		1250000	0.16		0.16						1250000
6 Ashith Kampani#	AABPK5069L		88	0	0	88	0.00	88		88	0.00		0.00						88
(b) Cental/State Government(s)	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0	0
(c) Financial Institutions/Banks	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0	0
(d) Any Other (Specify)																			
a) Bodies Corporate		6	326949508	0	0	326949508	41.15	326949508	NA	326949508	41.15	NA	41.15	0	0	0	0	0	326949508
1 J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	25.60	203406600		203406600	25.60		25.60						203406600
2 J M Assets Management Private Limited	AAACJ1238J		103042908	0	0	103042908	12.97	103042908		103042908	12.97		12.97						103042908
3 JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.82	6505000		6505000	0.82		0.82						6505000
4 SNK Investments Private Limited	AAECS8123R		11660000	0	0	11660000	1.47	11660000		11660000	1.47		1.47						11660000
5 Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.21	1650000		1650000	0.21		0.21						1650000
6 Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.09	685000		685000	0.09		0.09						685000
Sub- Total (A)(1)		12	519021993	0	0	519021993	65.32	519021993	NA	519021993	65.32	NA	65.32	0	0	0	0	0	519021993
(2) Foreign	NA	0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(b) Government		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(c) Institutions		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
(e) Any Other (Specify)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
Sub- Total (A)(2)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	519021993	0	0	519021993	65.32	519021993	NA	519021993	65.32	NA	65.32	0	0	0	0	0	519021993

* Person who is in control of the company *Represents Nimesh Kampani HUF

Relative of a person who is in control of the company

@ As of March 31, 2017 based on the beneficiary position with the Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

Table III - Statement showing shareholding pattern of the public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class eg: X	Class eg: Y	Total								
(1)	Institutions																		
(a)	Mutual Fund/UTI		3	19839589	0	0	19839589	2.50	19839589	NA	19839589	2.50	NA	2.50	0	0	NA		19839589
	<i>IDFC Premier Equity Fund</i>	<i>AAETS9556K</i>		<i>19414589</i>	<i>0</i>	<i>0</i>	<i>19414589</i>	<i>2.44</i>	<i>19414589</i>	<i>NA</i>	<i>19414589</i>	<i>2.44</i>	<i>NA</i>	<i>2.44</i>					<i>19414589</i>
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Foreign Portfolio Investors		72	115583321	0	0	115583321	14.55	115583321	NA	115583321	14.55	NA	14.55	0	0	NA		115583321
	<i>Morgan Stanley Asia (Singapore) Pre.</i>	<i>AAECM375F</i>		<i>33873628</i>	<i>0</i>	<i>0</i>	<i>33873628</i>	<i>4.26</i>	<i>33873628</i>	<i>NA</i>	<i>33873628</i>	<i>4.26</i>	<i>NA</i>	<i>4.26</i>					<i>33873628</i>
	<i>TIMF Holdings</i>	<i>AAFC70480M</i>		<i>20328773</i>	<i>0</i>	<i>0</i>	<i>20328773</i>	<i>2.56</i>	<i>20328773</i>	<i>NA</i>	<i>20328773</i>	<i>2.56</i>	<i>NA</i>	<i>2.56</i>					<i>20328773</i>
	<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AACCV8509Q</i>		<i>17787607</i>	<i>0</i>	<i>0</i>	<i>17787607</i>	<i>2.24</i>	<i>17787607</i>	<i>NA</i>	<i>17787607</i>	<i>2.24</i>	<i>NA</i>	<i>2.24</i>					<i>17787607</i>
	<i>Valiant Mauritius Partners Limited</i>	<i>AACCV8506B</i>		<i>13423015</i>	<i>0</i>	<i>0</i>	<i>13423015</i>	<i>1.69</i>	<i>13423015</i>	<i>NA</i>	<i>13423015</i>	<i>1.69</i>	<i>NA</i>	<i>1.69</i>					<i>13423015</i>
(f)	Financial Institutions/Banks		3	205041	0	0	205041	0.03	205041	NA	205041	0.03	NA	0.03	0	0	NA		205041
	Not applicable								0		0	0.00							
(g)	Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA		0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA		0
	Sub- Total (B)(1)		78	135627951	0	0	135627951	17.07	135627951	NA	135627951	17.07	NA	17.07	0	0.00%	NA		135627951
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
	Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA		0
(3)	Non- Institutions								0		0	0.00							NA
(a)	Individuals -		35496	47329997	0	0	47329997	5.96	47329997	NA		5.96	NA	5.96	0	0	NA		42451542
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.										47329997								
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		44	33216486	0	0	33216486	4.18	33216486	NA		4.18	NA	4.18	0	0	NA		33216486
(b)	NBFCs registered with RBI		13	1035448	0	0	1035448	0.13	1035448	NA	1035448	0.13	NA	0.13	0	0	NA		1035448
	Not applicable								0		0	0.00							
(c)	Employee Trust		-	-	0	0	-	-	-	-	-	-	-	-	0	0	-		-
	Not applicable								0		0	0.00							
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA		0
(e)	Any Other (Specify)								0		0	0.00							
i)	Bodies Corporate		697	15995428	0	0	15995428	2.01	15995428	NA	15995428	2.01	NA	2.01	0	0	NA		1595678
ii)	Clearing Member		219	7057096	0	0	7057096	0.89	7057096	NA	7057096	0.89	NA	0.89	0	0	NA		7057096
iii)	Individual NRI- Rep.- Non Rep.		439	13362140	0	0	13362140	1.68	13362140	NA	13362140	1.68	NA	1.68	0	0	NA		13357140
	<i>Vikram Shankar Pandit</i>	<i>BMBPP604IG</i>		<i>11646939</i>			<i>11646939</i>	<i>1.47</i>	<i>11646939</i>	<i>NA</i>	<i>11646939</i>	<i>1.47</i>	<i>NA</i>	<i>1.47</i>	0	0	NA		<i>11646939</i>
iv)	Trust		4	21878575	0	0	21878575	2.75	21878575	NA	21878575	2.75	NA	2.75	0	0	NA		21878575
	<i>Azim Premji Trust</i>	<i>AACTA8629B</i>		<i>21875000</i>	<i>0</i>	<i>0</i>	<i>21875000</i>	<i>2.75</i>	<i>21875000</i>	<i>NA</i>	<i>21875000</i>	<i>2.75</i>	<i>NA</i>	<i>2.75</i>	0	0	NA		<i>21875000</i>
v)	Foreign Individuals		0	0	0	0	0	0.00	0		0	0.00		0.00	0	0	NA		0
	Sub- Total (B)(3)		36912	139875170	0	0	139875170	17.60	139875170	NA	139875170	17.60	NA	17.60	0	0.00%	NA		134951965
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		36990	275503121	0	0	275503121	34.68	275503121	NA	275503121	34.68	NA	34.68	0	0.00%	NA		270579916

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of March 31, 2017 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class eg: X	Class eg: Y	Total								
(I) Custodian/DR Holder			NA															
(a) Name of DR Holder (If available)																		
(i) abc.....																		
(ii) efg.....																		
Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a) Name (abc.....																		
Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of March 31, 2017 based on the beneficiary position with the Depositories.