

## Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip: JM FINANCIAL LIMITED Class of Security: **Equity** 

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a.lf under 31(1)(b) then indicate the report for quarter ending : 30.09.2019

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.		Particulars	Yes	No	Promoter and	Public	Non-
					Promoter Group	sharehol	Promoter
						der	Non-
							Public
	1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
	7	Whether the company has equity shares with differential voting rights?		No	No	No	No
	8	Whether the company has any significant beneficial owner?	Yes				



## Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Code: 523405 Name of Scrip: JM FINANCIAL LIMITED Class of Security: **Equity** 

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a.lf under 31(1)(b) then indicate the report for quarter ending : 30.09.2019

If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No	Promoter	Public	Non-
				and	shareholder	Promoter
				Promoter		Non-Public
				Group		
1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
17	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
,	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
(	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7	Whether the company has equity shares with differential voting rights?		No	No	No	No
8	Whether the company has any significant beneficial owner?	Yes				

Table I - Summary statement holding of specified securities

/		
 IM	FINA	NCIA

Cate gory (I)	No of shareholders (III)\$	No of fully paid- up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)			No of Voting Ri	Total	Total as a % of (A+B+C)	Underlying Outstanding convertible securities (Including Warrants) (X)		No. (a)	As a % of total shares held (b)	shares or ot encu	nber of s pledged herwise mbered KIII) As a % of total shares held (b)	Number of equity shares held in dematerialized form (XIV)@
(A) Promoter & Promoter Group*	12	52,20,08,258	-	-	52,20,08,258	62.06	52,20,08,258	-	- 52,20,08,258	62.06	-	62.06	-	-	-	-	52,20,08,258
(B) Public	55,052	31,90,59,588	_	-	31,90,59,588	37.94	31,90,59,588	-	31,90,59,588	37.94	_	37.94	-	-	-	-	31,65,37,446
( C) Non Promoter- Non Public								NA									
s Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
ne rep(Shares held by Employee Trusts	0		0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
Total	55,064	84,10,67,846	-	-	84,10,67,846	100.00	84,10,67,846	-	84,10,67,846	100.00	0	100.00	0	0	0	0	83,85,45,704

<sup>\$</sup> Number of Shareholders are consolidated on the basis of PAN.

@ As of September 30, 2019 based on the beneficiary position with the Depositories.

\* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table II - Statement showing shareholding pattern of the promoter and promoter group

4			
	JM	FINA	NCIA

Category & Name of the shareholders (I)	PAN (II)		To of fully paid- p equity shares held (IV)		No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholdin g as a % of total no. of shares(calcul ated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No of	secu	Rights held in each urities (IX)  g Rights  Total	Total as a % of Total Voting Rights	No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	securities (as a percentage of diluted share capital) (XI)=(VII)+ (X) as a %	No. (a)	As a % of total shares held (b)	shares or ot encu	nber of s pledged herwise mbered III)** As a % of total shares held (b)	Number of equity shares held in dematerialized form (XIV)@
(1) Indian (a) Individuals/H.U.F		5	18,07,01,250			18,07,01,250	21.48	18,07,01,250	N/A	18,07,01,250	21.48	N/A	of (A+B+C2)					18,07,01,25
	4 4 HDW 2501B	) 3		-	-							NA			-	-	-	
1 Nimesh Kampani∞	AAHPK2701P		12,45,00,000	-	-	12,45,00,000	14.80	12,45,00,000		12,45,00,000	14.80		14.80					12,45,00,000
2 Aruna Kampani#	AAPPK2879N		3,54,51,250	-	-	3,54,51,250	4.22	3,54,51,250		3,54,51,250	4.22		4.22					3,54,51,250
3 Amishi Akash Gambhir#^	ANLPK3297K		80,00,000	-	-	80,00,000	0.95	80,00,000		80,00,000	0.95		0.95					80,00,000
4 Vishal Kampani#	AABPK5329F		1,15,00,000	-	-	1,15,00,000	1.37	1,15,00,000		1,15,00,000	1.37		1.37					1,15,00,000
5 Nimesh Kampani HUF*	AAAHN3025Q		12,50,000	-	-	12,50,000	0.15	12,50,000		12,50,000	0.15		0.15					12,50,000
(b) Cental/State Government(s)	NA	0	-	-	-	-	-	-	NA	-	-	NA	-	-	-	-	-	_
(c) Financial Institutions/Banks	NA	0	-	-	-	-	-	-	NA	-	-	NA	-	-	-	-	-	-
(d) Any Other (Specify)																		
a) Bodies Corporate		7	34,13,07,008	-	-	34,13,07,008	40.58	34,13,07,008		34,13,07,008	40.58	NA	40.58		-	-	-	34,13,07,008
1 J. M. Financial And Investment Consultancy Services Private Limited	AAACJ1237H		21,65,34,100	-	-	21,65,34,100	25.75	21,65,34,100		21,65,34,100	25.75		25.75					21,65,34,100
2 J. M. Assets Management Private Limited	AAACJ1238J		10,30,42,908	-	-	10,30,42,908	12.25	10,30,42,908		10,30,42,908	12.25		12.25					10,30,42,90
3 JSB Securities Limited	AAACJ1402A		65,05,000	-	-	65,05,000	0.77	65,05,000		65,05,000	0.77		0.77					65,05,00
4 SNK Investments Private Limited	AAECS8123R		1,17,60,000	-	-	1,17,60,000	1.40	1,17,60,000		1,17,60,000	1.40		1.40					1,17,60,00
5 Persepolis Investment Company Private Limited	AAACP2510P		16,50,000	-	-	16,50,000	0.20	16,50,000		16,50,000	0.20		0.20					16,50,00
6 Kampani Consultants Limited	AAACK4250F		6,85,000	-	-	6,85,000	0.08	6,85,000		6,85,000	0.08		0.08					6,85,00
7 JM Financial Trustee Company Private Limited	AAACJ2579E		11,30,000	-	-	11,30,000	0.13	11,30,000		11,30,000	0.13		0.13					11,30,00
Sub- Total (A)(1)		12	52,20,08,258	-	-	52,20,08,258	62.06	52,20,08,258	NA	52,20,08,258	62.06	NA	62.06	-	-	-	-	52,20,08,25
Foreign	NA	0	-	-	-	-	-	-	NA			NA	-	-	_	-	-	-
Individuals (Non-Resident Individuals/ Foreign																		
(2) Individuals)		0	_	_	-	_	_	-	NA	NA	NA	NA	_	_	_	-	_	1 -
(a) Government		0	-	-		-	-	-	NA		NA	NA	-	1 - 1	_	_	-	-
(b) Institutions		0	-	-	-	-	-	-	NA		NA	NA	-	-	_	-	-	-
(c) Foreign Portfolio Investor		0	-	-		-	-		NA		NA	NA	-	1 - 1	-	-	-	-
(d) Any Other (Specify)		0	-	-	-	-	-		NA		NA	NA	-	-	_	-	-	-
(e) Sub- Total (A)(2)		0	_	_	_	_	_	_	NA			NA	_	1 - 1		-	_	_
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	52,20,08,258	-	-	52,20,08,258	62.06	52,20,08,258		52,20,08,258	62.06		62.06	-	-		-	52,20,08,25

<sup>#</sup> Relative of a person who is in control of the company

<sup>∞</sup> Person who is in control of the Company \*Represents Nimesh Kampani HUF

<sup>`@</sup> As of September 30, 2019 based on the beneficiary position with the Depositories.

<sup>(\*\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<sup>\$</sup> Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Mr. Nimesh Kampani, alone and together with his relatives viz. Ms. Aruna Kampani, Mr. Vishal Kampani and Ms. Amishi Gambhir hold 21.48% (including Nimesh Kampani HUF) directly and 40.58% indirectly, with the above individuals, through various body corporate(s)

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	paid-up equity shares	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculat	Number of Voting	Rights he	eld in each class of secu	urities (IX)	No of shares Underlying Outstanding convertible securities	Total Shareholding, as a % assuming full conversion of	Number of shares		Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)@
					held (V)			ed as per SCRR, 1957)	No of	f Voting	Rights	Total as a	(Including	convertible securities (as a	No. (a)	As a % of	No. (Not As a % of	1
								As a % of (A+B+C2) (VIII)	Class eg: X	Class eg: Y	Total	% of Total Voting Rights	Warrants) (X)	percentage of diluted share capital) (XI)		total shares held (b)	applicabl total e) ( a) shares held (Not applicable) (b)	
(1)	Institutions																	
	Mutual Fund/UTI		7	3,01,11,624		0	3,01,11,624	3.58	3,01,11,624	NI A	3,01,11,624	3.58	NI A	3.58	0	0	NA	3,01,11,624
	Reliance Capital Trustee Co. Ltd A/C Reliance Etf Dividend Opportunities Etf	AAATR0090B	,	1,23,71,911	0	0	1,23,71,911	1.47	1,23,71,911		1,23,71,911	1.47		1.47	0	0	IVA	1,23,71,911
(b)	Venture Capital Funds		0	-	C	0	_	0	-	NA	_	0.00	NA	0	0	0	NA	-
	Alternate Investment Funds		2	8,73,277	C	0	8,73,277	0.10	8,73,277		8,73,277	0.10		0.10	0	0	NA	8,73,277
			0	-	0	0	-	0	-	NA	-	0.00	NA	0	0	0	NA	-
	Foreign Portfolio Investors		123	17,03,93,933	C	0	17,03,93,933	20.26	17,03,93,933		17,03,93,933	20.26		20.26	0	0	NA	17,03,93,933
	Fidelity Investment Trust Fidelity Series Emerging	AAATF2631A		98,57,261	0	0	98,57,261	1.17	98,57,261	NA	98,57,261	1.17		1.17	0	0	NA	98,57,261
	The Wellington Trust Company National Association	AAATW1456C		1,26,34,796	0	0	1,26,34,796	1.50	1,26,34,796	NA	1,26,34,796	1.50	NA	1.50	0	0	NA	1,26,34,796
	Valiant Mauritius Partners Limited	AACCV8506B		1,25,53,218	0	0	1,25,53,218	1.49	1,25,53,218	NA	1,25,53,218	1.49	NA	1.49	0	0	NA	1,25,53,218
	Valiant Mauritius Partners Offshore Limited	AACCV8509Q		2,20,17,954	0	0	2,20,17,954	2.62	2,20,17,954	NA	2,20,17,954	2.62	NA	2.62	0	0	NA	2,20,17,954
	Baron Emerging Markets Fund	AAECB4051F		2,08,90,049	0	0	2,08,90,049	2.48	2,08,90,049	NA	2,08,90,049	2.48	NA	2.48	0	0	NA	2,08,90,049
	TIMF Holdings	AAFCT0480M		1,42,88,022	0	0	1,42,88,022	1.70	1,42,88,022	NA	1,42,88,022	1.70	NA	1.70	0	0	NA	1,42,88,022
	SAIF Indi aVI FII Holdings Limited	AAZCS6367E		1,51,21,755	0	0	1,51,21,755	1.80	1,51,21,755	NA	1,51,21,755	1.80	NA	1.80	0	0	NA	1,51,21,755
(f)	Financial Institutions/Banks		3	5,54,918	0	0	5,54,918	0.07	5,54,918	NA	5,54,918	0.07	NA	0.07	0	0	NA	5,54,918
(g)	Insurance Companies		0	-		0	-	0.00	-	NA	-	0.00	NA	0.00	0	0	NA	-
(h)	Provident Funds/Pension Funds		0	-	C	0	-	0	-	NA	-	0.00	NA	0.00	0	0	NA	-
	Sub-Total (B)(1)		135	20,19,33,752	0	0	20,19,33,752	24.01	20,19,33,752	NA	20,19,33,752	24.01	NA	24.01	0	0.00	NA	20,19,33,752
(2)	Central Government/State Government(s)/President of India		0	0	C	0	-	0	-	NA	-	0.00		0	0	0	NA	-
	Sub- Total (B)(2)		0	0			-	0.00	-	NA	-	0.00	NA	0	0	0.00	NA	-
(3)	Non- Institutions								<u>-</u>		_	0.00					NA	
(a)	Individuals - i.Individual shareholders holding nominal share capital up to Rs.2 lakhs.		53,119	4,86,07,396	C	0	4,86,07,396	5.78	4,86,07,396	NA	4,86,07,396	5.78	NA	5.78	0	0	NA	4,61,23,754
	ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		46	4,09,15,151	C	0	4,09,15,151	4.86	4,09,15,151	NA	4,09,15,151	4.86	NA	4.86	0	0	NA	4,09,15,151
(b)	NBFCs registered with RBI		5	17,827	C	0	17,827	0.00	17,827	NA	17,827	0.00	NA	0.00	0	0	NA	17,827
	Employee Trust		0	-	0	0	-	0.00	-	(	-	0.00	0	0.00	0	0	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	-	C	0	-	0	-	NA	-	0.00	NA	0	0	0	NA	-
	Any Other (Specify)		1,747	2,75,85,462	0	0	2,75,85,462	3.28	,,,		2,75,85,462	3.28	NA	3.28	0	0	NA	2,75,46,962
	Bodies Corporate		561	1,15,79,292	0	0	1,15,79,292	1.38			1,15,79,292	1.38		1.38	0	0	NA	1,15,50,792
	Clearing Member		90	2,58,704	C	0	2,58,704	0.03	2,58,704		2,58,704	0.03		0.03	0	0	NA	2,58,704
iii)	Non Resident Indians		743	1,31,50,023	0	0	1,31,50,023	1.56	1,31,50,023		1,31,50,023	1.56		1.56	0	0	NA	1,31,40,023
	Vikram Shankar Pandit	BMBPP6041G		1,16,46,939	0	0	1,16,46,939	1.38	1,16,46,939		1,16,46,939	1.38		1.38	0	0	NA	1,16,46,939
	Non Resident Indian Non Repatriable		342	7,84,563	C	0	7,84,563	0.09			7,84,563	0.09		0.09	0	0	NA	7,84,563
-	Trust		7	14,600	0	0	14,600	0.00	14,600		14,600	0.00		0.00	0	0	NA	14,600
	Any Other (specify)-IEPF		1	13,18,809	0	0	13,18,809	0.16			13,18,809	0.16		0.16	0	0	NA	13,18,809
vii)	Foreign Nationals  Qualified Institutional Buyer		2	443	0	0	443	0.00	443		443	0.00		0.00	0	0	NA	443
viii)			54,917	4,79,028 11,71,25,836	0	0	4,79,028 11,71,25,836	0.06	4,79,028		4,79,028 11,71,25,836	0.06		0.06	0	0.00	NA NA	4,79,028 11,46,03,694
<u> </u>	Sub- Total (B)(3)  Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		55,052	31,90,59,588	0	0	31,90,59,588	13.93 37.94	11,71,25,836 31,90,59,588		31,90,59,588	13.93 37.94		13.93 37.94	0	0.00	NA NA	31,65,37,446

\$ Shareholding of the public shareholders as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

<sup>&#</sup>x27;@ As of September 30, 2019 based on the beneficiary position with the Depositories.

## Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

 JM	<b>FINANCIAL</b>

	(	Category & Name of the shareholders	PAN (II)	Nos of	No of fully	Partly	No of shares	Shareholdi	Shareholding as	Numbe	r of Votin	g Rights	held in each	No of shares	<b>Total Shareholding</b>	Number	r of Locked in	Numbe	r of shares	Number of equity
		<b>(I)</b>		shareholder	paid-up	paid-up			a % of total no.		class of so	ecurities	(IX)	Underlying	, as a % assuming	sha	res (XII)	pledged	or otherwise	shares held in
				(III)\$	equity	equity	Depository							Outstanding				encumb	ered (XIII)	dematerialized
					shares held	shares	Receipts		shares(calculate					convertible	convertible					form (XIV)@
					(IV)	held (V)	(VI)		d as per SCRR,	No of	Voting Ri	ights	Total as a %	securities	securities (as a	No.	As a % of	No. (Not	As a % of	
									1957) As a % of				of Total	(Including	percentage of		total shares	`	total shares	
								per SCRR, 1957)	(A+B+C2) (VIII)	Class eg:	Class eg:	Lotal	Voting Rights	Warrants) (X)	diluted share		held	e)	held (Not	
								(VIII) As a		Λ	1			(A)	capital) (XI)=(VII)+(X) As				applicable)	
								% of							a % of (A+B+C2)					
								(A+B+C2)							,					
	_																			
(1	l) (	Custodian/DR Holder			NA														NA	
(a	ı) l	Name of DR Holder (If available)																	NA	
(2	2) I	Employee Benefit Trust (Under SEBI			NA															
		(Share based Employee Benefit )																		
	I	Regulations, 2014)																	NA	
$\vdash$	-																		INA	
	7	Total Non-Promoter - Non Public																		
	S	Shareholding (C)=(C)(1)+(C)(2)																	NA	

\$ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

`@ As of September 30, 2019 based on the beneficiary position with the Depositories.



Sr. No.		ı	Details of the SB	0		Details o	f the registered owner				Details of	holding/	Date of creation /			
	Name	PAN	Passport	Nationality	Nationality	Name	PAN	Passport	Nationality	Nationality		W	hether by virt	ue of:		acquisition of significant
			No. in case		(Applicable in case of			No. in		(Applicable in case	Shares	Voting	Rights on	Exercise	Exercise of	beneficial interest
			of a foreign		Any other is			case of a		of Any other is		rights	distributabl	of	significant	
			national		selected)			foreign		selected)			e dividend	control	influence	
								national					or any			
													other			
													distribution			
1	Nimesh N Kampani	AAHPK2701P		India		J M Financial And Investment Consultancy Services Private	AAACJ1237H		India		25.75	25.75	5	Yes	Yes	26-03-2002
						Limited										
2	Nimesh N Kampani	AAHPK2701P		India		J M Assets Management Private Limited	AAACJ1238J		India		12.25	12.25	5	Yes	Yes	01-07-1991
3	Nimesh N Kampani	AAHPK2701P		India		JSB Securities Limited	AAACJ1402A		India		0.77	0.77	7	Yes	Yes	01-07-1991
4	Nimesh N Kampani	AAHPK2701P		India		SNK Investments Private Limited	AAECS8123R		India		1.4	1.4	1	Yes	Yes	01-07-1991
5	Nimesh N Kampani	AAHPK2701P		India		Persepolis Investment Company Private Limited	AAACP2510P		India		0.2	0.2	2	Yes	Yes	29-11-2010
6	Nimesh N Kampani	AAHPK2701P		India		Kampani Consultants Limited	AAACK4250F		India		0.08	0.08	3	Yes	Yes	01-07-1991
7	Nimesh N Kampani	AAHPK2701P		India		JM Financial Trustee Company Private Limited	AAACJ2579E		India		0.13	0.13	3	Yes	Yes	07-03-2018