

**Format of holding of specified securities**

Name of Listed Entity: JM FINANCIAL LIMITED  
 Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**  
 Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c )  
 a.If under 31 (1)(b) then indicate the report for quarter ending : **30.09.2018**  
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

**Format of holding of specified securities**

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **30.09.2018**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

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2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	No of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	520488258	0	0	520488258	61.99	520488258	0	520488258	61.99	0	61.99	0	0	0	0	520488258
(B)	Public	56617	319178066	0	0	319178066	38.01	319178066	0	319178066	38.01	0	38.01	0	0	0	0	315859210
(C)	Non Promoter- Non Public	NA																
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	<b>Total</b>	<b>56629</b>	<b>839666324</b>	<b>0</b>	<b>0</b>	<b>839666324</b>	<b>100.00</b>	<b>839666324</b>	<b>0</b>	<b>839666324</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>836347468</b>

\$ Number of Shareholders are consolidated on the basis of PAN.

@ As of September 30, 2018 based on the beneficiary position with the Depositories.

\* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table II - Statement showing shareholding pattern of the promoter and promoter group

	Category & Name of the shareholders (I)	PAN (II)	No of share holder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)**		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class eg: X	Class eg: Y									Total
<b>(1) Indian</b>																			
<b>(a) Individuals/H.U.F</b>			5	192308750	0	0	192308750	22.90	192308750	NA	192308750	22.90	NA	0	0	0	0	0	192308750
1 Nimesh Kampani <sup>∞</sup>	AAHPK2701P			134107500	0	0	134107500	15.97	134107500		134107500	15.97							134107500
2 Aruna Kampani#	AAPPK2879N			38451250	0	0	38451250	4.58	38451250		38451250	4.58							38451250
3 Amishi Kampani#	ANLPK3297K			8000000	0	0	8000000	0.95	8000000		8000000	0.95							8000000
4 Vishal Kampani#	AABPK5329F			10500000	0	0	10500000	1.25	10500000		10500000	1.25							10500000
5 Nimesh Kampani*	AAAHN3025Q			1250000	0	0	1250000	0.15	1250000		1250000	0.15							1250000
(b) Central/State Government(s)	NA		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c) Financial Institutions/Banks	NA		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
<b>(d) Any Other (Specify)</b>																			
<b>a) Bodies Corporate</b>			7	328179508	0	0	328179508	39.08	328179508	NA	328179508	39.08	NA	0	0	0	0	0	328179508
1 J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H			203406600	0	0	203406600	24.22	203406600		203406600	24.22							203406600
2 J M Assets Management Private Limited	AAACJ1238J			103042908	0	0	103042908	12.27	103042908		103042908	12.27							103042908
3 JSB Securities Limited	AAACJ1402A			6505000	0	0	6505000	0.77	6505000		6505000	0.77							6505000
4 SNK Investments Private Limited	AAECS8123R			11760000	0	0	11760000	1.40	11760000		11760000	1.40							11760000
5 Persepolis Investment Company Private Limited	AAACP2510P			1650000	0	0	1650000	0.20	1650000		1650000	0.20							1650000
6 Kampani Consultants Limited	AAACK4250F			685000	0	0	685000	0.08	685000		685000	0.08							685000
7 JM Financial Trustee Company Private Limited	AAACJ2579E			1130000	0	0	1130000	0.13	1130000		1130000	0.13							1130000
<b>Sub- Total (A)(1)</b>			12	520488258	0	0	520488258	61.99	520488258	NA	520488258	61.99	NA	0	0	0	0	0	520488258
<b>Foreign</b>	NA		0	0	0	0	0	0	0	NA	0	NA	NA	0	0	0	0	0	0
Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	0	NA	0	NA	NA	0	0	0	0	0	0
(a) Government			0	0	0	0	0	0	0	NA	0	NA	NA	0	0	0	0	0	0
(b) Institutions			0	0	0	0	0	0	0	NA	0	NA	NA	0	0	0	0	0	0
(c) Foreign Portfolio Investor			0	0	0	0	0	0	0	NA	0	NA	NA	0	0	0	0	0	0
(d) Any Other (Specify)			0	0	0	0	0	0	0	NA	0	NA	NA	0	0	0	0	0	0
(e) <b>Sub- Total (A)(2)</b>			0	0	0	0	0	0	0	NA	0	NA	NA	0	0	0	0	0	0
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>			12	520488258	0	0	520488258	61.99	520488258	NA	520488258	61.99	NA	0	0	0	0	0	520488258

# Relative of a person who is in control of the company

\* Person who is in control of the Company \*Represents Nimesh Kampani HUF

@ As of September 30, 2018 based on the beneficiary position with the Depositories.

(\*\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table III - Statement showing shareholding pattern of the public shareholder

(1)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class eg: X	Class eg: Y	Total								
(1)	<b>Institutions</b>																		
(a)	Mutual Fund/UTI		8	39015806	0	0	39015806	4.65	39015806	NA	39015806	4.65	NA	4.65	0	0	NA	39015806	
	<i>IDFC Multi Cap Fund</i>	<i>AAETS9556K</i>		<i>12926806</i>	0	0	<i>12926806</i>	<i>1.54</i>	<i>12926806</i>	<i>NA</i>	<i>12926806</i>	<i>1.54</i>	<i>NA</i>	<i>1.54</i>			<i>NA</i>	<i>12926806</i>	
(b)	Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0	
(c)	Alternate Investment Funds		1	6156	0	0	6156	0.00	6156	NA	6156	0.00	NA	0.00	0	0	NA	6156	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0	
(e)	Foreign Portfolio Investors		134	148286144	0	0	148286144	17.66	148286144	NA	148286144	17.66	NA	17.66	0	0	NA	148286144	
	<i>The Wellington Trust Company National Association</i>	<i>AAATW1456C</i>		<i>8484201</i>	0	0	<i>8484201</i>	<i>1.01</i>	<i>8484201</i>	<i>NA</i>	<i>8484201</i>	<i>1.01</i>	<i>NA</i>	<i>1.01</i>	0	0	<i>NA</i>	<i>8484201</i>	
	<i>Valiant Mauritius Partners Limited</i>	<i>AACCV8506B</i>		<i>11608117</i>	0	0	<i>11608117</i>	<i>1.38</i>	<i>11608117</i>	<i>NA</i>	<i>11608117</i>	<i>1.38</i>	<i>NA</i>	<i>1.38</i>	0	0	<i>NA</i>	<i>11608117</i>	
	<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AACCV8509Q</i>		<i>17990455</i>	0	0	<i>17990455</i>	<i>2.14</i>	<i>17990455</i>	<i>NA</i>	<i>17990455</i>	<i>2.14</i>	<i>NA</i>	<i>2.14</i>	0	0	<i>NA</i>	<i>17990455</i>	
	<i>Baron Emerging Markets Fund</i>	<i>AAECB4051F</i>		<i>20442727</i>	0	0	<i>20442727</i>	<i>2.43</i>	<i>20442727</i>	<i>NA</i>	<i>20442727</i>	<i>2.43</i>	<i>NA</i>	<i>2.43</i>	0	0	<i>NA</i>	<i>20442727</i>	
	<i>TIMF Holdings</i>	<i>AAFCT0480M</i>		<i>15602096</i>	0	0	<i>15602096</i>	<i>1.86</i>	<i>15602096</i>	<i>NA</i>	<i>15602096</i>	<i>1.86</i>	<i>NA</i>	<i>1.86</i>	0	0	<i>NA</i>	<i>15602096</i>	
(f)	Financial Institutions/Banks		3	425078	0	0	425078	0.05	425078	NA	425078	0.05	NA	0.05	0	0	NA	425078	
	Not applicable								0		0	0.00							
(g)	Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA	0	
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	0	
(i)	Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	0	
	<b>Sub- Total (B)(1)</b>		<b>146</b>	<b>187733184</b>	<b>0</b>	<b>0</b>	<b>187733184</b>	<b>22.36</b>	<b>187733184</b>	<b>NA</b>	<b>187733184</b>	<b>22.36</b>	<b>NA</b>	<b>22.36</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>187733184</b>	
(2)	<b>Central Government/State Government(s)/President of India</b>		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0	
	<b>Sub- Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>0</b>	
(3)	<b>Non- Institutions</b>								0		0	0.00						NA	
(a)	<b>Individuals -</b>		54223	51646769	0	0	51646769	6.15	51646769	NA	51646769	6.15	NA	6.15	0	0	NA	48520502	
	<b>i.Individual shareholders holding nominal share capital up to Rs.2 lakhs.</b>																		
	<b>ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.</b>		45	40306852	0	0	40306852	4.80	40306852	NA	40306852	4.80	NA	4.80	0	0	NA	40156513	
(b)	NBFCs registered with RBI		15	54131	0	0	54131	0.01	54131	NA	54131	0.01	NA	0.01	0	0	NA	54131	
(c)	Employee Trust		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0	
(e)	Any Other (Specify)		2188	39437130	0	0	39437130	4.70	39437130	NA	39437130	4.70	NA	6.45	0	0	NA	39394880	
i)	Bodies Corporate		806	19172779	0	0	19172779	2.28	19172779	NA	19172779	2.28	NA	2.28	0	0	NA	19135529	
ii)	Clearing Member		126	2941652	0	0	2941652	0.35	2941652	NA	2941652	0.35	NA	0.35	0	0	NA	2941652	
iii)	Individual NRI- Rep.- Non Rep.		869	13576764	0	0	13576764	1.62	13576764	NA	13576764	1.62	NA	1.62	0	0	NA	13571764	
	<i>Vikram Shankar Pandit</i>	<i>BMBPP6041G</i>		<i>11646939</i>	0	0	<i>11646939</i>	<i>1.39</i>	<i>11646939</i>	<i>NA</i>	<i>11646939</i>	<i>1.39</i>	<i>NA</i>	<i>1.39</i>	0	0	<i>NA</i>	<i>11646939</i>	
iv)	Non Resident Indian Non Repatriable		376	930364	0	0	930364	0.11	930364	NA	930364	0.11	NA	0.11	0	0	NA	930364	
v)	Trust		8	1496519	0	0	1496519	0.18	1496519	NA	1496519	0.18	NA	0.18	0	0	NA	1496519	
vi)	Any Other (specify)-IEPF		1	1318809	0	0	1318809	0.16	1318809	NA	1318809	0.16	NA	0.16	0	0	NA	1318809	
vii)	Foreign Nationals		2	243	0	0	243	0.00	243	NA	243	0.00	NA	0.00	0	0	NA	243	
	<b>Sub- Total (B)(3)</b>		<b>56471</b>	<b>131444882</b>	<b>0</b>	<b>0</b>	<b>131444882</b>	<b>15.65</b>	<b>131444882</b>	<b>NA</b>	<b>131444882</b>	<b>15.65</b>	<b>NA</b>	<b>15.65</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>128126026</b>	
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>		<b>56617</b>	<b>319178066</b>	<b>0</b>	<b>0</b>	<b>319178066</b>	<b>38.01</b>	<b>319178066</b>	<b>NA</b>	<b>319178066</b>	<b>38.01</b>	<b>NA</b>	<b>38.01</b>	<b>0</b>	<b>0.00%</b>	<b>NA</b>	<b>315859210</b>	

\$ Shareholding of the public shareholders as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

@ As of September 30, 2018 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

(I)	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@		
								No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)	
								Class eg: X	Class eg: Y	Total									
(1)	<b>Custodian/DR Holder</b>			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
(2)	<b>Employee Benefit Trust (Under SEBI (Share based Employee Benefit ) Regulations, 2014)</b>			NA															
(a)	Name (abc.....)																		
	<b>Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)</b>																		

§ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

@ As of September 30, 2018 based on the beneficiary position with the Depositories.