

Format of holding of specified securities

Name of Listed Entity: JM FINANCIAL LIMITED

Scrip Symbol: **JMFINANCIL** Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : **30.06.2018**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Format of holding of specified securities

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Scrip Code : 523405 Name of Scrip : JM FINANCIAL LIMITED Class of Security : **Equity**

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a.If under 31 (1)(b) then indicate the report for quarter ending : **30.06.2018**

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2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
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4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	No of shareholders (III)\$	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group*	12	520488258	0	0	520488258	62.00	520488258	0	520488258	62.00	0	62.00	0	0	0	0	520488258
(B)	Public	56381	318955944	0	0	318955944	38.00	318955944	0	318955944	38.00	0	38.00	0	0	NA		315581927
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	56393	839444202	0	0	839444202	100.00	839444202	0	839444202	100.00	0	100.00	0	0	0	0	836070185

\$ Number of Shareholders are consolidated on the basis of PAN.

@ As of June 30, 2018 based on the beneficiary position with the Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table II - Statement showing shareholding pattern of the promoter and promoter group

Category & Name of the shareholders (I)	PAN (II)	No of shareholder (III)\$	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(1) Indian																		
(a) Individuals/H.U.F		5	192308750	0	0	192308750	22.91	192308750	NA	192308750	22.91	NA	22.91	0	0	0	0	192308750
1 Nimesh Kampani [∞]	AAHPK2701P		134107500	0	0	134107500	15.98	134107500		134107500	15.98		15.98					134107500
2 Aruna Kampani#	AAPPK2879N		38451250	0	0	38451250	4.58	38451250		38451250	4.58		4.58					38451250
3 Amishi Kampani#	ANLPK3297K		8000000	0	0	8000000	0.95	8000000		8000000	0.95		0.95					8000000
4 Vishal Kampani#	AABPK5329F		10500000	0	0	10500000	1.25	10500000		10500000	1.25		1.25					10500000
5 Nimesh Kampani*	AAAHN3025Q		1250000	0	0	1250000	0.15	1250000		1250000	0.15		0.15					1250000
6 Ashith Kampani																		
(b) Cental/State Government(s)	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(c) Financial Institutions/Banks	NA	0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	0	0	0
(d) Any Other (Specify)																		
a) Bodies Corporate		7	328179508	0	0	328179508	39.09	328179508	NA	328179508	39.09	NA	39.09	0	0	0	0	328179508
1 J M Financial And Investment Consultancy Services Private Limited	AAACJ1237H		203406600	0	0	203406600	24.23	203406600		203406600	24.23		24.23					203406600
2 J M Assets Management Private Limited	AAACJ1238J		103042908	0	0	103042908	12.28	103042908		103042908	12.28		12.28					103042908
3 JSB Securities Limited	AAACJ1402A		6505000	0	0	6505000	0.77	6505000		6505000	0.77		0.77					6505000
4 SNK Investments Private Limited	AAECS8123R		11760000	0	0	11760000	1.40	11760000		11760000	1.40		1.40					11760000
5 Persepolis Investment Company Private Limited	AAACP2510P		1650000	0	0	1650000	0.20	1650000		1650000	0.20		0.20					1650000
6 Kampani Consultants Limited	AAACK4250F		685000	0	0	685000	0.08	685000		685000	0.08		0.08					685000
7 JM Financial Trustee Company Private Limited	AAACJ2579E		1130000	0	0	1130000	0.13	1130000		1130000	0.13		0.13					1130000
Sub- Total (A)(1)		12	520488258	0	0	520488258	62.00	520488258	NA	520488258	62.00	NA	62.00	0	0	0	0	520488258
Foreign	NA	0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(2) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(a) Government		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(b) Institutions		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(c) Foreign Portfolio Investor		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(d) Any Other (Specify)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
(e) Sub- Total (A)(2)		0	0	0	0	0	0	0	NA	NA	NA	NA	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	520488258	0	0	520488258	62.00	520488258	NA	520488258	62.00	NA	62.00	0	0	0	0	520488258

Relative of a person who is in control of the company

[∞] Person who is in control of the Company *Represents Nimesh Kampani HUF

@ As of June 30, 2018 based on the beneficiary position with the Depositories.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

\$ Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Table III - Statement showing shareholding pattern of the public shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class eg: X	Class eg: Y								
(1) Institutions																	
(a) Mutual Fund/UTI		9	35146478	0	0	35146478	4.19	35146478	NA	35146478	4.19	NA	4.19	0	0	NA	35146478
<i>IDFC Multi Cap Fund</i>	<i>AAETS9556K</i>		<i>12350808</i>	<i>0</i>	<i>0</i>	<i>12350808</i>	<i>1.47</i>	<i>12350808</i>	<i>NA</i>	<i>12350808</i>	<i>1.47</i>	<i>NA</i>	<i>1.47</i>			<i>NA</i>	<i>12350808</i>
(b) Venture Capital Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0
(c) Alternate Investment Funds		1	12312	0	0	12312	0.00	12312	NA	12312	0.00	NA	0.00	0	0	NA	12312
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0
(e) Foreign Portfolio Investors		135	139991992	0	0	139991992	16.68	139991992	NA	139991992	16.68	NA	16.68	0	0	NA	139991992
<i>Baron Emerging Markets Fund</i>	<i>AAECB4051F</i>		<i>20302025</i>	<i>0</i>	<i>0</i>	<i>20302025</i>	<i>2.42</i>	<i>20302025</i>		<i>20302025</i>	<i>2.42</i>		<i>2.42</i>				<i>20302025</i>
<i>Valiant Mauritius Partners Offshore Limited</i>	<i>AACCV8509Q</i>		<i>14301153</i>	<i>0</i>	<i>0</i>	<i>14301153</i>	<i>1.70</i>	<i>14301153</i>		<i>14301153</i>	<i>1.70</i>		<i>1.70</i>				<i>14301153</i>
<i>TIMF Holdings</i>	<i>AAFCT0480M</i>		<i>15602096</i>	<i>0</i>	<i>0</i>	<i>15602096</i>	<i>1.86</i>	<i>15602096</i>		<i>15602096</i>	<i>1.86</i>		<i>1.86</i>				<i>15602096</i>
<i>Valiant Mauritius Partners Limited</i>	<i>AACCV8506B</i>		<i>9631919</i>	<i>0</i>	<i>0</i>	<i>9631919</i>	<i>1.15</i>	<i>9631919</i>		<i>9631919</i>	<i>1.15</i>		<i>1.15</i>				<i>9631919</i>
(f) Financial Institutions/Banks		3	648719	0	0	648719	0.08	648719	NA	648719	0.08	NA	0.08	0	0	NA	648719
Not applicable								0		0	0.00						
(g) Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0.00	0	0	NA	0
(h) Provident Funds/Pension Funds		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	0
(i) Any Other (specify)		0	0	0	0	0	0	0	NA	0	0.00	NA	0.00	0	0	NA	0
Sub- Total (B)(1)		148	175799501	0	0	175799501	20.94	175799501	NA	175799501	20.94	NA	20.94	0	0.00%	NA	175799501
(2) Central Government/State Government(s)/President of India		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0
Sub- Total (B)(2)		0	0	0	0	0	0.00	0	NA	0	0.00	NA	0	0	0.00%	NA	0
(3) Non- Institutions								0		0	0.00					NA	
(a) Individuals -		54077	51956069	0	0	51956069	6.19	51956069	NA	51956069	6.19	NA	6.19	0	0	NA	48621802
i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																	
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		46	40226614	0	0	40226614	4.79	40226614	NA	40226614	4.79	NA	4.79	0	0	NA	40226614
(b) NBFCs registered with RBI		14	384165	0	0	384165	0.05	384165	NA	384165	0.05	NA	0.05	0	0	NA	384165
(c) Employee Trust		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	NA	0	0.00	NA	0	0	0	NA	0
(e) Any Other (Specify)		2095	50589395	0	0	50589395	6.03	50589395	NA	50589395	6.03	NA	6.45	0	0	NA	50549645
i) Bodies Corporate		797	20649303	0	0	20649303	2.46	20649303	NA	20649303	2.46	NA	2.46	0	0	NA	20614553
ii) Clearing Member		124	1098047	0	0	1098047	0.13	1098047	NA	1098047	0.13	NA	0.13	0	0	NA	1098047
iii) Individual NRI- Rep.- Non Rep.		1164	14537403	0	0	14537403	1.73	14537403	NA	14537403	1.73	NA	1.73	0	0	NA	14532403
<i>Vikram Shankar Pandit</i>	<i>BMBPP6041G</i>		<i>11646939</i>			<i>11646939</i>	<i>1.39</i>	<i>11646939</i>	<i>NA</i>	<i>11646939</i>	<i>1.39</i>	<i>NA</i>	<i>1.39</i>	<i>0</i>	<i>0</i>	<i>NA</i>	<i>11646939</i>
iv) Trust		9	13139359	0	0	13139359	1.57	13139359	NA	13139359	1.57	NA	1.57	0	0	NA	13139359
<i>Azim Premji Trust</i>	<i>AACTA8629B</i>		<i>11643259</i>	<i>0</i>	<i>0</i>	<i>11643259</i>	<i>1.39</i>	<i>11643259</i>	<i>NA</i>	<i>11643259</i>	<i>1.39</i>	<i>NA</i>	<i>1.39</i>	<i>0</i>	<i>0</i>	<i>NA</i>	<i>11643259</i>
v) Any Other (specify)-IEPF		1	1165283	0	0	1165283	0.14	1165283	NA	1165283	0.14	NA	0.14	0	0	NA	1165283
vi) Foreign Nationals		1	200	0	0	200	0.00	200		200	0.00	NA	0.00	0	0	NA	200
Sub- Total (B)(3)		56233	143156443	0	0	143156443	17.05	143156443	NA	143156443	17.05	NA	17.05	0	0.00%	NA	139782426
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		56381	318955944	0	0	318955944	38.00	318955944	NA	318955944	38.00	NA	38.00	0	0.00%	NA	315581927

\$ Shareholding of the public shareholders as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

@ As of June 30, 2018 based on the beneficiary position with the Depositories.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)\$	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)@	
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class eg: X	Class eg: Y	Total								
(1)	Custodian/DR Holder			NA															
(a)	Name of DR Holder (If available)																		
(i)	abc.....																		
(ii)	efg.....																		
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			NA															
(a)	Name (abc.....)																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)																		NA

\$ Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

@ As of June 30, 2018 based on the beneficiary position with the Depositories.