

May 2, 2017

BSE Limited,  
Department of Corporate Services,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
**Mumbai – 400 001**

Dear Sirs,

**Sub: Allotment of Equity Shares arising out of the exercise of Options under Employees' Stock Option Scheme – Series 3, Series 4, Series 5, Series 6, Series 7 and Series 8**  
Security Code: **523405**

Pursuant to the exercise of Stock Options by the eligible employees under the Employees' Stock Option Scheme, the Allotment Committee of the Board, at its meeting held today, has allotted 18,42,618 equity shares of the face value of Re.1/- (Rupee One Only) each as per the details given below:

| <b>Sr. No.</b> | <b>Series</b>                           | <b>No. of Shares allotted</b> |
|----------------|---|-------------------------------|
| 1              | Employee Stock Option Scheme – Series 3 | 7,95,000                      |
| 2              | Employee Stock Option Scheme – Series 4 | 8,852                         |
| 3              | Employee Stock Option Scheme – Series 5 | 30,000                        |
| 4              | Employee Stock Option Scheme – Series 6 | 1,99,999                      |
| 5              | Employee Stock Option Scheme – Series 7 | 5,90,328                      |
| 6              | Employee Stock Option Scheme – Series 8 | 2,18,439                      |
|                | <b>Total</b>                            | <b>18,42,618</b>              |

Subsequent to the allotment of equity shares as above, the paid-up equity share capital of the Company is Rs.79,63,67,732/- representing 79,63,67,732 equity shares of the face value of Re. 1/- each.

Kindly take the above on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,  
For JM Financial Limited



**P K Choksi**  
Group Head – Compliance, Legal  
& Company Secretary

**JM Financial Limited**

Corporate Identity Number : L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com

May 2, 2017

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
**Mumbai – 400 051**

Dear Sirs,

**Sub: Allotment of Equity Shares arising out of the exercise of Options under Employees' Stock Option Scheme – Series 3, Series 4, Series 5, Series 6, Series 7 and Series 8**  
**Symbol: JMFINCIL**

Pursuant to the exercise of Stock Options by the eligible employees under the Employees' Stock Option Scheme, the Allotment Committee of the Board, at its meeting held today, has allotted 18,42,618 equity shares of the face value of Re.1/- (Rupee One Only) each as per the details given below:

| <b>Sr. No.</b> | <b>Series</b>                           | <b>No. of Shares allotted</b> |
|----------------|---|-------------------------------|
| 1              | Employee Stock Option Scheme – Series 3 | 7,95,000                      |
| 2              | Employee Stock Option Scheme – Series 4 | 8,852                         |
| 3              | Employee Stock Option Scheme – Series 5 | 30,000                        |
| 4              | Employee Stock Option Scheme – Series 6 | 1,99,999                      |
| 5              | Employee Stock Option Scheme – Series 7 | 5,90,328                      |
| 6              | Employee Stock Option Scheme – Series 8 | 2,18,439                      |
|                | <b>Total</b>                            | <b>18,42,618</b>              |

Subsequent to the allotment of equity shares as above, the paid-up equity share capital of the Company is Rs.79,63,67,732/- representing 79,63,67,732 equity shares of the face value of Re. 1/- each.

Kindly take the above on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,  
For JM Financial Limited



**P K Choksi**  
Group Head – Compliance, Legal  
& Company Secretary