

January 5, 2018

National Stock Exchange of India Limited Exchange Plaza Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East) Mumbai - 400 051

Dear Sirs,

Unaudited Financial Results for the third quarter and nine months ended

December 31, 2017 Symbol: JMFINANCIL

Pursuant to Regulation 29 (1) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors is convened on Friday, January 19, 2018, inter alia, to consider and approve the Standalone and Consolidated Unaudited Financial Results of the Company for the third guarter and nine months ended December 31, 2017.

The window for trading in equity shares of the Company will remain closed from January 5, 2018 to January 21, 2018. The trading window shall re-open from January 22, 2018.

You are requested to inform the members of the Exchange accordingly.

Thank you.

Yours faithfully, for JM Financial Limited

P K Choksi

Group Head - Compliance, Legal

& Company Secretary