

Vishal N Kampani

123, Maker Tower B
Cuffe Parade
Mumbai 400 005

January 9, 2012

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai — 400 051

Dear Sirs,

Re: Disclosure u/r 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 (as amended) — Market Purchase of 154,000 Equity Shares of JM Financial Ltd.

Symbol: JMFFINANCIL

Pursuant to Sub-Regulation (4A) of Regulation 13 of SEBI (Prohibition of Insider Trading) Regulations, 1992 (as amended), I wish to inform you that I (part of Promoter Group) have acquired an aggregate of 154,000 equity shares of JM Financial Limited as per the details mentioned below.

Date of acquisition of Shares	Exchange on which trade was executed	No of Shares acquired
January 5, 2012	BSE	25,000
January 5, 2012	NSE	50,000
January 6, 2012	BSE	30,000
January 6, 2012	NSE	45,000
January 7, 2012	BSE	2000
January 7, 2012	NSE	2000
Total		154,000

I am enclosing Form D as prescribed under SEBI (Insider Trading) Regulations 1992 (as amended), duly completed and signed.

Kindly take the above on your records.

Yours truly,

ri •

Vishal N Kampani

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer	No. and % of shares / voting rights held by Promoter / Person who is part of Promoter Group / Director-4 Officer	Date of receipt-of allotment advice! acquisition of shares/ sale-of shares I-voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.) / sale	No. & % of shares/ voting rights post acquisition! sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
1	2	3	4	5	6	7	8	9	10	11	12
Vishal N Kampani 123 Maker Tower B, Cuffe Parade Mumbai 400005 AABPK5329F Details of DP ID / Client ID 1. IN 302927 / 10047602 2. IN300476 / 40453667 3. IN301549 / 18520186	80,00,152 (1.07%)	January 5, 2012	January 9, 2012	Market Purchase	80,25,152 (1.07%)	JM Financial Services Private Limited INB011054831	BSE	25,000	307,896	NA	NA
	80,25,152 (1.07%)				80,75,152 (1.08%)	JM Financial Services Private Limited INB231054835	NSE	50,000	613,450	NA	NA
	80,75,152 (1.08%)	January 6, 2012			81,05,152 (1.08%)	JM Financial Services Private Limited INB011054831	BSE	30,000	362,036	NA	NA
	81,05,152 (1.08%)				81,50,152 (1.09%)	JM Financial Services Private Limited INB231054835	NSE	45,000	543,162	NA	NA

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director4 Officer	No. and % of shares / voting rights held by Promoter / Person who is part of Promoter Group / Director4 Officer	Date of receipt of allotment / date of acquisition of shares / sale of shares / voting rights	Date of intimation to company	Mode of acquisition (market purchase / public rights / preferential offer etc.) / sale	No. & % of shares / voting rights post acquisition / sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
1	2	3	4	5	6	7	8	9	10	11	12
Vishal N Kampani 123 Maker Tower B, Cuffe Parade Mumbai 400005 AABPK5329F	81,50,152 (1.09%)	January 7, 2012	January 9, 2012	Market Purchase	81,52,152 (1.09%)	JM Financial Services Private Limited NB011054831	BSE	2000	25,020	NA	NA
Details of DP ID / Client ID 1. IN 302927 / 10047602 2. 114300476 / 40453667 3. 114301549 / 18520186	81,52,152 (1.09%)				81,54,152 (1.09%)	JM Financial Services Private Limited INB231054835	NSE	2000	24,970	NA	NA