



August 13, 2012

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Re: Outcome of the 27th Annual General Meeting
Symbol: JMFANCIIL

Pursuant to Clause 31(d) of the Listing Agreement, we are furnishing the particulars of following resolutions which were carried *nem con* by the shareholders at the Twenty Seventh Annual General Meeting held today:

1. Adoption of the Audited Balance Sheet as at March 31, 2012, the Statement of Profit & Loss for the year ended on that date together with the reports of the Board of Directors and Auditors thereon. (**Ordinary Resolution**)
2. Declaration of dividend of Re. 0.60 per share for the year ended March 31, 2012. (**Ordinary Resolution**)
3. Re-appointment of Dr. Pravin P Shah as a Director of the Company. (**Ordinary Resolution**)
4. Re-appointment of Dr. Vijay Kelkar as a Director of the Company. (**Ordinary Resolution**)
5. Re-appointment of M/s. Khimji Kunverji & Co., Chartered Accountants, as Statutory Auditors of the Company. (**Ordinary Resolution**)
6. Approval pursuant to Section 314(1) of the Companies Act, 1956 to Ms. Amishi Kampani, daughter of Mr. Nimesh Kampani, the Chairman and Managing Director to hold an office or place of profit under JM Financial Institutional Securities Private Limited, a wholly owned subsidiary of the Company. (**Special Resolution**)
7. Re-appointment of Mr. Nimesh Kampani as the Managing Director of the Company for a period of 5(five) years from April 1, 2012. (**Special Resolution**)

Thank you.

Yours faithfully,
for JM Financial Limited

A handwritten signature in black ink, appearing to read "P. K. Choksi".

P K Choksi

**Group Head – Compliance, Legal
& Company Secretary**