

June 27, 2013

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1 , G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai — 400 051

Dear Sirs,

Sub: **Allotment of Warrants on a preferential basis**
Symbol: **JMFINANCIL**

We wish to inform you that the Allotment Committee of the Board, at its meeting held today, has allotted 1,16,46,939 Warrants to the following persons.

Sr. No.	Name of the Allottees	No. of Warrants	Issue price per Warrant / Equity Share (Rs.)	Amount of consideration received (25% of the Issue price) (Rs.)
1	Mr. Hariharan Ramamurthi Aiyar	58,23,470	19.05	2,77,34,276
2	Mrs. Aparna Murthy Aiyar	58,23,469		2,77,34,271
	Total	1,16,46,939		5,54,68,547

The above Warrants entitles the above allottees to apply for and be allotted one equity share for each Warrant held by them on payment of balance 75% of the issue price within 18 months from the date of allotment of Warrants.

As you are aware, the Members of the Company at their Extraordinary General Meeting held on June 14, 2013 had passed the Special Resolution approving the issue of an aggregate of 2,32,93,878 Warrants on preferential basis to certain investors. The allotment of remaining 1,16,46,939 Warrants to Mr. Vikram Shankar Pandit, a Non-resident Indian, would be made upon receipt of approval of Foreign Investment Promotion Board.

Kindly take the same on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,
For JM Financial Limited



P K Cholasi
C4 Group Head — Compliance, Legal
& Company Secretary