

LIM FINANCIAL**JM FINANCIAL LIMITED**

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011

Rupees in tub?

Sr.		Quarter Ended		Year Ended
No.	Particulars	30.06.2011	30.06.2010	31.03.2011
		Unaudited	Unaudited	Audited
	INCOME			
1	Fees & Commission	4,986.57	7,162.87	25,423.45
2	Brokerage	2,706.51	2,968.35	14,052.62
3	Securities funding and fund based activities	8,218.71	5,698.73	28,971.80
4	Dividend	570.17	763.86	4,206.51
5	Profit on sale of investment (net of reversal of provision)	150.92	1,428.04	4,729.46
6	Interest & Other Income	4,179.39	1,280.71	11,129.41
	income - (A)	20,812.27	19,302.36	89,513.25
	EXPENDITURE			
7	Payment to & provisions for employees	4,306.53	6,057.16	21,062.46
8	Sub-brokerage, Fees & Commission	2,685.51	2,844.86	8,299.03
9	Operating and other expenses	2,334.07	2,326.48	10,922.29
10	Depreciation	297.66	304.89	1,243.87
	Operating Expenditure,- (B)	9,623.77	11,533.39	41,527.65
	Operating profit before interest (A-B) = (C)	11,188.50	7,769.17	47,985.60
11	Interest expenses	7,610.91	3,715.45	24,144.90
12	Interest Income / (Reversal) on Income Tax Refund	-	-	(1,053.35)
	Operating profit before tax	3,577.39	4,053.72	22,787.35
13	Tax expenses (Including deferred tax)	1,163.26	1,011.21	5,278.73
	Net. Profit from ordinary activities after tax	2,414.33	3,042.51	17,508.62
14	Extraordinary items	-	-	-
	Net Profit after tax	2,414.33	3,042.51	17,508.62
15	Less :- Share of Minority interest	163.02	109.12	737.80
16	Add !- Share in Profit of Associates	190.27	13.69	685.42
	Net consolidated profit	2,441.58	2,947.08	17,456.24
17	Paid up Equity share capital (Face value Re. 1/- per share)	7,497.11	7,497.11	7,497.11
18	Reserves excluding revaluation reserves			173,943.97
19	Earning Per Share (EPS)			
	Basic EPS (in Rs.) (Not annualised)	0.33	0.39	2.33
	Diluted EPS (in Its.) (Not annualised)	0.32	0.39	2.33
20	Public shareholding			
	No. of shares	248,508.666	252,458,514	248,508,666
	Percentage of holding (%)	33.14%	33.67%	33.14%
	(as a % of total share capital of the Company)			
21	Promoters and promoter grou. shareholdin•			
	(a) Pledged / Encumbered			
	No. of shares	Nil	Nil	Nil
	Percentage of shares (%)			
	(P.) Non-encumbered			
	No. of shares	501,273,834	497,323,986	501,273,834
	Percentage of shares (%)	100.00%	100.00%	100.00%
	(as a % of total shareholding of promoter and promoter group)			
	Percentage of holding (%)	66.86%	66.33%	66.86%
	(as a % of total share capital of the Company)			

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SEGMENTWISE DETAILS ON CONSOLIDATED BASIS FOR THE QUARTER ENDED 30TH JUNE, 2011

		Quarter Ended		Year Ended
Particulars		30.06.2011	30.06.2010	31.03.2011
		Unaudited	Unaudited	Audited
<i>Rupees in Lakh</i>				
Segment Revenue				
A	Investment banking and securities business	9,613.26	11,132.39	49,027.32
B	Securities funding and fund based activities	9,751.95	6,514.30	34,279.62
C	Alternative asset management	767.78	1,758.56	4,268.90
D	Asset management	669.05	906.14	3,169.36
E	Others	590.68	935.53	4,416.12
Total Segment Revenue		21,392.72	21,246.92	95,161.32
Less Inter - segmental revenue		(580.45)	(1,944.36)	(5,648.07)
Total Revenue		20,812.27	19,302.56	89,513.25
Segment Results (Prior to inter segment elimination)				
A	Investment banking and securities business	429.25	936.09	11,840.06
B	Securities funding and fund based activities	2,887.09	1,980.35	9,798.53
C	Alternative asset management	202.43	1,117.01	1,245.96
D	Asset management	(135.78)	(117.80)	(600.09)
E	Others	194.60	138.07	502.89
Total Results		3,577.39	4,053.72	22,787.35
Segment Capital Employed				
A	Investment banking and securities business	59,521.14	48,973.41	59,266.39
B	Securities funding and fund based activities	81,977.26	78,163.68	79,765.58
C	Alternative asset management	34,149.64	33,928.13	33,992.83
D	Asset management	11,345.04	11,958.57	11,500.71
E	Unallocated	13,237.01	12,945.18	10,985.44
Total Capital Employed		200,230.09	185,969.17	195,510.95

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STAND-ALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011

Sr. No.	Particulars	Quarter ended		Year ended
		30.06.2011	30.06.2010	31.03.2011
		Unaudited	Unaudited	Audited
	INCOME			
1	Dividend	-		181.06
2	Group support fees	345.00	690.00	2,760.00
3	Interest & other income	245.68	241.08	1,470.61
	Income - (A)	590.68	931.08	4,411.67
	EXPENDITURE			
4	Payment to & provisions for employees	278.09	556.09	1,421.59
5	Operating and other expenses	103.79	221.09	898.92
6	Depreciation	12.72	18.68	61.74
	Operating expenditure - (B)	394.60	795.86	2,382.25
	Operating profit before interest (A-13) =(C)	196.08	135.22	2,029.42
7	Interest expenses	1.48	1.61	2.50
8	Interest Income / (Reversal) on Income Tax Refund			(1.05335)
	Operating profit after interest	194.60	133.61	973.57
9	Tax exEnsEs (Including deferred tax)	78.73	73.00	(30.69)
	Net profit from ordinary activities after tax	115.87	60.61	1,004.26
10	Extraordinary items	-	-	-
	Net profit after tax	115.87	60.61	1,004.26
11	Paid up Equity share capital (Face value Ref/- per share)	7,497.11	7 497.11	7,497.11
12	Reserves excluding revaluation reserves			154,283.04
13	Earning Per Share (EPS)			
	Basic EPS (in Re.) (Not annualised)	0.02	0.01	0.13
	Diluted EPS (in Re.) (Not annualised)	0.02	0.01	0.13
1.4	Public shareholding			
	No. of shares	248,508,666	252,458,514	248,508,666
	Percentage of holding (%) (as a % of total share capital of the Company)	33.14%	33.67%	33.14%
15	Promoters and promoter group shareholding			
	(a) Pledged / Encumbered			
	No. of shares	Nil	Nil	Nil
	Percentage of shares (%)			
	(b) Non-encumbered			
	No. of shares	501,273,834	497,323,986	501,273,834
	Percentage of shares (%) (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	Percentage of holding (%) (as a % of total share capital of the Company)	66.86%	66.33%	66.86%

