

May 27, 2020

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Security Code: 523405

Symbol: JMFINANCIL

Dear Sirs,

Re: Submission of disclosure u/r 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Sub-regulation (4) of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, J.M. Financial & Investment Consultancy Services Private Limited, promoter of JM Financial Limited (the Company), hereby declare that during the FY 2019-20, no direct or indirect encumbrance has been made by the promoters of the Company along with persons acting in concert.

Kindly acknowledge receipt and take the above on your record.

Thanking you,

Yours sincerely,

For J.M. Financial & Investment Consultancy Services Private Limited

MANISH SHETH
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MANISH SHETH
Date: 2020.05.27
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Manish Sheth
Director

May 27, 2020

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
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Security Code: 523405

Symbol: JMFINANCIL

Dear Sirs,

Re: Submission of disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Sub-regulation (3) of Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, J.M. Financial & Investment Consultancy Services Private Limited, promoter of JM Financial Limited, hereby make disclosure of our shareholding along with the shareholding of promoter group and persons acting in concert as on March 31, 2020, under sub-regulations (1) and (2) of the said Regulation 30 in the prescribed format.

Kindly acknowledge receipt and take the above on your record.

Thanking you,

Yours sincerely,

For J.M. Financial & Investment Consultancy Services Private Limited

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Manish Sheth
Director

Encl: a/a

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1.	Name of the Target Company (TC)	JM Financial Limited
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3.	Particulars of the shareholder(s) :	
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	
	Or	
b.	Name(s) of promoter(s), member of the promoter group and persons acting in concert (PAC) with him	<p>Promoter:</p> <ol style="list-style-type: none"> 1. J.M. Financial & Investment Consultancy Services Private Limited 2. Nimesh Nagindas Kampani (Person who is in control of the TC) <p>Promoter group and PAC with it:</p> <ol style="list-style-type: none"> 1. J.M. Assets Management Private Limited 2. JSB Securities Limited 3. Kampani Consultants Limited 4. SNK Investments Private Limited 5. Persepolis Investment Company Private Limited 6. JM Financial Trustee Company Private Limited 7. Aruna Nimesh Kampani (Relative of person who is in control of the TC) 8. Vishal Nimesh Kampani (Relative of person who is in control of the TC) 9. Amishi Akash Gambhir (Relative of person who is in control of the TC)

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2020, holding of :				
a)	Shares :-			
	Promoters:			
	J.M. Financial & Investment Consultancy Services Private Limited	21,65,34,100	25.74%	25.74%
	Nimesh Nagindas Kampani [#] (Person who is in control of the TC)	12,57,50,000	14.95%	14.95%
	Promoter Group and PAC with it:			
	J.M. Assets Management Private Limited	10,30,42,908	12.25%	12.25%
	JSB Securities Limited	65,05,000	0.77%	0.77%
	Kampani Consultants Limited	6,85,000	0.08%	0.08%
	SNK Investments Private Limited	1,17,60,000	1.40%	1.40%
	Persepolis Investment Company Private Limited	16,50,000	0.20%	0.20%
	JM Financial Trustee Company Private Limited	11,30,000	0.13%	0.13%
	Aruna Nimesh Kampani (Relative of person who is in control of TC)	3,54,51,250	4.21%	4.21%
	Vishal Nimesh Kampani (Relative of person who is in control of TC)	1,15,00,000	1.37%	1.37%
	Amishi Akash Gambhir (Relative of person who is in control of the TC)	80,00,000	0.95%	0.95%
b)	Voting Rights (Otherwise than by shares)			
c)	Warrants			
d)	Convertible Securities			
e)	Any other instrument that would entitle the holder to receive shares in the TC.			
	TOTAL	52,20,08,258	62.05	62.05

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

[#] includes 12,50,000 equity shares held by Nimesh Kampani HUF.

For J.M. Financial & Investment Consultancy Services Private Limited

MANISH SHETH
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MANISH SHETH
Date: 2020.05.27
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Manish Sheth
Director

Place: Mumbai

Date: May 27, 2020

J.M. Financial & Investment Consultancy Services Private Limited

Corporate Identity Number : U67120MH1973PTC016844

Regd. Office: 141 Maker Chambers III, Nariman Point, Mumbai 400 021.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com

Corporate Office : 5th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025