



December 16, 2013

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Sub: Allotment of Equity Shares arising out of the exercise of Options under Employees' Stock Option Scheme – Series 4 and Series 5
Symbol: **JMFINANCIL**

Pursuant to the exercise of Stock Options by the eligible employees under the Employees' Stock Option Scheme, the Allotment Committee of the Board has at its meeting held today allotted 66,870 equity shares of the face value of Re.1/- (Rupee One Only) each as per the details given below.

Sr. No.	Series	No. of Shares allotted
1	Employee Stock Option Scheme – Series 4	34,426
2	Employee Stock Option Scheme – Series 5	32,444
	Total	66,870

Subsequent to the allotment of equity shares as above, the paid-up equity share capital of the Company is Rs. 75,51,87,022/- representing 75,51,87,022 equity shares of the face value of Re. 1/- each.

Kindly take the above on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,
For JM Financial Limited
P K Choksi

P Group Head – Compliance, Legal
& Company Secretary

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Dear Sirs,

Sub: Allotment of Warrants on a preferential basis
Symbol: JMFINANCIL

We wish to inform you that the Allotment Committee of the Board at its meeting held today, has allotted 1,16,46,939 Warrants to Mr. Vikram Pandit, a Non Resident Indian, as per the details given below:

Name of the Allottee	No. of Warrants	Issue price per Warrant / Equity Share (Rs.)	Amount of consideration received (25% of the Issue price) (Rs.)
Mr. Vikram Shankar Pandit	1,16,46,939	19.05	5,54,68,547

The above Warrants entitles Mr. Pandit to apply for and be allotted one equity share for each Warrant held by him on payment of balance 75% of the issue price. The above Warrants can be converted into fully paid equity shares any time within 12 months from the date of allotment of Warrants in terms of the approval given by the Government of India, Ministry of Finance, Department of Economic Affairs, FIPB Unit.

Kindly take the above on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,
For JM Financial Limited

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P K Choksi
Group Head — Compliance, Legal
& Company Secretary